

SIFL/SECT/MC/15-16/118

September 03, 2015

Ms. Arpita Joshi

Associate Manager, Listing Compliance

BSE Limited

P.J.Towers, Dalal Street

Mumbai - 400 001

Tel: 022-22728559

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BSE Scrip Code: 523756

Dear Madam,

Sub: Rumour Verification - September 3, 2015 - Srei Infrastructure Finance Ltd. (Scrip Code: 523756)

Please refer to your email dated September 3, 2015 on the subject.

The Special Economic Zone (SEZ) in Alibaug is being set up by Attivo Economic Zone (Mumbai) Private Limited (Attivo) and the project has been financed by Srei Infrastructure Finance Limited (Srei).

We are given to understand that Attivo has yet to firm up its plans for development of this project, except that it will be service industry oriented. Investment plans for this project as well as its funding options are also yet to be firmed up by Attivo.

This is for your information please.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

Sandeep Lakhotia

Company Secretary

FCS 7671