

SIFL\SECT\KS\17-18\217 February 15, 2018

Mr. Subhash Purohit

Assistant Manager Listing Compliance BSE Limited, 24th Floor, P J Towers, Dalal Street, Mumbai - 400001 BSE Symbol: 523756

Dear Sir,

Sub: Clarification on news article appearing in Media/Publication

This is in reference to your email dated 14th February, 2018, referring to the recent news article which appeared on www.timesofindia.indiatimes.com on 14th February, 2018 captioned "HC stops Srei Infra's Odisha Slurry sale".

Kindly note that the stay by Hon'ble Delhi High Court is against Odisha Slurry Pipeline Infrastructure Limited (OSPIL) and not against the Company i.e. Srei Infrastructure Finance Limited (SIFL).

SIFL is only related to OSPIL as a lender.

The Company keeps the exchanges informed about the material events, information etc. including price sensitive information in accordance with the regulatory requirements. We continue to endeavour to maintain highest levels of Corporate Governance practices and disclosure standards.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

deep Br. lakholia

Sandeep Lakhotia Company Secretary

FCS 7671