

(l)(a) Statement showing Shareholding pattern

<b>Name of the Company:</b>		<b>SREI INFRASTRUCTURE FINANCE LIMITED</b>			
<b>Scrip Code:</b>	BSE	523756	<b>Quarter ended:</b>	30.06.2007	
	NSE	SREINTFIN			
	CSE	29051			

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	2	237296	237296	0.22	0.22
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	1	21662689	21662689	20.00	19.88
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A)(1)</b>	<b>3</b>	<b>21899985</b>	<b>21899985</b>	<b>20.22</b>	<b>20.10</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>3</b>	<b>21899985</b>	<b>21899985</b>	<b>20.22</b>	<b>20.10</b>
<b>(B)</b>	<b>Public Shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/UTI	11	7538340	7534040	6.96	6.93
(b)	Financial Institutions/ Banks	4	4756	4756	0.00	0.00

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(c)	Central Government/ State Government(s)	1	10300	0	0.01	0.01
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	34	48001627	47901627	44.33	44.06
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>50</b>	<b>55555023</b>	<b>55440423</b>	<b>51.30</b>	<b>51.00</b>
<b>(2)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	1182	14231249	11135803	13.14	13.06
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	32642	10565412	9660408	9.76	9.70
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	67	5770955	5770955	5.33	5.30
(c)	Any other (specify) Non Resident Individual	218	262730	183374	0.24	0.24
	<b>Sub-Total (B)(2)</b>	<b>34109</b>	<b>30830346</b>	<b>26750540</b>	<b>28.47</b>	<b>28.30</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>34159</b>	<b>86385369</b>	<b>82190963</b>	<b>79.78</b>	<b>79.29</b>
	<b>Total (A)+(B)</b>	<b>34162</b>	<b>108285354</b>	<b>104090948</b>	<b>100.00</b>	<b>99.40</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>1</b>	<b>658644</b>	<b>658644</b>		<b>0.60</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>34163</b>	<b>108943998</b>	<b>104749592</b>		<b>100.00</b>

(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

<b>Sr. No.</b>	<b>Name of the shareholders</b>	<b>No. of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>
1	HEMANT KANORIA	234296	0.22
2	ADISRI INVESTMENT LIMITED	21662689	19.88
3	MANISHA LOHIA	3000	0.00
	<b>TOTAL</b>	<b>21899985</b>	<b>20.10</b>

(l)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholders	No. of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	T ROWE PRICE INTERNATIONAL INC A/C T ROWE PRICE INTERNATIONAL NEW ASIA FUND	8260328	7.58
2	SANLAM ASSET MANAGEMENT (IRELAND) LIMITED A/C SANLAM UNIVERSAL FUNDS PLC	4900826	4.50
3	BSMA LIMITED	4828899	4.43
4	GOLDMAN SACHS INVESTMENTS (MAURITIUS) LIMITED	4826941	4.43
5	ANJIYA FINANCE AND HOUSING LIMITED	4600000	4.22
6	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	4107878	3.77
7	ABN AMRO BANK N.V. LONDON BRANCH	3980560	3.65
8	PRUDENTIAL ICICI FUSION FUND SERIES	3500000	3.21
9	DEG-DEUTSCHE INVESTITIONS - UND ENTWICKLUNGESSELLSCHAFT MBH	3342000	3.07
10	SREI STOCK BENEFIT TRUST REPRESENTED BY TRUSTEES	3339622	3.06
11	CALLIDORA MERCANTILES PRIVATE LIMITED	3000000	2.75
12	The GMO EMERGING ILLIQUID (MAURITIUS FUND)	1628899	1.50
13	GOLDMAN SACHS INVESTMENTS (MAURITIUS) LIMITED	1598141	1.47
14	PRUDENTIAL ICICI TRUST LTD.- TAX PLAN	1500000	1.38
15	MORGAN STANLEY AND CO. INTERNATIONAL A/C MORGAN STANLEY DEAN WITTER MAURI	1271342	1.17
16	MERRILL LYNCH CAPITAL MARKETS ESPANA	1229411	1.13
<b>TOTAL</b>		<b>55914847</b>	<b>51.32</b>

(l)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholders	No. of shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	NIL	0	0
<b>TOTAL</b>		<b>0</b>	<b>0</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts	164661	658644	0.60
<b>TOTAL</b>		<b>164661</b>	<b>658644</b>	<b>0.60</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
<b>TOTAL</b>			NIL	NIL