



SREI INTERNATIONAL FINANCE LIMITED

**Distribution of Shareholding as on Quarter ending 30.06.2004**

	<b>Category</b>	<b>No. of shares held</b>	<b>Percentage of Shareholding</b>
<b>A.</b>	<b>Promoter?s Holding</b>		
1.	Promoters (including promoters? group) - Indian Promoters - Foreign Promoters	134296 N.A.	0.25 N.A.
2.	Persons acting in Concert	13837845	25.96
	Sub-Total	13972141	26.22
<b>B.</b>	<b>Non-Promoters Holding</b>		
3.	Institutional Investors		
a.	Mutual Funds and UTI	1310661	2.46
b.	Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-govt. Institutions)	2336280	4.38
c.	FIIIs	10071362	18.90
	Sub-Total	13718303	25.74
4.	Others		
a.	Private Corporate Bodies	18216847	34.18
b.	Indian Public	5484820	10.29
c.	NRIs / OCBs	1885441	3.54
d.	Any other - Directors* - Shares in Transit	17354 0	0.03 0.00
	Sub-Total	25604462	48.04
	<b>GRAND TOTAL</b>	<b>53294906</b>	<b>100.00</b>

\* This represents share holding of two Non-executive Independent directors of the Company.

Notes:

1. Details of shareholders holding more than 1 percent of the shares of the Company is annexed.
2. Total Foreign Shareholding of the Company is also annexed.

**List of Shareholders holding more than one percent of Shares  
of the Company  
as on quarter ended 30th June, 2004\_**

Sl. No	Name	No. of shares held	Percentage of Shareholding
<b>Persons Acting in Concert</b>			
<b>1</b>	Hariprasad Sanjeev Kumar (HUF)	2812714	5.28
<b>2</b>	Hariprasad Hemant Kumar (HUF)	2660430	4.99
<b>3</b>	Sujit Kanoria (HUF)	1526202	2.86
<b>4</b>	Hemant Kanoria (HUF)	1305445	2.45
<b>Mutual Funds &amp; UTI</b>			
<b>5</b>	UTI ? PEF UNIT Scheme	1054695	1.98
<b>Banks &amp; Financial Institutions</b>			
<b>6</b>	Dena Bank	1363636	2.56
<b>7</b>	Andhra Bank Funds Investments Department	909090	1.71
<b>FIIIs</b>			
<b>8</b>	International Finance Corporation (IFC)	4894090	9.18
<b>9</b>	Nederlandse Financierings ? Maatschappij voor Ontwikkelingslanden N.V. (FMO)	3295454	6.18
<b>10</b>	DEG ? Deutsche Investitions - und Entwicklungsgesellschaft mbH	1881818	3.53
<b>Private Corporate Bodies</b>			
<b>11</b>	Shri Mahakali Commercial Pvt. Ltd.	3925318	7.37
<b>12</b>	Anant Hi-Fin Pvt. Ltd.	3282313	6.16
<b>13</b>	Anjiya Finance & Housing Ltd.	2882862	5.41
<b>14</b>	Opulent Fiscal Services Ltd.	2752498	5.16
<b>15</b>	Raghav Hi Tech Pvt. Ltd.	2651998	4.98
<b>16</b>	Diana Tea Co. Ltd.	1488936	2.79
<b>Indian Public</b>			
<b>17</b>	SREI Stock Benefit Trust, represented by its Trustees Mr. Supriya Gupta and Mr. Raghunath Ghosh	1130175	2.12
<b>NRI's / OCBs</b>			
<b>18</b>	MBCV Holdings Limited	1772727	3.33

**Total Foreign Shareholding in the Company comprises of 11956803 Shares representing 22.435% of the Share Capital of the Company.**