



SIFL/SECT/KS/16-17/157

October 06, 2016

The Secretary

The Calcutta Stock Exchange Limited

7 Lyons Range

Kolkata- 700 001

Fax: 033-2210 4500/4491; 2230 3020

CSE Scrip Code: 29051

Dear Sir,

Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of 2,500,000 Secured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), aggregating upto Rs. 2,500 Million ("Base Issue Size"), with an option to retain oversubscription upto the Shelf Limit i.e. Rs. 10,000 million ("Tranche 1 Issue") and is being offered by way of this Tranche 1 Prospectus, which should be read together with Shelf Prospectus dated 31st August, 2016. The Shelf Prospectus together with the Tranche 1 Prospectus shall constitute the Prospectus

We wish to inform you that the Company has allotted 2,933,636 (Twenty Nine Lakhs Thirty Three Thousand Six Hundred Thirty Six Only) NCDs, aggregating to Rs. 2,933,636,000/- (Rupees Two Hundred Ninety Three Crores Thirty Six Lakhs Thirty Six Thousand only) on October 06, 2016.

The details of NCDs allotted to the different categories of Investors are as follows:

Category	Gross		Rejections		Valid		Total Allotment		Amount (Rs)
	Application	NCDs	Application	NCDs	Application	NCDs	Application	NCDs	
Category I (Institutional)	1	3,000	NIL	NIL	1	3,000	1	3,000	3,000,000
Category II (Non - Institutional)	46	210,740	NIL	NIL	46	210,740	46	210,740	210,740,000
Category III (Individual)	16,843	2,750,835	170	30,939	16,673	2,719,896	16,673	2,719,896	2,719,896,000
TOTAL	16,890	2,964,575	170	30,939	16,720	2,933,636	16,720	2,933,636	2,933,636,000

Kindly upload this information on your website for the information of the investors.

Thanking You.

Yours faithfully,

For Srei Infrastructure Finance Limited

Sandeep Lakhota
Company Secretary
FCS 7671

Encl.: as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com



cc: The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com