

SIFL\SECT\KS\17-18\134

September 18, 2017

The Secretary

The Calcutta Stock Exchange Limited

7 Lyons Range Kolkata - 700 001

Fax: 033-2210 4500/4491; 2230 3020

CSE Scrip Code: 29051

Dear Sir,

Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Initial public offering of equity shares of Bharat Road Network Limited ("Issue")

This is with reference to our earlier letter dated August 23, 2017.

Please note that the Equity Shares of Bharat Road Network Limited ("BRNL") have been listed today i.e. Monday, September 18, 2017 on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE).

Kindly upload this information on your website for the information of the investors.

Thanking you.

Yours sincerely,

For Srei Infrastructure Finance Limited

Sandeep Lakhotia Company Secretary

FCS 7671

cc:

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001

Fax: 022-2272

2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Website: www.srei.com