



SIFLASECT\KS\16-17\204

December 21, 2016

The Secretary

The Calcutta Stock Exchange Limited

7 Lyons Range

Kolkata - 700 001

Fax: 033-2210 4500/4491; 2230 3020

CSE Scrip Code: 29051

Dear Sir,

Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that Srei Equipment Finance Limited, a material subsidiary of the Company has on Wednesday, 21st December, 2016 filed Prospectus dated 21st December, 2016, with BSE Limited and the National Stock Exchange of India Limited towards its Public Issue of 25,00,000 Secured Redeemable Non-Convertible Debentures of Face Value of Rs.1,000/- each (the "Debentures" or the "NCDs"), for an amount upto Rs. 2,50,00,00,000 (Rupees Two Thousand and Five Hundred Million) ("Base Issue") with an option to retain over subscription upto Rs. 5,00,00,00,000 (Rupees Five Thousand Million) ("Overall Issue Size"). The issue will open for subscription on Tuesday, 3rd January, 2017 and close on Friday, 20th January, 2017.

This is for your information and record.

Thanking you.

Yours sincerely,

For **Srei Infrastructure Finance Limited**

Sandeep Lakhota

Company Secretary

FCS 7671

cc: The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

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