



SIFL:HO:TRS:2016-17:2207

November 05, 2016

The Secretary

The Calcutta Stock Exchange Limited

7 Lyons Range

Kolkata - 700 001

Fax: 033-2210 4500/4491; 2230 3020

CSE Scrip Code: 29051

Dear Sir,

Sub: Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended 30th September, 2016

Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find below the following details:

Sr. No.	Particulars	Details
1.	Credit Rating and change in Credit Rating (if any)	Annexure -1
2.	Asset cover available, in case of non-convertible debt securities	Not Applicable
3.	Debt-equity ratio	4.78
4.	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not	Annexure-2
5.	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	Annexure-2
6.	Debt service coverage ratio	Not Applicable
7.	Interest service coverage ratio	Not Applicable
8.	Outstanding redeemable preference shares (quantity and value)	Nil
9.	Capital redemption reserve/debenture redemption reserve	Rs. 16,242 lakhs
10.	Net Worth	Rs. 275,457 lakhs

Srei Infrastructure Finance Limited

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com

CIN No.L29219WB1985PLC055352



Sr. No.	Particulars	Details
12.	Earnings Per Share (Rs.)	0.98 (Not annualised)

This is for your information and record.

For **Srei Infrastructure Finance Limited**

Kishore Kumar Lodha
Chief Financial Officer

For **Srei Infrastructure Finance Limited**

Samir Kumar Kejriwal
Sr. Vice President

cc: The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

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Annexure-1

Instrument/Facility	Rating Agency	Ratings as on 30.09.2016	Previous Ratings as on 31.03.2016
NCDs / Bonds	CARE	CARE A+	CARE A+
NCDs / Bonds	BRICKWORK	BWR AA+	BWR AA
Short term Debt Instruments	CARE	CARE A1+	CARE A1+
Short term Debt Instruments	BRICKWORK	BWR A1+	BWR A1+
Unsecured Subordinated Tier II Debentures/Bonds	CARE	CARE A	CARE A
Unsecured Subordinated Tier II Debentures/Bonds	BRICKWORK	BWR AA+	BWR AA
Unsecured Subordinated Tier II Debentures/Bonds	ICRA	ICRA A+	ICRA A+
Long Term Banking Facilities	CARE	CARE A+	CARE A+
Short Term Banking Facilities	CARE	CARE A1+	CARE A1+

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Annexure-2

SL NO.	ISIN	ISSUE SIZE (IN LACS)	DATE OF ALLOTMENT	DATE OF MATURITY	PREVIOUS DUE DATE (APRIL 1, 2016 TO SEPTEMBER 30, 2016)		NEXT DUE DATE (OCTOBER 1, 2016 TO MARCH 31, 2017)	
					INTEREST	PRINCIPAL	INTEREST	PRINCIPAL
1	INE872A07PO0	5,000.00	04-11-2011	04-11-2016	-	-	04-11-2016	04-11-2016
2	INE872A07PK8	5,500.00	09-09-2011	09-09-2016	09-09-2016	09-09-2016	-	-
3	INE872A07PL6	1,000.00	09-09-2011	09-09-2021	09-09-2016	-	-	-
4	INE872A07PN2	1,300.00	10-10-2011	10-10-2016	-	-	10-10-2016	10-10-2016
5	INE872A07PP7	1,500.00	29-10-2011	29-10-2016	-	-	29-10-2016	29-10-2016
6	INE872A07PQ5	3,000.00	29-10-2011	29-10-2021	-	-	29-10-2016	-
7	INE872A07PS1	6,340.00	21-11-2011	21-11-2016	-	-	21-11-2016	21-11-2016
8	INE872A07PT9	4,640.00	16-12-2011	16-12-2016	-	-	16-12-2016	16-12-2016
9	INE872A07PU7	2,500.00	23-12-2011	23-12-2016	-	-	23-12-2016	23-12-2016
10	INE872A07PW3	2,520.00	12-01-2012	12-01-2017	-	-	12-01-2017	12-01-2017
11	INE872A07PX1	20,000.00	15-02-2012	15-02-2017	-	-	15-02-2017	15-02-2017 (Full Redemption)
12	INE872A07QC3	7,500.00	24-05-2012	24-05-2017	24-05-2016	-	-	-
13	INE872A07QD1	70.00	08-06-2012	08-06-2022	08-06-2016	-	-	-
14	INE872A07QE9	1,500.00	08-06-2012	08-06-2017	08-06-2016	-	-	-
15	INE872A07QF6	2,500.00	08-06-2012	08-06-2017	08-06-2016	-	-	-
16	INE872A07QI0	2,000.00	25-06-2012	25-06-2017	25-06-2016	-	-	-
17	INE872A07QJ8	2,000.00	16-07-2012	16-07-2017	16-07-2016	-	-	-
18	INE872A07QL4	4,270.00	31-07-2012	31-07-2017	31-07-2016	-	-	-
19	INE872A07QM2	130.00	31-07-2012	31-07-2022	31-07-2016	-	-	-
20	INE872A07QP5	170.00	17-09-2012	17-09-2017	17-09-2016	-	-	-
21	INE872A07QR1	140.00	17-09-2012	17-09-2019	17-09-2016	-	-	-
22	INE872A07QS9	2,000.00	05-10-2012	05-10-2022	-	-	15-10-2016	-
23	INE872A07QT7	1,000.00	31-10-2012	31-10-2017	-	-	31-10-2016	-
24	INE872A07RA5	1,500.00	02-01-2013	02-01-2018	-	-	02-01-2017	-
25	INE872A07RB3	200.00	02-01-2013	02-01-2020	-	-	02-01-2017	-
26	INE872A07RE7	70.00	24-01-2013	24-01-2023	-	-	24-01-2017	-
27	INE872A07RD9	610.00	24-01-2013	24-01-2018	-	-	24-01-2017	-
28	INE872A07RC1	40.00	24-01-2013	24-01-2023	-	-	24-01-2017	-
29	INE872A07RM0	897.00	11-06-2013	11-06-2016	11-06-2016	11-06-2016	-	-
30	INE872A07RQ1	250.00	02-07-2013	02-07-2016	02-07-2016	02-07-2016	-	-
31	INE872A07SC9	1,700.00	29-11-2013	29-11-2018	-	-	29-11-2016	-
32	INE872A07SD7	450.00	29-11-2013	29-11-2023	-	-	29-11-2016	-
33	INE872A07SE5	5,000.00	27-12-2013	27-12-2018	-	-	27-12-2016	-
34	INE872A07TD5	2,000.00	10-06-2014	10-06-2019	10-06-2016	-	-	-
35	INE872A07TE3	1,000.00	10-06-2014	10-06-2024	10-06-2016	-	-	-
36	INE872A07TF0	1,500.00	16-06-2014	16-06-2019	16-06-2016	-	-	-
37	INE872A07TG8	100.00	23-07-2014	23-07-2017	23-07-2016	-	-	-
38	INE872A07TP9	1,900.00	09-12-2014	09-12-2024	-	-	09-12-2016	-

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39	INE872A08BG4	5,000.00	30-03-2007	30-03-2017	-	-	30-03-2017	30-03-2017
40	INE872A08BE9	20,000.00	23-03-2010	23-03-2020	23-09-2016	-	23-03-2017	-
41	INE872A08BT7	5,000.00	10-11-2010	10-11-2020	-	-	10-11-2016	-
42	INE872A08BV3	2,000.00	30-11-2011	28-02-2017	-	-	30-11-2016	-
43	INE872A08BX9	6,905.00	23-12-2011	23-12-2021	-	-	23-12-2016	-
44	INE872A08BW1	85.00	23-12-2011	23-03-2017	-	-	23-12-2016	-
45	INE872A08BZ4	6,600.00	11-01-2012	11-01-2022	-	-	11-01-2017	-
46	INE872A08BY7	1,000.00	11-01-2012	11-04-2017	-	-	11-01-2017	-
47	INE872A08CA5	8,410.00	12-01-2012	12-01-2022	-	-	12-01-2017	-
48	INE872A08CB3	10,000.00	30-03-2012	30-03-2022	-	-	30-03-2017	-
49	INE872A08CC1	35.00	01-06-2012	01-09-2017	01-06-2016	-	-	-
50	INE872A08CD9	1,130.00	01-06-2012	01-06-2022	01-06-2016	-	-	-
51	INE872A08CE7	1,308.00	31-07-2012	31-10-2017	31-07-2016	-	-	-
52	INE872A08CF4	1,206.00	31-07-2012	31-07-2022	31-07-2016	-	-	-
53	INE872A08CG2	2,940.00	28-09-2012	28-12-2017	28-09-2016	-	-	-
54	INE872A08CH0	2,890.00	28-09-2012	28-09-2022	28-09-2016	-	-	-
55	INE872A08CI8	2,020.00	18-10-2012	18-01-2018	-	-	18-10-2016	-
56	INE872A08CJ6	1,060.00	18-10-2012	18-10-2022	-	-	18-10-2016	-
57	INE872A08CK4	1,100.00	31-10-2012	31-01-2018	-	-	31-10-2016	-
58	INE872A08CL2	490.00	31-10-2012	31-10-2022	-	-	31-10-2016	-
59	INE872A08CM0	1,550.00	01-01-2013	01-04-2018	-	-	01-01-2017	-
60	INE872A08CN8	1,320.00	16-01-2013	16-04-2018	-	-	16-01-2017	-
61	INE872A08CO6	250.00	16-01-2013	16-01-2023	-	-	16-01-2017	-
62	INE872A08CP3	7,000.00	16-01-2013	16-01-2023	-	-	16-01-2017	-
63	INE872A08CQ1	6,070.00	24-01-2013	24-01-2023	-	-	24-01-2017	-
64	INE872A08CR9	620.00	24-01-2013	24-04-2018	-	-	24-01-2017	-
65	INE872A08CS7	2,500.00	24-01-2013	24-04-2018	-	-	24-01-2017	-
66	INE872A08CT5	700.00	28-01-2013	28-01-2023	-	-	28-01-2017	-
67	INE872A08CU3	140.00	28-01-2013	28-04-2018	-	-	28-01-2017	-
68	INE872A08CV1	1,140.00	01-03-2013	01-06-2018	-	-	01-03-2017	-
69	INE872A08CW9	1,750.00	01-03-2013	01-03-2023	-	-	01-03-2017	-
70	INE872A08CX7	300.00	22-03-2013	22-06-2018	-	-	22-03-2017	-
71	INE872A08CY5	1,650.00	28-03-2013	28-03-2023	-	-	28-03-2017	-
72	INE872A08CZ2	2,500.00	29-06-2013	29-04-2019	29-06-2016	-	-	-
73	INE872A08DA3	1,160.00	29-06-2013	29-06-2020	29-06-2016	-	-	-
74	INE872A08DB1	1,040.00	29-06-2013	29-06-2023	29-06-2016	-	-	-
75	INE872A08DC9	2,500.00	29-06-2013	29-06-2023	29-06-2016	-	-	-
76	INE872A08DD7	1,000.00	29-06-2013	29-04-2019	29-06-2016	-	-	-
77	INE872A08DE5	500.00	17-07-2013	17-05-2019	17-07-2016	-	-	-
78	INE872A08DF2	30.00	17-07-2013	17-05-2019	17-07-2016	-	-	-
79	INE872A08DG0	500.00	17-07-2013	17-07-2020	17-07-2016	-	-	-
80	INE872A08DH8	2,300.00	17-07-2013	17-07-2023	17-07-2016	-	-	-

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81	INE872A07PV5	340.73	22-03-2012	22-03-2022 (Actual Maturity Date) 22-03-2017 (Put/Call Option)	-	-	22-03-2017	22-03-2017 (If Put/Call Option is exercised)
82	INE872A07PY9	949.94	22-03-2012	22-03-2022 (Actual Maturity Date) 22-03-2017 (Put/Call Option)	-	-	22-03-2017 (If Put/Call Option is exercised)	22-03-2017 (If Put/Call Option is exercised)
83	INE872A07PZ6	261.13	22-03-2012	22-03-2027 (Actual Maturity Date) 22-03-2017 (Put/Call Option)	-	-	22-03-2017	22-03-2017 (If Put/Call Option is exercised)
84	INE872A07QA7	936.76	22-03-2012	22-03-2027 (Actual Maturity Date) 22-03-2017 (Put/Call Option)	-	-	22-03-2017 (If Put/Call Option is exercised)	22-03-2017 (If Put/Call Option is exercised)
85	INE872A07QU5	46.25	05-11-2012	05-11-2019 (Actual Maturity Date) 05-11-2017 (Put Option)	05-09-2016	-	05-10-2016	-
86	INE872A07QV3	9.75	05-11-2012	05-11-2019 (Actual Maturity Date) 05-11-2017 (Put Option)	05-07-2016	-	05-10-2016	-
87	INE872A07QX9	1,121.30	05-11-2012	05-11-2019 (Actual Maturity Date) 05-11-2017 (Put Option)	-	-	05-11-2016	-
88	INE872A07QW1	6,300.00	05-11-2012	05-11-2019	-	-	05-11-2016	-
89	INE872A07QZ4	51.70	05-11-2012	05-11-2019 (Actual Maturity Date) 05-11-2017 (Put Option)	-	-	-	-
90	INE872A07QY7	150.00	05-11-2012	05-11-2019	-	-	-	-
91	INE872A07RF4	438.68	06-05-2013	06-05-2016	06-05-2016	06-05-2016	-	-
92	INE872A07R18	559.54	06-05-2013	06-05-2016	06-05-2016	06-05-2016	-	-
93	INE872A07RJ6	194.69	06-05-2013	06-05-2016	06-05-2016	06-05-2016	-	-
94	INE872A07RH0	11,213.86	06-05-2013	06-05-2018	06-05-2016	-	-	-
95	INE872A07RK4	154.82	06-05-2013	06-05-2018	-	-	-	-
96	INE872A07RL2	808.72	06-05-2013	06-11-2019	-	-	-	-
97	INE872A07RR9	90.00	26-09-2013	26-09-2016	26-09-2016	26-09-2016	-	-
98	INE872A07RS7	34.00	26-09-2013	26-09-2016	26-09-2016	26-09-2016	-	-
99	INE872A07RT5	1,666.39	26-09-2013	26-09-2016	26-09-2016	26-09-2016	-	-
100	INE872A07RU3	736.66	26-09-2013	26-09-2016	26-09-2016	26-09-2016	-	-
101	INE872A07RX7	1,497.09	26-09-2013	26-09-2018	26-09-2016	-	26-10-2016	-
102	INE872A07RY5	332.00	26-09-2013	26-09-2018	26-09-2016	-	-	-
103	INE872A07RZ2	3,512.50	26-09-2013	26-09-2018	26-09-2016	-	-	-
104	INE872A07SA3	1,515.31	26-09-2013	26-09-2018	26-09-2016	-	-	-
105	INE872A07SB1	880.97	26-09-2013	26-12-2019	-	-	-	-
106	INE872A07SJ4	120.00	11-02-2014	11-02-2017	-	-	11-02-2017	11-02-2017
107	INE872A07SK2	674.21	11-02-2014	11-02-2017	-	-	11-02-2017	11-02-2017

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108	INE872A07SM8	440.25	11-02-2014	11-02-2017	-	-	11-02-2017	11-02-2017
109	INE872A07SN6	4,633.00	11-02-2014	11-02-2019	-	-	11-02-2017	-
110	INE872A07SO4	1,115.23	11-02-2014	11-02-2019	-	-	11-02-2017	-
111	INE872A07SP1	30.00	11-02-2014	11-02-2019	11-09-2016	-	11-10-2016	-
112	INE872A07SQ9	1,731.61	11-02-2014	11-02-2019	11-09-2016	-	11-10-2016	-
113	INE872A07SS5	286.57	11-02-2014	11-02-2019	-	-	11-02-2017	-
114	INE872A07TA1	209.00	28-05-2014	28-05-2017	01-09-2016	-	01-10-2016	-
115	INE872A07ST3	1,619.70	28-05-2014	28-05-2017	01-09-2016	-	01-10-2016	-
116	INE872A07TB9	316.60	28-05-2014	28-05-2019	01-04-2016	-	-	-
117	INE872A07SU1	2,795.98	28-05-2014	28-05-2017	01-04-2016	-	-	-
118	INE872A07SV9	1,072.49	28-05-2014	28-05-2017	-	-	-	-
119	INE872A07TC7	56.00	28-05-2014	28-05-2019	01-09-2016	-	01-10-2016	-
120	INE872A07SW7	756.63	28-05-2014	28-05-2019	01-09-2016	-	01-10-2016	-
121	INE872A07SX5	2,015.30	28-05-2014	28-05-2019	01-04-2016	-	-	-
122	INE872A07SY3	5,625.39	28-05-2014	28-05-2019	01-04-2016	-	-	-
123	INE872A07SZ0	532.91	28-05-2014	28-05-2019	-	-	-	-
124	INE872A07TH6	2,470.73	12-11-2014	12-11-2016	01-04-2016	-	12-11-2016	12-11-2016
125	INE872A07TI4	623.22	12-11-2014	12-11-2016	-	-	12-11-2016	12-11-2016
126	INE872A07TJ2	2,329.47	12-11-2014	12-11-2017	01-09-2016	-	01-10-2016	-
127	INE872A07TK0	4,903.18	12-11-2014	12-11-2017	01-04-2016	-	-	-
128	INE872A07TL8	899.62	12-11-2014	12-11-2017	-	-	-	-
129	INE872A07TM6	2,863.39	12-11-2014	12-11-2019	01-09-2016	-	01-10-2016	-
130	INE872A07TN4	17,359.74	12-11-2014	12-11-2019	01-04-2016	-	-	-
131	INE872A07TO2	1,164.96	12-11-2014	12-11-2019	-	-	-	-
132	INE872A07TQ7	1,869.34	28-07-2015	28-10-2018	01-09-2016	-	01-10-2016	-
133	INE872A07TR5	4,265.42	28-07-2015	28-10-2018	01-04-2016	-	-	-
134	INE872A07TS3	1,385.27	28-07-2015	28-10-2018	-	-	-	-
135	INE872A07TT1	2,905.03	28-07-2015	28-07-2020	01-09-2016	-	01-10-2016	-
136	INE872A07TU9	4,856.14	28-07-2015	28-07-2020	01-04-2016	-	-	-
137	INE872A07TV7	1,073.06	28-07-2015	28-07-2020	-	-	-	-
138	INE872A07TX3	4,801.98	06-10-2016	10-11-2017	-	-	-	-
139	INE872A07TY1	1,496.50	06-10-2016	06-10-2019	-	-	07-11-2016	-
140	INE872A07TW5	6,164.50	06-10-2016	06-10-2019	-	-	-	-
141	INE872A07TZ8	1,288.46	06-10-2016	06-10-2019	-	-	-	-
142	INE872A07UA9	4,469.31	06-10-2016	06-10-2021	-	-	07-11-2016	-
143	INE872A07UB7	8,647.76	06-10-2016	06-10-2021	-	-	-	-
144	INE872A07UC5	2,467.85	06-10-2016	06-10-2021	-	-	-	-

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CIN No.L29219WB1985PLC055352



ATSL/CO/2016-17/ 3282
November 05, 2016

To,
SREI Infrastructure Finance Limited
Vishwakarma, 86C
Topsia Road (South),
Kolkata – 700 046

Kind Attn.: Mr. Sameer Kejriwal

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

Dear Sir,

We write in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by SREI Infrastructure Finance Limited ("Company") and listed on the National Stock Exchange of India Limited and the BSE Limited ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your letter dated November, 05 2016 (copy enclosed) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**


L **Authorised Signatory**

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, Ground Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.
TEL : 022-6226 0054 / 6226 0050 Website: www.axistrustee.com