

(l)(a) **Statement showing Shareholding Pattern**

<b>Name of the Company:</b>		<b>SREI INFRASTRUCTURE FINANCE LIMITED</b>			
<b>Scrip Code:</b>	BSE	523756	<b>Name of the scrip:</b>	BSE	SREINFRA
	NSE	-		NSE	SREINFRA
	CSE	29051		CSE	-
<b>Class of security:</b>	<b>Equity</b>			<b>Quarter ended:</b>	<b>30.09.2011</b>
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>		
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>		
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>		
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>503086333 Equity shares of Rs. 10/- each</b>				

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	2224446	2224446	0.44	0.44	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	62347840	62347840	12.39	12.39	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>6</b>	<b>64572286</b>	<b>64572286</b>	<b>12.84</b>	<b>12.84</b>	<b>0</b>	<b>0.00</b>

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage  (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	1	167937030	167937030	33.38	33.38	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>1</b>	<b>167937030</b>	<b>167937030</b>	<b>33.38</b>	<b>33.38</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>7</b>	<b>232509316</b>	<b>232509316</b>	<b>46.22</b>	<b>46.22</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						<b>N.A.</b>	<b>N.A.</b>
<b>(1)</b>	<b>Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Mutual Funds/UTI	3	1276120	1260000	0.25	0.25		
(b)	Financial Institutions/ Banks	4	16470	16470	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	65	71954041	66213383	14.30	14.30		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>72</b>	<b>73246631</b>	<b>67489853</b>	<b>14.56</b>	<b>14.56</b>		

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage  (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(2)</b>	<b>Non-institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Bodies Corporate	1400	31606299	29763183	6.28	6.28		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	56161	29062131	27825343	5.78	5.78		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	415	26727314	26716315	5.31	5.31		
(c)	Any Other (specify)							
	Non Resident Individual	969	2578605	2551612	0.51	0.51		
	Trust	4	106588775	57988775	21.19	21.19		
	Foreign National	1	3600	3600	0.00	0.00		
	Clearing Member	193	742062	742062	0.15	0.15		
	<b>Sub-Total (B)(2)</b>	<b>59143</b>	<b>197308786</b>	<b>145590890</b>	<b>39.22</b>	<b>39.22</b>		
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>59215</b>	<b>270555417</b>	<b>213080743</b>	<b>53.78</b>	<b>53.78</b>		
	<b>TOTAL (A)+(B)</b>	<b>59222</b>	<b>503064733</b>	<b>445590059</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						<b>N.A.</b>	<b>N.A.</b>
(1)	Promoter and Promoter Group	0	0	0	N.A.	0.00		
(2)	Public	1	21600	21600	N.A.	0.00		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>59223</b>	<b>503086333</b>	<b>445611659</b>	<b>N.A.</b>	<b>100.00</b>		

N.A. - Not Applicable

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholders	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)}	Number	As a percentage (VI)=(V)/(III)*100	As a % of total number of shares {i.e., Grand Total (A)+(B)+(C)} of sub-clause (I)(a) (VII)
(I)	(II)	(III)	(IV)	(V)		
1	HEMANT KANORIA	421732	0.08	0	0.00	0.00
2	SUNIL KANORIA	1802714	0.36	0	0.00	0.00
3	ADISRI INVESTMENT PRIVATE LIMITED	38992840	7.75	0	0.00	0.00
4	BHARAT CONNECT PRIVATE LIMITED	12960000	2.58	0	0.00	0.00
5	ADHYATMA COMMERCIAL PRIVATE LIMITED	10395000	2.07	0	0.00	0.00
6	DEIGRATIA INTERNATIONAL PTE LIMITED	167937030	33.38	0	0.00	0.00
<b>TOTAL</b>		<b>232509316</b>	<b>46.22</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholders	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	OPULENT VENTURE CAPITAL TRUST (THROUGH TRUSTEES)	57974595	11.52
2	SALIL K. GUPTA Jh-1 : V.H. PANDYA Jh-2 : S. RAJAGOPAL (TRUSTEES OF SREI GROWTH TRUST)	48600000	9.66
3	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	30775940	6.12
4	MILAN COMMERCIAL PVT. LTD.	10414286	2.07
5	PARAG KESHAR BHATTACHARJEE	5830814	1.16
6	BELGIAN INVESTMENT COMPANY FOR DEVELOPING COUNTRIES	5740658	1.14
<b>TOTAL</b>		<b>159336293</b>	<b>31.67</b>

(l)(d) **Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>
1	SALIL K. GUPTA Jh-1 : V.H. PANDYA Jh-2 : S. RAJAGOPAL (TRUSTEES OF SREI GROWTH TRUST)	48600000	9.66
2	DEIGRATIA INTERNATIONAL PTE LIMITED	23103710	4.59
3	SUNIL KANORIA	1802714	0.36
<b>TOTAL</b>		<b>73506424</b>	<b>14.61</b>

Note: The aforesaid Shares are locked-in till 17.03.2014

(II)(a) **Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Global Depository Receipts (GDRs)	5400	21600	0.00
<b>TOTAL</b>		<b>5400</b>	<b>21600</b>	<b>0.00</b>

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>