## (I)(a) Statement showing Shareholding pattern

Name of the Company:	SREI INFRASTRUCTURE FINANCE LIMITED					
	BSE	523756		31.12.2009		
Scrip Code:	NSE	SREINTFIN	Quarter ended:			
	CSE	29051				

Code	Category of Shareholder	No. of Shareholders	Total number of	Number of shares held in	Total shareholding as a percentage of total		Shares Pledged or	
			shares	dematerialized	number	of shares	otherwise	encumbered
				form	As a	As a	Number	As a
					percentage	percentage	of shares	percentage
					of (A+B)	of (A+B+C)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)= (viii)/(iv)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	1	234296	234296	0.20	0.20	0	0.00
(b)	Central	-				00		
(-)	Government/ State							
	Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	34637689	27437689	29.90		0	
	Financial	3	0-1007 009	21701009	25.90	20.02		0.00
(α)	Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00			
	Sub-Total (A)(1)	4	34871985	27671985	30.11		0	
(2)	Foreign		3407 1903	21011303	30.11	30.02	U	0.00
(a)	Individuals (Non-							
(=)	Resident Individuals/ Foreign							
	individuals)	0	0	0	0.00			
	Bodies Corporate	0	0	0	0.00			
	Institutions	0	0	0			0	
(d)	Any other (specify)	0	0	0			0	
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4	34871985	27671985	30.11	30.02	0	0.00
(B)	Public							
	Shareholding						N.A.	N.A.
	Institutions						N.A.	N.A.
(a)	Mutual Funds/UTI	22	12092664	12079664	10.44	10.41		
(b)	Financial							
	Institutions/ Banks	2	9800	9800	0.01	0.01		
(c)	Central Government/ State			_				
( "	Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds		^	•	0.00	0.00		
(e)	Insurance	0	0	0	0.00	0.00		
( <del>c</del> )	Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional	U	U	0	0.00	0.00		
(-)	Investors	50	38537597	38437597	33.27	33.18		

Category	Category of	No. of	Total	Number of	Total share	holding as a		
Code	Shareholder	Shareholders	number of	shares held in	percentage of total		Shares Pledged or	
			shares	dematerialized		of shares		encumbered
				form	As a	As a	Number	
				-	percentage	percentage		percentage
					of (A+B)	of (A+B+C)	Oi Silaies	percentage
					OI (ATD)	OI (ATDTO)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)=
					(,	(,	(****,	(viii)/(iv)*100
(g)	Foreign Venture							
	Capital Investors	0	0	0	0.00	0.00		
(h)	Any other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	74	50640061	50527061	43.72	43.60		
(2)	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	1455	9807519	9747263	8.47	8.44		
(b)	Individuals -							
	i. Individual							
	shareholders							
	holding nominal							
	share capital up to							
	Rs. 1 lakh	38395	12384769	11622229	10.69	10.66		
	ii. Individual							
	shareholders							
	holding nominal							
	share capital in							
	excess of Rs. 1		-011-11					
	lakh	114	7214514	7214514	6.23	6.21		
(c)	Any other (specify)							
	Non Resident	0.40	040000	007700	0.70	0.70		
	Individual	643 <b>40607</b>	912998 <b>30319800</b>	867729 <b>29451735</b>	0.79 <b>26.18</b>	0.79 <b>26.11</b>		
	Sub-Total (B)(2) Total Public	40607	30319800	29451735	20.18	26.11		
	Shareholding	40004	00050004	70070700	00.00	00.74	N. A.	
	(B)=(B)(1)+(B)(2)	40681	80959861	79978796	69.89 100.00	69.71	N.A.	N.A.
(C)	Total (A)+(B) Shares held by	40685	115831846	107650781	100.00	99.73		
(0)	Custodians and							
	against which							
	Depository							
	Receipts have							
	been issued	2	312952	312952	N.A.	0.27	N.A.	N.A.
	GRAND TOTAL							14.A.
	(A)+(B)+(C)	40687	116144798	107963733	N.A.	100.00		
	(, ·, · (D) · (O)						I .	

N.A. - Not Applicable

#### (I)(b) <u>Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"</u>

Sr. No.	Name of the shareholders	Total shares held		Sahres pledged or otherwise encumbered			
(i)	(ii)	Number (iii)	As a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)} (iv)	Number (v)	As a percentage (vi)=(v)/(iii)*100	As a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)} of sub-clause	
(')	()	(,	(,	(•)	(1)_(1)(11)	(i)(a)(vii)	
1	HEMANT KANORIA	234296	0.20	0	0.00		
2	ADISRI INVESTMENT LIMITED	21662689	18.65	0	0.00	0.00	
3	BHARAT CONNECT LIMITED	7200000	6.20	0	0.00	0.00	
4	ADHYATMA COMMERCIAL PRIVATE LIMITED	5775000	4.97	0	0.00	0.00	
	TOTAL	34871985	30.02	0	0.00	0.00	

## (I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholders	No. of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statemment at para (I)(a) above}
1	SANLAM ASSET MANAGEMENT (IRELAND) LIMITED A/C SANLAM UNIVERSAL FUNDS PLC	7742639	6.67
2	FRONTPOINT FINANCIAL SERVICES FUND, L.P	4879221	4.20
3	MORGAN STANLEY MAURITIUS COMPANY LIMITED	3311785	2.85
4	MATTHEWS INDIA FUND	3301719	2.84
5	PARAG KESHAR BHATTACHARJEE	3289397	2.83
6	IDFC PREMIER EQUITY FUND	3000000	2.58
7	RELIANCE CAPITAL TRUSTEE CO LTD - RELIANCE LONGTERM EQUITY FUND	2850000	2.45
8	KOTAK INDIA FOCUS FUND	2500000	2.15
9	VITHAL HOUSING LIMITED	2273250	1.96
10	PCA INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	1940972	1.67
11	NORGES BANK A/C GOVERNMENT PETROLEUM FUND	1879430	1.62
12	THE GMO EMERGING ILLIQUID (MAURITIUS) FUND	1664052	1.43
13	KOTAK GLOBAL FUNDS	1282622	1.10
14	DSP BLACKROCK EQUITY FUND	1213540	1.04
	TOTAL	41128627	35.41

#### (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholders	Category of Shareholders (Promoters/ Public)	No. of shares
1	BHARAT CONNECT LIMITED	Promoter	7200000
	TOTAL		7200000

## (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts	78238	312952	0.27
	TOTAL	78238	312952	0.27

# (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	0	0.00