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September 06, 2016

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Srei NCDs to offer coupon up to 10% per annum

Please find enclosed herewith a copy of the Media Release titled "Srei NCDs to offer coupon up to 10% per annum" to be issued by the Company for your information and record.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**


Sandeep Lakhota
Company Secretary
FCS 7671

Encl: as above

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

MEDIA RELEASE

srei.com

Srei NCDs to offer coupon up to 10% per annum

Kolkata, September 6, 2016: Public issue of secured redeemable non-convertible debentures ("NCDs") of **Srei Infrastructure Finance Limited** ("Srei") will offer a maximum coupon up to 10% per annum.

There are three tenures for the issue – 400 days, 3 years, and 5 years. An effective yield of 9.08% is offered for 400 days, coupon of 9.75% is offered on an annual option for 3 years, and 10% is offered on an annual option for 5 years tenor.

The tranche 1 issue will open on September 7, 2016 and close on September 28, 2016. The issue may close on such earlier date or extended date as may be decided by the Board/Committee of Directors, as the case may be.

The base issue size is Rs 250 crore, with an option to retain oversubscription up to Rs 750 crore aggregating up to the shelf limit, i.e., Rs 1,000 crore. The issue is rated 'BWR AA+ (BWR Double A plus)' by Brickwork Ratings India Private Limited ("BRICKWORK").

Commenting on the proposed NCD issue, **Mr. Sanjeev Kumar, Senior Vice President and Head – Resource Mobilisation (Retail Liabilities), Srei Infrastructure Finance Limited**, said: "NCDs offer attractive returns for retail investors compared to similar investment products. The funds raised through this issue will be used for normal financing and business activities."

The NCDs are proposed to be listed on the BSE and NSE. The NCDs will be issued in physical as well as dematerialised form to individual investors only, except for monthly option for 3 years and 5 years and in dematerialised form to other categories of investors.

About Srei:

Srei is one of India's largest private sector integrated infrastructure institutions, constantly and consistently delivering innovative solutions in the infrastructure sector. The company has been playing a significant role in nation-building for two-and-a-half decades, both in urban and rural India. Srei's businesses include Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Markets and Insurance Broking. Srei is headquartered in Kolkata and has presence across India.

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Vishwakarma 86C, Topsia Road (South), Kolkata 700 046, India

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Together We Make Tomorrow Happen

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Disclaimer: *Srei Infrastructure Finance Limited is, subject to market conditions and other considerations, proposing a public issue of secured redeemable non-convertible debentures ("NCDs") of face value Rs 1,000 each for Rs 2500 million (Base Issue) with an option retain oversubscription up to Rs 7500 million total aggregating up to Rs 1,000 crore (Shelf Limit) (Tranche 1 Issue) in accordance with the terms and conditions set out in Tranche 1 Prospectus and has filed the Tranche 1 Prospectus read along with Shelf Prospectus both dated August 31, 2016 with Registrar of Companies, Kolkata, West Bengal, BSE, NSE and Securities and Exchange Board of India,. The Investors are advised to take any decision to invest in the NCDs pursuant to their examination of the Issuer and on the basis of the disclosures made in the Shelf Prospectus. Please see the section titled "Risk Factors" beginning on page 13 of the Shelf Prospectus for the risks in this regard. The materials placed herein are for informational purposes and are not a solicitation of any bid from you. Nothing contained herein shall constitute and/or deem to constitute an offer and/or an invitation to an offer to subscribe to the securities referred herein.*