

SIFL\SECT\SM\17-18\193 January 09, 2018

The Surveillance & Supervision Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Dear Sir,

Sub: Clarification/Confirmation on news item appearing in Media/Publication Ref: Letter Ref. No.: NSE/CM/Surveillance/7276

This is in reference to your letter dated 9th January, 2018 referring to the recent news item which appeared in the newspaper 'Mint' on 9th January, 2018 captioned "JSW Infrastructure - Srei to buy Sterling Port in Dahej".

Kindly note that Sterling Port is being acquired by I Log Port (Dahej) Private Limited in consortium with JSW Infrastructure. I Log Port (Dahej) Private Limited is wholly owned by Srei Alternative Investment Trust - Bharat Nirman Fund (BNF), a Category I, Infrastructure Fund registered with the Securities and Exchange Board of India (SEBI), in which Srei Alternative Investment Managers Limited, a wholly owned subsidiary of Srei, acts as an Investment Manager.

Srei is only acting as a lender to the above consortium.

The Company keeps the exchanges informed about the material events, information etc. including price sensitive information in accordance with the regulatory requirements. We continue to endeavour to maintain highest levels of Corporate Governance practices and disclosure standards.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

deep Kg. lakholia

Sandeep Lakhotia

Company Secretary

FCS 7671