

SIFL\SECT\KS\16-17\208

January 06, 2017

The Secretary

The Calcutta Stock Exchange Limited

7 Lyons Range Kolkata - 700 001

Fax: 033-2210 4500/4491; 2230 3020

CSE Scrip Code: 29051

Dear Sir,

Re: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is with reference to our letter dated 21st December, 2016, intimating the Exchanges about the Public Issue of Secured Redeemable Non-Convertible Debentures by Srei Equipment Finance Limited ('SEFL'), a material subsidiary of the Company. The Issue opened for subscription on Tuesday, 3rd January, 2017 and was scheduled to close on Friday, 20th January, 2017.

Please be informed that SEFL has exercised the option of early closure of the Issue and the Issue shall now close on 6th January, 2017.

This is for your information and record.

Thanking you.

Yours sincerely,

For Srei Infrastructure Finance Limited

dup Kg. lakeration

Sandeep Lakhotia Company Secretary

FCS 7671

cc:

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA