



SIFLASECT\KB\15-16\216

February 11, 2016

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Advance copy of Media Release

Please find enclosed herewith an advance copy of Media release to be issued by the Company for your records.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep K. Lakhotia

Sandeep Lakhotia
Company Secretary
FCS 7671



Encl: as above

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

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MEDIA RELEASE

srei.com

Srei reports consolidated PAT of Rs 17.16 crore in Q3FY16

Kolkata, February 11, 2016: Srei Infrastructure Finance Limited ("Srei"), one of India's largest private sector integrated infrastructure institutions, has reported a consolidated Profit After Tax (PAT) of Rs 17.16 crore during the quarter ended December 31, 2015 as compared to Rs 23.59 crore in the corresponding quarter of previous year.

Total consolidated income during the quarter ended December 31, 2015 was Rs 793.31 crore as against Rs 828.83 crore in the corresponding quarter of previous year. Consolidated Asset Under Management (AUM) stood at Rs 36,949 crore as on December 31, 2015 as compared to Rs 35,305 crore a year earlier. Consolidated disbursements during the third quarter was at Rs 3,414 crore as compared to Rs 2,863 crore in the corresponding quarter of previous year.

Consolidated Profit Before Tax (PBT) for the quarter ended December 31, 2015 was at Rs 27.59 crore as compared to Rs 31.81 crore in the same quarter of previous year.

Srei's standalone PAT for the quarter ended December 31, 2015 was at Rs 11.88 crore as compared to Rs 16.27 crore in the corresponding quarter of previous year.

Commenting on Q3FY16 results, **Hemant Kanoria, Chairman and Managing Director, Srei Infrastructure Finance**, said: "In general, the performance of all banks and financial institutions in the third quarter of this financial year has been subdued and, Srei, is no exception. However, as the economy, especially the companies in the infrastructure sector, recovers we can expect the results to improve in the next fiscal. Our NPAs have shown a declining trend in the third quarter and next quarter we hope to witness even better realisations.

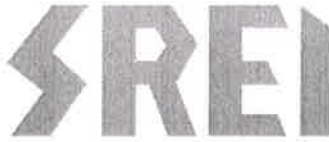
The money we hope to receive from the divestments announced in this quarter will not only reduce our interest costs in the next financial year but also improve our profits."

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

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Together We Make Tomorrow Happen

Consolidated Financials At A Glance:

Particulars	Quarter Ended		Growth %	Nine Months Ended		Growth %
	In Rs crore			In Rs crore		
	31.12.15	31.12.14		31.12.15	31.12.14	
AUM	36,949	35,305	4.66	36,949	35,305	4.66
Disbursements	3,414	2,863	19.27	10,540	9,457	11.45
Total Income	793.31	828.83	(4.29)	2,443.30	2,599.10	(5.99)
PBT	27.59	31.81	(13.27)	80.99	184.44	(56.09)
PAT	17.16	23.59	(27.26)	51.98	115.64	(55.05)

Srei Infrastructure Businesses:

Srei Infrastructure Project Finance Business recorded a disbursement of Rs 775 crore during the quarter ended December 31, 2015 as compared to Rs 1,382 crore disbursed during the corresponding quarter in the last fiscal. The portfolio size stood at Rs 12,920 crore as on December 31, 2015 as compared to Rs 12,776 crore as on September 30, 2015. The Project Finance Team made disbursements to a diverse set of infrastructure sectors while continuing to focus on infrastructure sub-sectors like renewable energy, hospitality, road, SEZs and industrial parks.

Srei Infrastructure Project Development Business is a leading sponsor of Public Private Partnership Projects Business in the infrastructure sector with presence across Roads, Ports, Economic Zones and Water Management.

As one of India's leading Highways Concessionaires, the Project Development Business has an execution experience of 14 road projects worth Rs 12,753 crore across 5,400 lane kilometres and is currently managing a well-diversified BOT Asset Portfolio of over 3,200 lane kilometres of Highways with a total capital cost of over Rs 9,500 crore which are completed / under implementation in consortium with reputed domestic and acclaimed international partners under the PPP framework.

These projects are a diversified mix of annuity and toll-based projects and have been awarded by the National Highways Authority of India (NHAI) under the National Highways Development Programme (NHDP), Ministry of Road Transport & Highways and various State Governments.





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Srei Equipment Finance Business, industry leader in infrastructure and construction equipment financing, has disbursed Rs 2,639 crore for the quarter ended December 31, 2015 as compared to Rs 1,481 crore during the corresponding quarter of previous year. Total AUM stood at Rs 19,753 crore as on December 31, 2015 as compared to Rs 18,736 crore as on December 31, 2014. PBT stood at Rs 50.49 crore for the quarter ended December 31, 2015 as compared to Rs 51.83 crore a year earlier; while PAT was Rs 37.31 crore for the quarter ended December 31, 2015 as against Rs 34.39 crore during the corresponding period of previous year. There is an increase in disbursement by 78% during the third quarter compared to the corresponding quarter of previous year. Gross NPA improved to 3.70% as on December 31, 2015 compared to 4.81% a year earlier.

Srei Infrastructure Advisory Division was Consultant for Davanagere City Corporation in Karnataka which ranked 10th in the Smart City Challenge Competition among the first 20 Smart Cities of the country. Being empaneled by the Ministry of Urban Development (MoUD), Government of India, Srei was appointed as Consultant by Davanagere City Corporation, Karnataka to assist them in preparing a sustainable, eco-friendly Smart City Proposal. Srei in turn, with assistance and co-operation from the City Corporation and Government of Karnataka conducted Citizen Centric based study so as to make it a sustainable and eco-friendly city with an efficient infrastructure, effective e-governance, skilled and citizen-centric administration providing the best quality of services to its citizens to make their life more comfortable and liveable. Srei made every effort to prepare the Smart City Proposal conforming to stringent guidelines issued by the MoUD, Government of India duly taking in consideration citizens' aspiration, vision and goals which have been reflected in selection of Davanagere as the 10th City among the first batch of 20 Smart Cities.

About Srei Infrastructure Finance Limited ("Srei")

Srei Infrastructure Finance Limited is one of India's largest private sector integrated infrastructure institutions, constantly and consistently delivering innovative solutions in the infrastructure sector. The company has been playing a significant role in nation-building for more than two-and-a-half decades, both in urban and rural India. Srei's businesses include Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Markets and Insurance Broking. Srei headquartered in Kolkata has a network of 86 branches and has also replicated its business model overseas. Srei enjoys a sizeable international presence with branches in Germany, Nigeria, Mauritius, Russia and Singapore, among others.





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