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August 06, 2016

The Secretary  
**The Calcutta Stock Exchange Limited**  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020  
**CSE Scrip Code: 29051**

Dear Sir,

**Sub: Media Release**

Please find enclosed herewith a copy of Media release to be issued by the Company for your records.

Thanking you.

Yours faithfully,  
For **Srei Infrastructure Finance Limited**

**Sandeep Lakhota**  
**Company Secretary**  
**FCS 7671**

Encl: as above

cc: The Secretary

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

**MEDIA RELEASE**

srei.com

**Srei reports consolidated PAT of Rs 51.57 crore during Q1 FY17 versus Rs 23.32 crore during corresponding period of last year**

**Kolkata, August 6, 2016:** Srei Infrastructure Finance Limited ("Srei"), one of the largest integrated infrastructure institutions in India, has reported a consolidated profit after tax (PAT) of Rs 51.57 crore during the quarter ended June 30, 2016 as compared to Rs 23.32 crore recorded during the corresponding quarter of last year. The standalone PAT was at Rs 26.09 crore during the first quarter of financial year 2016-17 as compared to Rs 22.91 crore recorded during the corresponding quarter of last year.

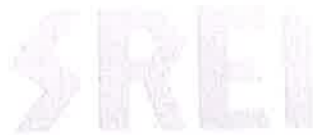
Total consolidated income for the quarter ended June 30, 2016 was at Rs 1,114.13 crore as against Rs 798.51 crore recorded during the quarter ended June 30, 2015. Consolidated assets under management (AUM) stood at Rs 35,478 crore as on June 30, 2016 compared to Rs 35,342 crore a year earlier. The consolidated disbursements during the quarter ended June 30, 2016 was Rs 3,792 crore as compared to Rs 2,751 crore recorded in the corresponding quarter of last year.

**Hemant Kanoria, Chairman and Managing Director, Srei Infrastructure Finance Limited,** said: "We have been navigating the uncertainties in the infrastructure sector efficiently and delivered a better performance during the quarter. Our strong customer relationships, far-reaching distribution network, expertise, experience and ability to innovate helped us in consolidating our leadership position in the infrastructure sector. We completed the Viom transaction successfully during the quarter, which demonstrates our capability to build strong businesses and builds up capital for future growth. The consolidation of 100% shareholding in Srei Equipment Finance Limited has led to substantial jump in our shareholder value. We are well positioned to leverage growth opportunities in coming quarters. We will continue to unlock value creation opportunities in our strategic investment portfolio, while bringing cost discipline, NPA recovery and operational excellence to our businesses."

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

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### Consolidated financials at a glance:

Particulars	Quarter Ended		Growth %
	In Rs crore		
	30.06.16	30.06.15	
AUM	35,478	35,342	0.38
Disbursements	3,792	2,751	37.84
Total Income	1,114.13	798.51	39.53
PBT	71.56	34.57	107.00
PAT	51.57	23.32	121.14

### Srei's Businesses:

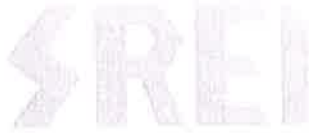
**Srei Infrastructure Project Finance Business** recorded a disbursement of Rs 1,051 crore during the quarter ended June 30, 2016 as compared to Rs 1,002 crore disbursed during the corresponding quarter in the last fiscal, recording a growth of 5%. The portfolio size stood at Rs 12,407 crore as on June 30, 2016 as compared to Rs 11,292 crore as on June 30, 2015, recording a growth of 10%. The Project Finance Team made disbursements to a diverse set of infrastructure sectors while continuing to focus on infrastructure sub-sectors like renewable energy (wind and small-hydro), hospitality, road, aviation, thermal power, SEZs and industrial parks.

**Srei Infrastructure Project Development Business** is a leading sponsor of Public Private Partnership Projects (PPP) Business in the infrastructure sector with presence across Roads, Ports, Economic Zones and Water Management.

As one of India's leading Highways Concessionaires, the Project Development Business has an execution experience of 14 road projects of about Rs 12,800 crore across 5,400 lane kilometres and is currently managing a well-diversified BOT Asset Portfolio of over 2,450 lane kilometres of Highways with a total capital cost of over Rs 7,900 crore which are completed / under implementation in consortium with reputed domestic and acclaimed international partners under the PPP framework.

These projects are largely toll-based projects and have been awarded by the National Highways Authority of India (NHAI) under the National Highways Development Programme (NHDP), Ministry of Road Transport & Highways and various State Governments.

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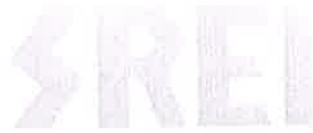
**Srei Equipment Finance Limited**, industry leader in infrastructure and construction equipment financing, has disbursed Rs 2,741 crore during the quarter ended June 30, 2016 as compared to Rs 1,749 crore during the corresponding quarter of previous year; registering a growth of 57%. Profit before tax (PBT) grew by 37% to Rs 44.54 crore for the quarter ended June 30, 2016 as compared to Rs 32.40 crore for the quarter ended June 30, 2015; while PAT, grew by 40% to Rs 32.03 crore for the quarter ended June 30, 2016, compared to Rs 22.85 crore during the corresponding quarter of previous year. Gross NPA reduced from 4.63% as on 30th June, 2015 to 2.74% as on June 30, 2016; while Net NPA reduced from 3.56% as at June 30, 2015 to 1.88% in June 30, 2016. Total AUM stood at Rs 19,482 crore as on June 30, 2016 as compared to Rs 19,205 crore as on June 30, 2015.

**Srei Advisory** has been appointed by the Government of Jharkhand as Technical Adviser for Preparation of Housing for All Plan of Action (HFAPoA), Detailed Project Report and providing Project Management Consultancy under Pradhan Mantri Awas Yojana (PMAY) for Cluster 'III' (Jamshedpur, Jugsalai, Mango, Adityapur, Saraikela, Chakuliya, Chaibasa, Chakradharpur) in Jharkhand. We have already submitted the HFAPoA to the Government of Jharkhand. It may be noted that the Government of India has launched a comprehensive mission "Housing for All by 2022" for urban area with the objective of providing every family a 'pucca' house with water connection, toilet facilities, 24x7 electricity supply and access when the nation completes 75 years of its independence. This Mission will provide central assistance to implementing agencies through States and UTs for providing houses to all eligible families/beneficiaries by 2022.

Based on our credential of successfully preparing Smart City Proposal for Davanagere in Karnataka which stood 10<sup>th</sup> among the top 20 Smart Cities in the country, the Government of Karnataka has appointed Srei Advisory for preparation of proposal for assisting Bruhat Bangalore Mahanagara Palike to participate in the Smart Cities Challenge. We have since completed preparation of the proposal.

In order to provide safe and International standards facility to the users, to use the latest technology for user comfort and security, to improve the movement of public transport and for optimal utilization of the existing land, Madhya Pradesh Intercity Transport Authority (MPITA) has decided to develop and upgrade its 6 (six) bus terminals and their related infrastructure to international standards. As a part of this process, MPITA has appointed Srei Advisory as Transaction Advisor to carryout Project Feasibility Study, structuring and implementation of the project under PPP mode that will allow the project to be completed in a timely and cost effective manner, maximizing value for money. The work is in progress.

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**About Srei Infrastructure Finance Limited ("Srei"):**

Srei is one of India's largest private sector integrated infrastructure institutions, constantly and consistently delivering innovative solutions in the infrastructure sector. The company has been playing a significant role in nation-building for two-and-a-half decades, both in urban and rural India. Srei's businesses include Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Markets and Insurance Broking. Srei is headquartered in Kolkata and has presence across India.

**Investors, for further information please contact:**

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