

#### SIFL\SECT\KK\14-15\175

January 14, 2015

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001	The National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
Deccan Chronicle Holdings Limited No.36, Sarojini Devi Road, Secunderabad Telangana – 500 003	

Dear Sir/Madam,

<u>Sub:</u> <u>Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to the acquisition of shares of Deccan Chronicle Holdings Limited (the "Target Company")</u>

Pursuant to the disclosure required to be made under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in respect of the acquisition of Equity shares of Deccan Chronicle Holdings Limited (the "Target Company") on 12th January, 2015 in accordance with the orders of the Hon'ble Debt Recovery Tribunal – I, Kolkata dated 24th December, 2014.

For Srei Infrastructure Finance Limited

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**Authorised Signatory** 

Encl: as above

# <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

## Part – A – Details of the Acquisition

Name of the Target Company (TC)	DECCAN CHRONICLE HOLDINGS LIMITED			
Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	SREI INFRASTRUCTURE FINANCE LIMITED			
Whether the acquirer belongs to Promoter-/ Promoter group	No			
Name(s) of the stock Exchanges(s) where the shares of TC are Listed	BSE LIMITED AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED			
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC	
Before the acquisition under consideration, holding of acquirer along with PACs of:				
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge / lien / non - disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting	Nil	N.A.	N.A.	
rights in the TC (specify holding in each category)				
e) Total (a+b+c)  Details of Acquisition	Nil	N.A.	N.A.	
a) Shares carrying voting	6,60,37,735	24.01%	24.01%	
rights acquired b) VRs acquired otherwise than by equity shares	(Note 1)			
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting				

rights in the TC				
(specify holding in				
each category)				
acquired				
d) Shares in the nature of				
encumbrance (pledge /				
lien / non – disposal				
undertaking / others)		24.010/	24.010/	
e) Total (a+b+c+/-d)	6,60,37,735	24.01%	24.01%	
After the acquisition, holding				
of acquirer along with PACs				
of:				
a) Shares carrying voting	6,60,37,735	24.01%	24.01%	
rights acquired				
b) Shares in the nature of				
encumbrance (pledge /				
lien / non – disposal				
undertaking /				
others)Shares pledged				
with the acquirer				
c) VRs otherwise than by				
equity shares				
d) Warrants / convertible				
securities / any other				
instrument that entitles				
the acquirer to receive				
shares carrying voting				
rights in the TC				
(specify holding in				
each category) after				
acquisition				
e) Total (a+b+c)	6,60,37,735	24.01%	24.01%	
Mode of acquisition (e.g. open		24.0170	21.0170	
market / public issue / rights		(NI - 4 - 4)		
issue / preferential allotment /		(Note 1)		
inter – se transfer /				
encumbrance, etc.)				
Salient features of the securities				
acquired including time till				
redemption, ratio at which it		EQUITY SHARES		
can be converted into equity				
shares, etc.)				
Date of acquisition of / date of				
receipt of intimation of				
allotment of shares / VR /		12.01.2015		
warrants / convertible securities	1	12.01.2013		
/ any other instrument that				
entitles the acquirer to receive				
shares in the TC.				
Equity share capital /- total				
voting capital of the TC before	20,89,72,219	fully paid up Equity Share	es of Rs. 2 each	
the said acquisition				
Equity share capital / total				
voting capital of the TC after		27,50,09,954 fully paid up Equity Shares of Rs. 2 each		
the said acquisition		√ x − x − x − x − x − x − x − x − x − x		
Total diluted share / voting				
capital of the TC after the said				
acquisition	27,50,09,954 fully paid up Equity Shares of Rs. 2 each			
acquisition				

### Part - B\*\*\*

## Name of the Target Company: DECCAN CHRONICLE HOLDINGS LIMITED

Name(s) of the acquirer and Persons Whe		Whether the acquirer belongs to	PAN of the acquirer and / or PACs
Acting in Concert (PAC) with the		Promoters / Promoter group	
acquirer			
SREI IN	FRASTRUCTURE	No	AAACS1425L
FINANCE LIMITE	ED		

For Srei Infrastructure Finance Limited

**Authorised Signatory** 

Sandeep Ko. Cakhotia

Place: Kolkata

Date: 14.01.2015

Note 1: Deccan Chronicle Holdings Limited (DCHL) has pursuant to orders of the Hon'ble Debt Recovery Tribunal – I, Kolkata dated 24.12.2014 issued and allotted 6,60,37,735 Equity shares of Rs. 2 each at a premium of Rs. 1.18 per share to Srei Infrastructure Finance Limited (Srei) being a lender to DCHL. The shares have been issued by DCHL pursuant to the conversion option exercised by Srei as directed by the said orders of the Hon'ble Debt Recovery Tribunal – I, Kolkata dated 24.12.2014.