

SIFL: HO: TRS: 2016-17:899

July 02, 2016

The Secretary

The Calcutta Stock Exchange Limited

7 Lyons Range Kolkata - 700 001

Fax: 033-2210 4500/4491; 2230 3020

CSE Scrip Code: 29051

Dear Sir,

Sub: Intimation regarding change in RTA for Debt Securities

Please note that the Company has decided to change its Registrar and Share Transfer Agent w.r.t. Secured & Unsecured Non – Convertible Debentures (NCDs) issued by the Company on Private Placement basis and Commercial Paper issued/to be issued by the Company from MCS Limited to MCS Share Transfer Agent Limited.

This change is effective from July 01, 2016.

The details of correspondence with MCS Share Transfer Agent Limited are as under:

12/1/5 Manoharpukur Road

Kolkata – 700 026 Tel: 033 4072 4051

Fax: 033 4072 4050

Website: www.mcsregistrars.com

This is for your information and record.

Thanking you.

Yours sincerely,

For Srei Infrastructure Finance Limited

Siddhartha Patodia Senior Vice President

cc:

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046
Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com