



SIFL: HO: TRS: 2016-17: 408
May 19, 2016

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

SUB: UNDERTAKING UNDER REGULATION 57(2) OF SEBI (LODR) REGULATIONS, 2015

Dear Sir,

We have submitted all the documents and intimations required to be submitted to Axis Trustee Services Limited (Debenture Trustee) in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008.

Request you to take the same on record.

Yours faithfully,
For Srei Infrastructure Finance Limited

Siddhartha Patodia
Senior Vice President

CC:

The Secretary
BSE Limited
Phizore Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
“Exchange Plaza”, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai-400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel: +91 33 2285 0112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

CIN: L29219WB1985PLC055352