



SIFL/SECT/KJ/14-15/06

May 08, 2014

The Secretary

The Calcutta Stock Exchange Limited

7 Lyons Range

Kolkata - 700 001

Fax: 033-2210 4500/4491; 2230 3020

CSE Scrip Code: 29051

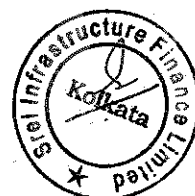
Dear Sir,

Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of 750,000 Secured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount upto Rs. 750 Million ("Base Issue") with an option to retain oversubscription upto additional 750,000 NCDs of Rs. 1,000/- each, for an amount upto Rs. 750 Million, aggregating to Rs. 1,500 Million ("Overall Issue Size") (hereinafter referred to as the "Issue")

With reference to the above mentioned Issue, please find enclosed herewith a copy of the Prospectus dated May 05, 2014 (the "Prospectus") filed with the Registrar of Companies (ROC), Kolkata, West Bengal, copy of ROC's acknowledgement of receipt of the Prospectus vide Form II dated May 07, 2014 and a compact disk containing the soft copy of the Prospectus in "PDF" format.

Please note that the above mentioned Issue will open for subscription on May 09, 2014 and close on June 09, 2014. The Issue shall remain open for subscription from 10 A.M. to 5 P.M. (Indian Standard Time) except that the Issue may close on such earlier date or extended date as may be decided by the Board/Committee of Directors, as the case may be, subject to necessary approvals. In the event of an early closure or extension of the Issue, the Company shall ensure that notice of the same is provided to the prospective investors through advertisements in a leading national daily newspaper on or before such earlier date of Issue closure or initial date of Issue closure, as the case may be.

Further, please note that the NCDs have been rated 'CARE AA- (Double A Minus)' by Credit Analysis & Research Limited ("CARE") and 'BWR AA (BWR Double A)' by Brickwork Ratings India Private Limited ("BRICKWORK"). Instruments with a rating of 'CARE AA- (Double A Minus)' by CARE and 'BWR AA (BWR Double A)' by BRICKWORK are considered to have high degree of safety regarding timely servicing of financial obligations. The NCDs are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"). BSE and NSE have granted its in-principle approval in relation to the Issue vide Letter no. DCS/SP/PI-Bond/02/14-15 dated April 09, 2014 and Letter no. NSE/LIST/236004-N dated April 11, 2014, respectively. For the purposes of this Issue, BSE shall be the Designated Stock Exchange.



CIN # L29219WB1985PLC055352

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com



Thanking you.

Yours faithfully,
For Srei Infrastructure Finance Limited

Sandeep K. Lakhota

Sandeep Lakhota
Company Secretary

Encl: as above

cc : The Secretary

1. **BSE Limited**
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

2. **National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

CIN # L29219WB1985PLC055352

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tei.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com