

(l)(a) **Statement showing Shareholding Pattern**

Name of the Company:		SREI INFRASTRUCTURE FINANCE LIMITED			
Scrip Code:	BSE	523756	Name of the scrip:	BSE	SREINFRA
	NSE	-		NSE	SREINFRA
	CSE	29051		CSE	-
Class of security:		Equity		Quarter ended:	
				31.03.2012	
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
Total	NIL	NIL	NIL		
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
Total	NIL	NIL	NIL		
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
Total	NIL	NIL	NIL		
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	503086333 Equity shares of Rs. 10/- each				

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	2	2224446	2224446	0.44	0.44	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	86658543	86658543	17.23	17.23	86658543	100.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	5	88882989	88882989	17.67	17.67	86658543	97.50

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	1	147937030	147937030	29.41	29.41	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	1	147937030	147937030	29.41	29.41	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	6	236820019	236820019	47.08	47.07	86658543	36.59
(B)	Public Shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/UTI	2	16120	0	0.00	0.00		
(b)	Financial Institutions/ Banks	4	73910	73910	0.01	0.01		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	56	65554745	59814087	13.03	13.03		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	62	65644775	59887997	13.05	13.05		

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(2)	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	1378	27786534	27679035	5.52	5.52		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	58904	31644854	30427983	6.29	6.29		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	460	29058391	29047392	5.78	5.78		
(c)	Any Other (specify)							
	Non Resident Individual	985	2298455	2271462	0.46	0.46		
	Foreign Company	1	1735717		0.35	0.35		
	Trusts	6	106598675	57998675	21.19	21.19		
	Clearing Member	135	1477313	1477313	0.29	0.29		
	Sub-Total (B)(2)	61869	200599939	148901860	39.88	39.87		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	61931	266244714	208789857	52.92	52.92		
	TOTAL (A)+(B)	61937	503064733	445609876	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						N.A.	N.A.
(1)	Promoter and Promoter Group	0	0	0	N.A.	0.00		
(2)	Public	1	21600	21600	N.A.	0.00		
	GRAND TOTAL (A)+(B)+(C)	61938	503086333	445631476	N.A.	100.00	86658543	17.23

N.A. - Not Applicable

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of shares held		Encumbered Shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	HEMANT KANORIA	421732	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
2	SUNIL KANORIA	1802714	0.36	0	0.00	0.00	0	0.00	0	0.00	0.36
3	ADISRI INVESTMENT PRIVATE LIMITED	38992840	7.75	38992840	100.00	7.75	0	0.00	0	0.00	7.75
4	BHARAT CONNECT PRIVATE LIMITED	12960000	2.58	12960000	100.00	2.58	0	0.00	0	0.00	2.58
5	ADHYATMA COMMERCIAL PRIVATE LIMITED	34705703	6.90	34705703	100.00	6.90	0	0.00	0	0.00	6.90
6	DEIGRATIA INTERNATIONAL PTE LIMITED	147937030	29.41	0	0.00	0.00	0	0.00	0	0.00	29.41
TOTAL		236820019	47.07	86658543	36.59	17.23	0	0.00	0	0.00	47.07

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	OPULENT VENTURE CAPITAL TRUST	57974595	11.52	0	0.00	0	0.00	11.52
2	SALIL K. GUPTA Jh - 1 : V. H. PANDYA Jh - 2 : S. RAJAGOPAL (TRUSTEES OF SREI GROWTH TRUST)	48600000	9.66	0	0.00	0	0.00	9.66
3	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	31414121	6.24	0	0.00	0	0.00	6.24
4	MILAN COMMERCIAL PRIVATE LIMITED	10414286	2.07	0	0.00	0	0.00	2.07
5	PARAG KESHAR BHATTACHARJEE	6471714	1.29	0	0.00	0	0.00	1.29
6	BELGIAN INVESTMENT COMPANY	5740658	1.14	0	0.00	0	0.00	1.14
TOTAL		160615374	31.93	0	0.00	0	0.00	31.93

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	OPULENT VENTURE CAPITAL TRUST	57974595	11.52	0	0.00	0	0.00	11.52
2	SALIL K. GUPTA Jh - 1 : V. H. PANDYA Jh - 2 : S. RAJAGOPAL (TRUSTEES OF SREI GROWTH TRUST)	48600000	9.66	0	0.00	0	0.00	9.66
3	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	31414121	6.24	0	0.00	0	0.00	6.24
TOTAL		137988716	27.43	0	0.00	0	0.00	27.43

(l)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	SALIL K. GUPTA Jh-1 : V.H. PANDYA Jh-2 : S. RAJAGOPAL (TRUSTEES OF SREI GROWTH TRUST)	48600000	9.66
2	DEIGRATIA INTERNATIONAL PTE LIMITED	23103710	4.59
3	SUNIL KANORIA	1802714	0.36
TOTAL		73506424	14.61

Note: The aforesaid Shares are locked-in till 17.03.2014

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts (GDRs)	5400	21600	0.00
TOTAL		5400	21600	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	0	0.00
TOTAL			0	0.00