

## EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2018

(₹ in Lakhs)

Particulars	Quarter ended	Nine Months ended	Quarter ended
	31-Dec-18 (Unaudited)	31-Dec-18 (Unaudited)	31-Dec-17 (Unaudited)
Total Income from Operations	162,111	480,902	154,390
Net Profit for the period (before Tax, Exceptional and / or Extraordinary items)	15,047	52,234	18,374
Net Profit for the period before tax (after Exceptional and / or Extraordinary items)	15,047	52,234	18,374
Net Profit for the period after tax (after Exceptional and / or Extraordinary items)	9,141	34,193	11,875
Total Comprehensive income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive income (after tax)]	5,996	21,188	21,084
Equity Share Capital	50,324	50,324	50,324
Earning Per Share (for continuing and discontinued operations) (Face Value of ₹ 10/- each) Basic & Diluted (not annualised) :	1.82	6.80	2.36

**Notes :**

- The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 4th February, 2019.
- The Company has adopted Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015 from 1st April, 2018 and the effective date of such transition is 1st April, 2017. Such transition has been carried out from the erstwhile Accounting Standards notified under the Act, read with relevant rules issued thereunder and guidelines issued by the Reserve Bank of India (collectively referred to as "the Previous GAAP"). There is a possibility that these financial results for current and previous period may require adjustments due to changes in financial reporting requirements arising from new standards, modifications to the existing standards, guidelines issued by Ministry of Corporate Affairs and RBI or changes in the use of one or more optional exemptions from full retrospective application of certain Ind AS permitted under Ind AS 101 which may arise upon finalization of the financial statements as at & for the year ended 31st March, 2019 prepared under Ind AS."
- The above is an extract of the unaudited consolidated financial results for the quarter & nine months ended 31st December, 2018 filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full Financial results for the quarter & nine months ended 31st December, 2018 are available on [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com) and [www.srei.com](http://www.srei.com).
- Company's unaudited standalone financial information (₹ in Lakhs) is summarized below:-

Particulars	Quarter ended	Nine Months ended	Quarter ended
	31-Dec-18 (Unaudited)	31-Dec-18 (Unaudited)	31-Dec-17 (Unaudited)
Revenue from Operations	55,974	141,286	51,166
Profit Before Tax	4,017	12,046	4,631
Profit After Tax	2,256	8,187	3,093

- The Board of Directors of the Company at its meeting held on 21st January, 2019 had approved the Scheme of Arrangement and Amalgamation amongst Srei Infrastructure Finance Limited, Srei Equipment Finance Limited and Srei Asset Finance Limited (formerly Srei Asset Reconstruction Private Limited). This Scheme is subject to approval/sanction by regulatory and other authorities, as may be necessary. Pending such approvals, no adjustments have been made in the books of accounts and in the accompanying results.

Place : Kolkata  
Date : 4th February, 2019

For and on behalf of the Board of Directors  
Sd/-

Chairman & Managing Director

### Srei Infrastructure Finance Limited

Regd Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046  
Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542  
Website: [www.srei.com](http://www.srei.com), Email for Investors: [investor.relations@srei.com](mailto:investor.relations@srei.com)  
(CIN): L29219WB1985PLC05352

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Chairman & Managing Director

**Srei Infrastructure Finance Limited**

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(CIN): L29219WB1985PLC055352

**SREI**  
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Bengali "EKDIN" Dated 5th Feb' 2019