

SIFL\SECT\KS\17-18\218

February 15, 2018

Mr. Sandeep Dhamal

Assistant Manager – Listing Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai – 400051

NSE Scrip Code: SREINFRA

Dear Sir,

Sub: Clarification on news article appearing in Media/Publication

This is in reference to your email dated 14th February, 2018, referring to the recent news item which appeared in Times of India on 14th February, 2018 titled "HC stops Srei Infra's Odisha Slurry sale".

Kindly note that the stay by Hon'ble Delhi High Court is against Odisha Slurry Pipeline Infrastructure Limited (OSPIL) and not against the Company i.e. Srei Infrastructure Finance Limited (SIFL).

SIFL is only related to OSPIL as a lender.

The Company keeps the exchanges informed about the material events, information etc. including price sensitive information in accordance with the regulatory requirements. We continue to endeavour to maintain highest levels of Corporate Governance practices and disclosure standards.

Thanking you.

Yours faithfully,

For Spei Infrastructure Finance Limited

nder Kr. Cakrotia

Sandeep Lakhotia

Company Secretary

FCS 7671