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July 18, 2016

The Secretary  
**The Calcutta Stock Exchange Limited**  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020  
**CSE Scrip Code: 29051**

Dear Sir,

**Sub: Disclosure under Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is in continuation to our letter dated 12th July, 2016 vide which the Company had submitted a copy of the Annual Report & Financial Statement of the Company for the Financial Year 2015-16 along with the Notice of the Thirty-First Annual General Meeting (AGM) of the Company scheduled to be held on Saturday, the 6th August, 2016.

We would like to inform you that an enabling approval of the shareholders is being sought vide item number 6 of the AGM Notice pursuant to Section 42, 71 & other applicable provisions, if any, of the Companies Act, 2013 for granting consent to the Company to borrow by way of issue on private placement basis, in one or more tranches, Secured and/or Unsecured Redeemable Non-Convertible Debentures (including Bonds) aggregating upto Rs. 10,000 crores.

The Board at its meeting held on 11th February, 2016 had approved the said proposal and the same had also been informed to the Stock Exchanges.

This is for your information and record.

Thanking you.

Yours faithfully,  
For **Srei Infrastructure Finance Limited**

**Sandeep Lakhotia**  
**Company Secretary**  
**FCS 7671**

cc: The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272  
2037/2039/2041/3121  
**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

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