

SIFL/SECT/PC/16-17/15

April 16, 2016

The Calcutta Stock Exchange Limited

7 Lyons Range Kolkata - 700 001

Fax: 033-2210 4500/4491; 2230 3020

CSE Scrip Code: 29051

Dear Sir,

Sub: Shareholding Pattern for the Quarter ended on 31st March, 2016

Pursuant to Regulation 31(1) (b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding pattern of the Company for the Quarter ended on 31st March, 2016 in the prescribed format. The same is also being posted on the Company's website www.srei.com.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

Sandeep Lakhotia Company Secretary

FCS 7671

Encl.: as above

cc: The Secretary

1. BSE Limited

PhirozeJeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

2. National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046 Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Webslte: www.srei.com

Format of Holding of Specified securities

- 1. Name of Listed Entity: SREI INFRASTRUCTURE FINANCE LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security: 523756/SREINFRA/EQUITY SHARES
- 3. Share Holding Pattern Filed under: Reg.31(1)(b)

5

- a. if under 31(1)(b) then indicate the report for quarter ending: 31st MARCH 2016
- b. if under 31(1)(c) then indicate date of allotment/extinguishment: N. A.
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
	Whether the Listed Entity has issued any partly paid up shares	2	NO
 o	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
	Whether the Listed Entity has any shares against which depository receipts are issued?	YES	
1	Whether the Listed Entity has any shares in locked-in?		NO
2	Whether any shares held by promoters are pledge or otherwise encumbered?	ā.	NO

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:



SREI INFRASTRUCTURE FINANCE LIMITED

Table I - Summary Statement holding of specified securities

Category	Catagory of Shareholder		No of fully paid up equity shares held	o No of Pertly paid- i up equity shares held	Underlying	Held (VII) =	Shareholding as a % of total no of shares (calculated as per SCRR, 1957) As a % of (A+8+C2)	Number of Vot	ling Rights he	ld in each class of :	securitles	Warrants)		Number of Locked in Shares		Number of Shares pledged of otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights Total as a % (A+B+C)			Total as a % of (A+B+C)			No.(a)	As a % of total Shares held (b)	No.(a)	As a % of tota Shares held (b)	
								Class X. Class	Class V Total									
(1)	- In	700	(IV)	IVI	(VII	(VII)	[Viii]			(IX)		00	(XI)		(XII)		2011)	DOM
- 497	100	7007	10.7	100											THE STATE OF THE S		0.00	29530396-
(A)	Promoter & Promoter Group	9/4	295393964		0 0	295393964				0 295393964			58.7		0.00			20448601
(B)	Public	54443	207670769		0 0	207670769	42.28	207670769		0 207670769			41.2		0 0.00		100	20448601
(C)	Non Promoter-Non Public		21600		o c	21600		21600		0 21600			9.0	-	0 0.00		N/	
(C1)	Shares underlying DRs		21600		0 (21600		21600		0 21600			0.0		0 0.00		1 137	
(C2)	Shares held by Employees Trusts		0		0 0	0	0.00			D 0	0.00	0	0.0		0.00	IN/	1	1
							100.00	E03086333	_	0 503086333	100.00		100.0	0	0.00		0.00	49990157



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

ategory	Category & Name of the Shareholder	PAN	No of Shareholders		No of Parthy peld- up equity shares held	No of Shares Underlying Depository Receipts		Shareholding as a % of total no of shares (calculated as per SCRR, 1957. As a % of (A+B+C2)		ing Rights h	£	Total as a % o	Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted shere capital) (XI) = (VII)+(X). As a % of (A+B+C2)	Number of	As a % of total Shares held (b)	or otherw	As a % of total Shares held (b)	shares held in dematerialized form
												Rights							
									Class X	Class Y	Total			1			-	(XIII)	(XIV)
	(1)	(11)	(111)	(IV)	(V)	(VI)	(Vtt)	(VIII)			(IX)		(X)	(XI)		(XII)		(2(11)	(XIV)
1)	Indian										0 2182714	0.4		0 0.43		0 0.00		0 0.0	0 218271
a)	Individuals/Hindu undivided Family					0	2182714		2192714		0 1802714			0.34		0 0.00		0 0.0	
	SUNIL KANORIA	AFTPK7014E	1				1802714		1802714		0 380000			0 0.08		0 0.00		0 0.0	
	HEMANT KANORIA	AKSPK3708R	1			0	380000		380000	_	0 390000	-		0.00		0 0.00		0 0.0	
b3	Central Government/State Government(s)		0			0	0	1 11.00	0	-	0 0			0.00		0 0.00		0.0	
c)	Financial Institutions/Banks		0			0	0	0.00	0	-	D 293211250			0 58.28		0 0.00		0 0.0	
di	Any Other		2				193211250		293211250 10000		0 293211250			0 0.00		0 0.00		0.0	
	BHAVAH ENTERPRISE PRIVATE LIMITED	AAFC87445L	1	10000					293201250		0 293201250			0 58.26		0 0.00		0 0.0	
	ADISHI COMMERCIAL PRIVATE LIMITED	AAMCA3696H	1	293201250			100000000000000000000000000000000000000		295393964		0 29539396		91	0 58.72		0 0.00		0 0.0	00 29539396
	Sub-Total (A)(1)	1 = 1 - 12/2/	4	295393964		0	295393964	58./2	293393964		23323300	Joseph		2007					
2)	Foreign	4						0.00		1	0 0	0.0	0	0.00		0 0,00	3	0.0	0
(a)	Individuals (Non-Resident Individuals/Foreign Individuals	ints	0	h		0 0		0.00	- 0		-	0.0		0.00		0.00	3	0 00	10
[b]	Government		0					0.00	0		0 1			0.00		0.00	3	0.0	10
(c)	Institutions		0	-		+	,	0.00			-84								
					 			0.00	0		0	0.0	0	0.00)	0.00	Ď.	0.0	0
(d)	Foreign Portfolia Investor		-		1			0.00											4
	1-27-			,		1 0		0.00			0	0.0	0	0 0.00		0.00	0	0 0.0	0
(e)	Any Other							7.00											
	1		0	,			0	0.00			0	0.0		0.00		0 0.00		0 0.0	
	Sub-Total (A)(2) Total Shareholding of Promoter and Promoter Group	741 741701 (4170)	- 4			1 1	295393964	58 72	295393964		0 29539395	58.7	2	0 58.72	2]	0 0.00	0 [0.0	29539396

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN		No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Total No of Shares Held VII = IV+V+VI		Number of Vo	ing Rights i	eld in each class o	f securities	Ne of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of sonvertible Jacurities (as a percentage of diluted share capital)	Number of	Locked in Shares	Number of Sh otherwise end		Number of equity shares held in dematerialized form
									h	o of Vating	Rights	Total at a % o Total Voting Rights			No.(a)	As a % of total Shares held (b)		As a % of total Shures held (b)	il .
						_		_	Class X	Class Y	Total	_							
	747	00	((11))	(IV)	(V)	(VI)	(VII)	(VIII)			(DX)		(X)	(00)		(200)		(XIII)	()ctv)
	(1)	(11)	100	7147	1.47	1.65.0	1000	1.00											
(1)	Institutions			201227			3018276	0.60	3018276		0 30182	76 0.6		0.60		0.00	16A	10%	300215
(A)	Mutual Funds	_		3018276							0	0 0.0)	0 0,00		0.00	NA.	NA	
(b)	Venture Capital Funds		0					0.00			0	0.0		0,00	3	0.00	NA	20%	1
(c)	Alternate Investment Funds										0	0 0.0		0.00		0 0.00	74A.	NA	
(d)	Foreign Venture Capital Investors		. 0				6395815				0 639581			0 12.71	1	0.00	MA.	NA	0377815
(e)	Foreign Partfolio Investors		74	63958150			1133913	14.74	92239434			-							
	FIDELITY INVESTMENT TRUST FIDELITY SERIES								42943661		D 429436	61 8.5		0 8.54	4	0.00	NA	34AC	4294366
	EMERGING MARKETS FUND	AAATF2631A	1	42943661		1	4294366			_	0 975			0 0.00	1	0 0.00	NA.	NA.	#7560
(f)	Financial Institutions/Banks	Part Control	1	97560			57560				0 923	0 0.0		0.00		0.00		24A:	
tel	Insurance Companies		0				0 0					0 0.0		0 0,00		0 0.00		NA.	
Dat	Provident Funds/Pension Funds						0	0.00			0			D 0,35		0.00		NA.	- 1
(0)	Any Other		1 1	173571			173571				0 17357			0 0.35		0 0.00		NA	
1111	FOREIGN COMPANIES		2	1735717			173571				0 17357			0 13.60		0 0.00		NA	6687786
-	Sub Total (B)(1)		81	68809703		0 1	6880970				0 688097			0 0,00		0 0.00		NA:	1
721	Central Government/State Government(s)/President of	India	0		7			0.00			0	0 0.0		0 0.00		0 0.00		NA	1
143	Sub Total (R)(2)		0	1			0	0,00			0	0 0.0	2	0.00	-	0 0,00	746	THE STATE OF THE S	
794	Non-institutions														+			1	
(3)	i Individual shareholders holding nominal share capital															0.00		NA	2423622
100			52477	25366863		1	2536686	3 5,04	25366863		C 253668	63 5.0	4	0 5.0	4	938	Iren	NA	2423022
(4)	up to Rs. 2 lakhs ii Individual shareholders holding nominal share capital	_	. 44.77													0.00	E.	To.	6900451
			179	69004512			6900451	2 13.72	69004512		0 690045	12 13.7	2	0 11.77		0.00		NA	
	in excess of Rs. 2 Lakhs	AAMTS6488D	1/2				563875		5638750	1	0 56387	50 1.1	2	0 11		0 0.00		NA	563875
	SUBRATA GHOSH	AAKTS5211F	1				4860000				0 486000	00 9.6	6	0 9.6	6	0 0,00	NA.	NA.	4860000
	SAUL KUMAR GUPTA	MAX 133222F		900000	+				111000000									-	
		_		0400			0 8432	5 0.02	84325		0 843	25 0.0	2	0,0		0 0.00		NA	R432
(b)	NBFCs Registered with RBI	-	- 5	8432			0 8422				0	0.0		0.00	o l		NA.	NA	- 3
(c)	Employee Trusts						9	0.00			0	0.0		0.00	0	0 0.00	NA.	NA	1
(id)	Overseas Depositories (Holding Difs)(Balancing figure)						0 4440536				0 444053			0 8.8	3	0 0.00	NA:	NA	44283083
(e):	Any Other		1700				0 398				0 39			0.0	0	0 0.00	NA.	NA	3980
3	THUSTS		4								0 65152			0 1.3	0	0 0.00	NA .	NA	649890
	NON RESIDENT INDIANS		649								0 3498			0 0.0		0.00	164	NA	34983
	CLEARING MEMBERS		123				0 34983				0 375362			0 7,4		0 0,00	NA.	216	3743037
	BODIES CORPORATES		924				0 3753629				0 99255			0 1.9		0 0.00	NA .	NA:	992551
	KANCHAM ENTERPRISES PRIVATE LIMITED	AABCK2195E	1				0 992551				01 97142			0 1.9		0.00	NA .	NA	971428
	MILAN COMMERCIAL PRIVATE LIMITED	AABCME689F					971428				0 1388610			0 27.6		0 0.00			13760814
	Sub Total (8)(3)		54362	13886106			0 13886106							0 41.2		0 0.00			204486014
-	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		54443	20757076	1)	20767076	9 41.20	20767076	EJ	0 2076707	92 41.2	*1	41.2				-	-111

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

NOTE:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares. (3) Wirst, the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity sheres held		No. of Shares Underlying Depository Receipts			Number of Vo	ing Rights held	in each cla	ss of securities		ying Total Shareholding as a tible % assuming full conversion of convertible Securities (as a percentage of diluted share capitel)	Numbe Shares			of Shares pledged vise encumbered	
									No of Voting Rights Total as a %- Total Voting						No.			ot As a % of total abl Shares held	
									Class X	Class Y	Total								
	40	nn	700	(IV)	(1/1)	(VII	(VIII)	(VIII)			(iX)		(00)	(XI)		(xm)		(XIII)	(XIV)
(2)	Custodian/DR Holder****	110	1	21600	327)	0 21600	0.00	21600		0 2	1600	0.00	0 0,0	20	0	3.00 NA	NA	21600
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		c	0	0		0 (0.00			0	0	0,00	0 0.0	x	0	0,00 NA	NA	1
	Total Non-Promoter-Non Public Shareholding (C)	= (C)(1)+(C)(2)	1	21600			0 21600	0.00	21600	-	0 2	1600	0.00	0 0.0	х	0	0.00		21600

- Note
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



^{****}GDR Holders have no voting rights