(I)(a) Statement showing Shareholding pattern

| Name of the Company: | SREI INFI | SREI INFRASTRUCTURE FINANCE LIMITED | | | | | |
|----------------------|-----------|-------------------------------------|----------------|------------|--|--|--|
| | | | | | | | |
| Scrip Code: | BSE | 523756 | | 30.06.2010 | | | |
| | NSE | SREINTFIN | Quarter ended: | | | | |
| | CSE | 29051 | | | | | |

| Category Code | Category of Shareholder | No. of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares As a As a | | Shares Pledged or otherwise encumbere Number As a | |
|------------------|--|------------------------|------------------------------|---|---|--------------------------|--|---|
| | | | | 101111 | percentage of (A+B) | percentage of (A+B+C) | | percentage |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix)= (viii)/(iv)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | , |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 1 | 234296 | 234296 | 0.20 | 0.20 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 3 | 34637689 | 27437689 | 29.83 | 29.82 | 0 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (e) | Any other (specify) | | | _ | | | | |
| (0) | | 0 4 | 0 34871985 | 27671985 | 0.00 30.03 | 0.00 30.02 | 0 | |
| (2) | Sub-Total (A)(1) Foreign | 4 | 3407 1903 | 2/0/1903 | 30.03 | 30.02 | U | 0.00 |
| (a) | Individuals (Non- | | | | | | | |
| | Resident Individuals/ Foreign individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (d) | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Total Shareholding of Promoter and Promoter Group | 4 | 34871985 | 27671985 | 30.03 | 30.02 | 0 | 0.00 |
| (B) | (A)=(A)(1)+(A)(2) Public Shareholding | | | | | | N.A. | N.A. |
| (1) | Institutions | | | | | | N.A. | N.A. |
| (a) | Mutual Funds/UTI | 4 | 1213000 | 1200000 | 1.04 | 1.04 | | |
| (b) | Financial Institutions/ Banks | 4 | 535943 | 535943 | 0.46 | 0.46 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 2 | 35250 | 35250 | 0.03 | 0.03 | | |
| (f) | Foreign Institutional Investors | 57 | 29410165 | 29310165 | 25.32 | 25.32 | | |

| Category Code | Category of Shareholder | No. of Shareholders | Total number of | Number of shares held in | Total shareholding as a percentage of total | | Shares Pledged or | |
|------------------|--|------------------------|-----------------|--------------------------|---|------------|-------------------|--------------------------|
| Jour | Gilai Gilaidi | ona onoraoro | shares | dematerialized | | of shares | | encumbered |
| | | | | form | As a | As a | Number | As a |
| | | | | | percentage | percentage | of shares | percentage |
| | | | | | of (A+B) | of (A+B+C) | | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix)= (viii)/(iv)*100 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (1.7) | Sub-Total (B)(1) | 67 | 31194358 | 31081358 | 26.86 | 26.86 | | |
| (2) | Non-institutions | | 01101000 | 0.00.000 | | | N.A. | N.A. |
| (a) | Bodies Corporate | 1707 | 15428159 | 15368403 | 13.28 | 13.28 | | |
| (b) | Individuals - | | | | | | | |
| , , | i. Individual shareholders holding nominal | | | | | | | |
| | share capital up to | | | | | | | |
| | Rs. 1 lakh | 46470 | 16850900 | 16112902 | 14.51 | 14.51 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 | | | | | | | |
| | lakh | 210 | 16386306 | 16386306 | 14.11 | 14.11 | | |
| (c) | Any other (specify) | | | | | | | |
| | Non Resident Individual | 841 | 1400090 | 1354821 | 1.21 | 1,21 | | |
| | Foreign National | 1 | 1000 | 1000 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 49229 | 50066455 | 49223432 | 43.11 | 43.11 | | |
| | Total Public | 40220 | 00000400 | 40220402 | 40.11 | 40.11 | | |
| | Shareholding | | | | | | | |
| | (B)=(B)(1)+(B)(2) | 49296 | 81260813 | 80304790 | 69.97 | 69.96 | N.A. | N.A. |
| | Total (A)+(B) | 49300 | 116132798 | 107976775 | 100.00 | 99.99 | 1417.0 | 140.4 |
| (C) | Shares held by | | | | | | | |
| (-, | Custodians and | | | | | | | |
| | against which | | | | | | | |
| | Depository | | | | | | | |
| | Receipts have | | | | | | | |
| | been issued | 1 | 12000 | 12000 | N.A. | 0.01 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 49301 | 116144798 | 107988775 | N.A. | 100.00 | | |

N.A. - Not Applicable

(I)(b) <u>Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"</u>

| Sr. No. | Name of the shareholders | Total | shares held | Sahres pledged or otherwise encumbered | | | |
|------------|--|----------|--|--|--------------------|--|--|
| | | Number | As a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)} | Number As a percentage | | As a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)} | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | of sub-clause (i)(a)(vii) | |
| 1 | HEMANT KANORIA | 234296 | 0.20 | 0 | 0.00 | 0.00 | |
| 2 | ADISRI INVESTMENT LIMITED | 21662689 | 18.65 | 0 | 0.00 | 0.00 | |
| 3 | BHARAT CONNECT LIMITED | 7200000 | 6.20 | 0 | 0.00 | 0.00 | |
| 4 | ADHYATMA COMMERCIAL PRIVATE LIMITED | 5775000 | 4.97 | 0 | 0.00 | 0.00 | |
| | TOTAL | 34871985 | 30.02 | 0 | 0.00 | 0.00 | |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholders | No. of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statemment at para (I)(a) above} |
|------------|--|---------------|---|
| 1 | FRONTPOINT FINANCIAL SERVICES FUND, L.P | 5578221 | 4.80 |
| 2 | CLSA (MAURITIUS) LIMITED | 3692600 | 3.18 |
| 3 | PARAG KESHAR BHATTACHARJEE | 3289397 | 2.83 |
| | SANLAM ASSET MANAGEMENT (IRELAND) LIMITED A/C SANLAM UNIVERSAL FUNDS PLC | 2749121 | 2.37 |
| 5 | KOTAK INDIA FOCUS FUND | 2500000 | 2.15 |
| 6 | MORGAN STANLEY MAURITIUS COMPANY LIMITED | 2439460 | 2.10 |
| 7 | VITHAL HOUSING LIMITED | 2273250 | 1.96 |
| 8 | ROOPCHAND BHANSHALI | 2187186 | 1.88 |
| 9 | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED | 1849008 | 1.59 |
| 10 | KOTAK GLOBAL FUNDS | 1264470 | 1.09 |
| 11 | JHUNJHUNWALA REKHA RAKESH | 1250000 | 1.08 |
| 12 | LATA BHANSHALI | 1204282 | 1.04 |
| | TOTAL | 30276995 | 26.07 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholders | Category of Shareholders (Promoters/ Public) | No. of shares | | | | |
|------------|--------------------------|---|---------------|--|--|--|--|
| 1 | BHARAT CONNECT LIMITED | Promoter | 7200000 | | | | |
| | TOTAL 7200000 | | | | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|---|---------------------------------|---|---|
| 1 | Global Depository Receipts | 3000 | 12000 | 0.01 |
| | | | | |
| | TOTAL | 3000 | 12000 | 0.01 |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|-----------------------|--|---|---|
| | NIL | NIL | 0 | 0.00 |