

SIFL\SECT\KS\16-17\144

September 1, 2016

The Secretary
The Calcutta Stock Exchange Limited

7 Lyons Range Kolkata - 700 001

Fax: 033-2210 4500/4491; 2230 3020

CSE Scrip Code: 29051

Dear Sir,

Sub: Intimation of Closure of Trading Window

In view of the proposed Public Issue of the Company of 2,500,000 Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000/- each, aggregating upto Rs. 2,500 Million with an option to retain oversubscription upto the Shelf Limit i.e. Rs. 10,000 Million ("Tranche 1 Issue"), the trading window, in accordance with the Company's Code of Conduct for Prohibition of Insider Trading (Srei Insider Code), framed pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, shall be closed for dealing in the securities of the Company for all the Insiders (including Directors and designated employees as per Srei Insider Code) and their immediate relatives, till completion of 48 hours from the date of opening of Tranche 1 Issue. The date of opening of the Tranche 1 Issue is Wednesday, 7th September, 2016.

This is for your information and record.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

roles Kr. Cakholia

Sandeep Lakhotia

Company Secretary

FCS 7671

cc: The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001

Fax: 022-2272

2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA