



SIFL\SECT\KS\18-19\14

April 23, 2018

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that Srei Equipment Finance Limited, a material subsidiary of the Company has on Monday, 16th April, 2018 filed Prospectus dated 16th April, 2018, with the Registrar of Companies, West Bengal at Kolkata ("RoC"), which was duly approved by RoC on Friday, 20th April, 2018, and with BSE Limited & SEBI, towards its Public Issue of Secured Redeemable Non-Convertible Debentures of Face Value of Rs.1,000/- each ("NCDs") for an amount upto Rs.5,00,00,00,000 (Rupees Five Thousand Million) ("Base Issue Size") with an option to retain over subscription upto additional NCDs of Face Value of Rs.1,000/- each, for an amount upto Rs. 5,00,00,00,000 (Rupees Five Thousand Million) aggregating to Rs.10,00,00,00,000 (Rupees Ten Thousand Million) ("Overall Issue Size"). The issue will open for subscription on Wednesday, 25th April, 2018 and close on Wednesday, 16th May, 2018, unless otherwise extended or preponed.

This is for your information and record.

Thanking you.

Yours sincerely,
For **Srei Infrastructure Finance Limited**

Sandeep Lakhotia
Company Secretary
FCS 7671

cc: The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

SEARCHABLE FORMAT

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For **Srei Infrastructure Finance Limited**

Sandeep Lakhota
Company Secretary
FCS 7671

cc: The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
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