

(l)(a) **Statement showing Shareholding pattern**

Name of the Company:		SREI INFRASTRUCTURE FINANCE LIMITED			
Scrip Code:	BSE	523756	Quarter ended:	31.12.2007	
	NSE	SREINTFIN			
	CSE	29051			

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	1	234296	234296	0.22	0.22
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	1	21662689	21662689	20.09	19.88
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00
	Sub-Total (A)(1)	2	21896985	21896985	20.31	20.10
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any other (specify)	0	0	0	0.00	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	21896985	21896985	20.31	20.10
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	20	11745952	11731752	10.90	10.78
(b)	Financial Institutions/ Banks	5	10798	10798	0.01	0.01
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	41	50978907	50878907	47.30	46.79
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any other (specify)	0	0	0	0.00	0.00
	Sub-Total (B)(1)	66	62735657	62621457	58.21	57.58
(2)	Non-institutions					
(a)	Bodies Corporate	1074	11640502	8550656	10.80	10.68
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	26239	7086684	6231204	6.58	6.50
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	44	4133117	4133117	3.83	3.80
(c)	Any other (specify) Non Resident Individual	227	294601	215245	0.27	0.28
	Sub-Total (B)(2)	27584	23154904	19130222	21.48	21.26
	Total Public Shareholding (B)=(B)(1)+(B)(2)	27650	85890561	81751679	79.69	78.84
	Total (A)+(B)	27652	107787546	103648664	100.00	98.94
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	1157252	1157252		1.06
	GRAND TOTAL (A)+(B)+(C)	27653	108944798	104805916		100.00

(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholders	No. of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	HEMANT KANORIA	234296	0.22
2	ADISRI INVESTMENT LIMITED	21662689	19.88
	TOTAL	21896985	20.10

(l)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholders	No. of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	T ROWE PRICE INTERNATIONAL INC A/C T ROWE PRICE INTERNATIONAL NEW ASIA FUND	10412656	9.56
2	ARISAIG PARTNERS (ASIA) PTE LTD A/C ARISAIG INDIA FUND LTD	7158192	6.57
3	SANLAM ASSET MANAGEMENT (IRELAND) LIMITED A/C SANLAM UNIVERSAL FUNDS PLC	5006213	4.60
4	ANJIYA FINANCE AND HOUSING LIMITED	4600000	4.22
5	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LIMITED	4565206	4.19
6	MATTHEWS INDIA FUND	3350000	3.08
7	CALLIDORA MERCANTILES PRIVATE LIMITED	3000000	2.75
8	SREI STOCK BENEFIT	2910051	2.67
9	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	2717643	2.49
10	PRUDENTIAL ICICI FUSION FUND SERIES - II	2700000	2.48
11	STANDARD CHARTERED TRUST COMPANY A/C STANDARD CHARTERED PREMIER EQUITY FUND	2105000	1.93
12	PRUDENTIAL ICICI TRUST LTD. A/C PRUDENTIAL ICICI MUTUAL FUND POWER - POWER	2076000	1.91
13	PCA INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	1940972	1.78
14	MORGAN STANLEY MAURITIUS COMPANY LIMITED	1779280	1.63
15	The GMO EMERGING ILLIQUID (MAURITIUS FUND)	1623716	1.49
16	THE INDIA FUND Inc	1482642	1.36
17	DSP MERRILL LYNCH TRUSTEE CO. PVT. LTD. A/C DSP MERRILL LYNCH SMALL AND MIDCAP FUND	1446329	1.33
18	BSMA LIMITED	1445201	1.32
19	PRUDENTIAL ICICI TRUST LTD. PRUDENTIAL ICICI SERVICE INDUSTRIES FUND	1162189	1.07
TOTAL		61481290	56.43

(l)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholders	No. of shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	ADISRI INVESTMENT LIMITED	21662689	19.88
	TOTAL	21662689	19.88

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts	289313	1157252	1.06
TOTAL		289313	1157252	1.06

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Deutsche Bank Trust Company Americas	GDR	1157252	1.06
TOTAL			1157252	1.06