

SIFL\SECT\KS\16-17\140

September 1, 2016

The Surveillance & Supervision Department National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G-Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 Fax: 022-2659 8195 NSE Symbol: SREINFRA

Dear Sir/Ma'am,

Sub: Spurt in Volume

Please refer to your Letter Ref. No.: NSE/CM/Surveillance/6428 dated August 31, 2016.

Kindly note that Srei Infrastructure Finance Limited (the Company) does not have any information/announcement (including impending announcement) which requires disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Further, we draw your attention to the recent intimation dated August 23, 2016, wherein we have informed the Exchange about the Company's proposal to raise Rs 1,000 Crore through Public Issue of Secured Redeemable Non-Convertible Debentures (NCDs).

The Company keeps the exchanges informed about material events, information etc. including price sensitive information in accordance with the regulatory requirements. We continue to endeavour to maintain highest levels of Corporate Governance practices and disclosure standards.

Thanking you.

Yours faithfully,

For Spei Infrastructure Finance Limited

ndeep Kr. Caletrotia

Sandeep Lakhotia Company Secretary

FCS 7671