

SIFL\SECT\KS\17-18\41

June 01, 2017

The Secretary

The Calcutta Stock Exchange Limited

7 Lyons Range Kolkata - 700 001

Fax: 033-2210 4500/4491; 2230 3020

CSE Scrip Code: 29051

Dear Sir,

<u>Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

This is with reference to our earlier letter dated 18th February, 2017.

We are pleased to inform that Bharat Road Network Limited (BRNL) has received Observation Letter from SEBI in regard to the Draft Red Herring Prospectus (DRHP) filed by BRNL. The proposed IPO of BRNL can open for subscription within a period of 12 months from the date of issuance of the aforesaid Observation Letter.

This is for your information and record.

Thanking you.

Yours sincerely,

For Srei Infrastructure Finance Limited

moles 16. lakhotia

Sandeep Lakhotia

Company Secretary

FCS 7671

cc:

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001

Fax: 022-2272

2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA