



SIFL:HO:TRS:2018-19: 252

28th April, 2018

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

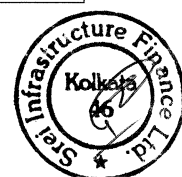
Sub: Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find below the following details for the Financial Year ended on 31st March, 2018:

Sr. No.	Particulars	Details
1.	Credit Rating and change in Credit Rating (if any)	Annexure -1
2.	Asset cover available, in case of non-convertible debt securities	Not Applicable
3.	Debt-equity ratio	4.78
4.	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not	Annexure-2
5.	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	Annexure-2
6.	Debt service coverage ratio	Not Applicable
7.	Interest service coverage ratio	Not Applicable
8.	Outstanding redeemable preference shares (quantity and value)	Nil
9.	Capital redemption reserve/debenture redemption reserve	Rs. 22,108 lakhs
10.	Net Worth	Rs. 292,260 lakhs
11.	Net Profit after Tax	Rs. 12,347 lakhs

Srei Infrastructure Finance Limited

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501
Email: corporate@srei.com Website: www.srei.com
CIN No.L29219WB1985PLC055352





Sr. No.	Particulars	Details
12.	Earnings Per Share (Rs.)	2.45

This is for your information and record.

For Srei Infrastructure Finance Limited

Vishnu G Agarwal
Financial Controller

cc: The Secretary

For Srei Infrastructure Finance Limited

Samir Kumar Kejriwal
Sr. Vice President

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

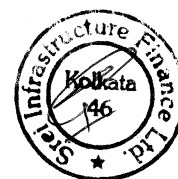
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Annexure-1

Instrument/Facility	Rating Agency	Ratings as on 31.03.2018	Ratings as on 30.09.2017
NCDs / Bonds	CARE	CARE A+	CARE A+
NCDs / Bonds	BRICKWORK	BWR AA+	BWR AA+
Short term Debt Instruments	CARE	CARE A1+	CARE A1+
Short term Debt Instruments	BRICKWORK	BWR A1+	BWR A1+
Unsecured Subordinated Tier II Debentures/Bonds	CARE	CARE A	CARE A
Unsecured Subordinated Tier II Debentures/Bonds	BRICKWORK	BWR AA+	BWR AA+
Long Term Banking Facilities	CARE	CARE A+	CARE A+
Short Term Banking Facilities	CARE	CARE A1+	CARE A1+



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Annexure-2

SL NO.	ISIN	ISSUE SIZE (IN LACS)	DATE OF ALLOTMENT	DATE OF MATURITY	PREVIOUS DUE DATE (OCTOBER 01, 2017 TO MARCH 31, 2018)		NEXT DUE DATE	
					INTEREST	PRINCIPAL	INTEREST	PRINCIPAL
1	INE872A07PL6	1,000.00	09-09-2011	09-09-2021	-	-	10-09-2018	09-09-2021
2	INE872A07PQ5	3,000.00	29-10-2011	29-10-2021	30-10-2017	-	29-10-2018	29-10-2021
3	INE872A07QD1	70	08-06-2012	08-06-2022	-	-	08-06-2018	08-06-2022
4	INE872A07QM2	130	31-07-2012	31-07-2022	-	-	31-07-2018	31-07-2022
5	INE872A07QR1	140	17-09-2012	17-09-2019	-	-	17-09-2018	17-09-2019
6	INE872A07QS9	2,000.00	05-10-2012	05-10-2022	06-10-2017	-	05-10-2018	05-10-2022
7	INE872A07QT7	1,000.00	31-10-2012	31-10-2017	31-10-2017	31-10-2017	N.A.	N.A.
8	INE872A07RA5	1,500.00	02-01-2013	02-01-2018	02-01-2018	02-01-2018	N.A.	N.A.
9	INE872A07RB3	200	02-01-2013	02-01-2020	02-01-2018	-	02-01-2019	02-01-2020
10	INE872A07RE7	70	24-01-2013	24-01-2023	24-01-2018	-	24-01-2019	24-01-2023
11	INE872A07RD9	610	24-01-2013	24-01-2018	24-01-2018	24-01-2018	N.A.	N.A.
12	INE872A07RC1	40	24-01-2013	24-01-2023	24-01-2018	-	24-01-2019	24-01-2023
13	INE872A07SC9	1,700.00	29-11-2013	29-11-2018	29-11-2017	-	29-11-2018	29-11-2018
14	INE872A07SD7	450	29-11-2013	29-11-2023	29-11-2017	-	29-11-2018	29-11-2023
15	INE872A07SE5	5,000.00	27-12-2013	27-12-2018	27-12-2017	-	27-12-2018	27-12-2018
16	INE872A07TD5	2,000.00	10-06-2014	10-06-2019	-	-	10-06-2018	10-06-2019
17	INE872A07TE3	1,000.00	10-06-2014	10-06-2024	-	-	10-06-2018	10-06-2024
18	INE872A07TF0	1,500.00	16-06-2014	16-06-2019	-	-	16-06-2018	16-06-2019
19	INE872A07TP9	1,900.00	09-12-2014	09-12-2024	11-12-2017	-	09-12-2018	09-12-2024
20	INE872A08BE9	20,000.00	23-03-2010	23-03-2020	23-03-2018	-	23-09-2018	23-03-2020
21	INE872A08BT7	5,000.00	10-11-2010	10-11-2020	10-11-2017	-	10-11-2018	10-11-2020
22	INE872A08BX9	6,905.00	23-12-2011	23-12-2021	26-12-2017	-	23-12-2018	23-12-2021
23	INE872A08BZ4	6,600.00	11-01-2012	11-01-2022	11-01-2018	-	11-01-2019	11-01-2022
24	INE872A08CA5	8,410.00	12-01-2012	12-01-2022	12-01-2018	-	12-01-2019	12-01-2022
25	INE872A08CB3	10,000.00	30-03-2012	30-03-2022	31-03-2018	-	30-03-2019	30-03-2022
26	INE872A08CD9	1,130.00	01-06-2012	01-06-2022	-	-	01-06-2018	01-06-2022
27	INE872A08CE7	1,308.00	31-07-2012	31-10-2017	-	-	31-10-2018	31-10-2017
28	INE872A08CF4	1,206.00	31-07-2012	31-07-2022	-	-	31-07-2018	31-07-2022
29	INE872A08CG2	2,940.00	28-09-2012	28-12-2017	-	-	28-09-2018	28-12-2017
30	INE872A08CH0	2,890.00	28-09-2012	28-09-2022	-	-	28-09-2018	28-09-2022
31	INE872A08CI8	2,020.00	18-10-2012	18-01-2018	18-01-2018	18-01-2018	N.A.	N.A.
32	INE872A08CJ6	1,060.00	18-10-2012	18-10-2022	18-10-2017	-	18-10-2018	18-10-2022
33	INE872A08CK4	1,100.00	31-10-2012	31-01-2018	31-01-2018	31-01-2018	N.A.	N.A.
34	INE872A08CL2	490	31-10-2012	31-10-2022	31-10-2017	-	31-10-2018	31-10-2022
35	INE872A08CM0	1,550.00	01-01-2013	01-04-2018	01-01-2018	-	03-04-2018	03-04-2018
36	INE872A08CN8	1,320.00	16-01-2013	16-04-2018	16-01-2018	-	16-04-2018	16-04-2018

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37	INE872A08CO6	250	16-01-2013	16-01-2023	16-01-2018	-	16-01-2019	16-01-2023
38	INE872A08CP3	7,000.00	16-01-2013	16-01-2023	16-01-2018	-	16-01-2019	16-01-2023
39	INE872A08CQ1	6,070.00	24-01-2013	24-01-2023	24-01-2018	-	24-01-2019	24-01-2023
40	INE872A08CR9	620	24-01-2013	24-04-2018	24-01-2018	-	24-04-2018	24-04-2018
41	INE872A08CS7	2,500.00	24-01-2013	24-04-2018	24-01-2018	-	24-04-2018	24-04-2018
42	INE872A08CT5	700	28-01-2013	28-01-2023	29-01-2018	-	28-01-2019	28-01-2023
43	INE872A08CU3	140	28-01-2013	28-04-2018	29-01-2018	-	28-04-2018	28-04-2018
44	INE872A08CV1	1,140.00	01-03-2013	01-06-2018	01-03-2018	-	01-06-2018	01-06-2018
45	INE872A08CW9	1,750.00	01-03-2013	01-03-2023	01-03-2018	-	01-03-2019	01-03-2023
46	INE872A08CX7	300	22-03-2013	22-06-2018	22-03-2018	-	22-06-2018	22-06-2018
47	INE872A08CY5	1,650.00	28-03-2013	28-03-2023	28-03-2018	-	28-03-2019	28-03-2023
48	INE872A08CZ2	2,500.00	29-06-2013	29-04-2019	-	-	29-06-2018	29-04-2019
49	INE872A08DA3	1,160.00	29-06-2013	29-06-2020	-	-	29-06-2018	29-06-2020
50	INE872A08DB1	1,040.00	29-06-2013	29-06-2023	-	-	29-06-2018	29-06-2023
51	INE872A08DC9	2,500.00	29-06-2013	29-06-2023	-	-	29-06-2018	29-06-2023
52	INE872A08DD7	1,000.00	29-06-2013	29-04-2019	-	-	29-06-2018	29-04-2019
53	INE872A08DE5	500	17-07-2013	17-05-2019	-	-	17-07-2018	17-05-2019
54	INE872A08DF2	30	17-07-2013	17-05-2019	-	-	17-07-2018	17-05-2019
55	INE872A08DG0	500	17-07-2013	17-07-2020	-	-	17-07-2018	17-07-2020
56	INE872A08DH8	2,300.00	17-07-2013	17-07-2023	-	-	17-07-2018	17-07-2023
57	INE872A07PV5	286.2	22-03-2012	22-03-2022	22-03-2018	-	22-03-2019	22-03-2022
58	INE872A07PY9	768.9	22-03-2012	22-03-2022	-	-	22-03-2022	22-03-2022
59	INE872A07PZ6	215.8	22-03-2012	22-03-2027	22-03-2018	-	22-03-2019	22-03-2027
60	INE872A07QA7	750.91	22-03-2012	22-03-2027	-	-	22-03-2027	22-03-2027
61	INE872A07QU5	46.25	05-11-2012	05-11-2019	05-03-2018	-	05-04-2018	05-11-2019
62	INE872A07QV3	9.75	05-11-2012	05-11-2019	05-01-2018	-	05-04-2018	05-11-2019
63	INE872A07QX9	1,121.30	05-11-2012	05-11-2019	06-11-2017	-	05-11-2018	05-11-2019
64	INE872A07QW1	6,300.00	05-11-2012	05-11-2019	06-11-2017	-	05-11-2018	05-11-2019
65	INE872A07QZ4	51.7	05-11-2012	05-11-2019	-	-	05-11-2019	05-11-2019
66	INE872A07QY7	150	05-11-2012	05-11-2019	-	-	05-11-2019	05-11-2019
67	INE872A07RH0	11,213.86	06-05-2013	06-05-2018	-	-	06-05-2018	06-05-2018
68	INE872A07RK4	154.82	06-05-2013	06-05-2018	-	-	06-05-2018	06-05-2018

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69	INE872A07RL2	808.72	06-05-2013	06-11-2019	-	-	06-11-2019	06-11-2019
70	INE872A07RX7	1,497.09	26-09-2013	26-09-2018	26-03-2018	-	26-04-2018	26-09-2018
71	INE872A07RY5	332	26-09-2013	26-09-2018	-	-	26-09-2018	26-09-2018
72	INE872A07RZ2	3,512.50	26-09-2013	26-09-2018	-	-	26-09-2018	26-09-2018
73	INE872A07SA3	1,515.31	26-09-2013	26-09-2018	-	-	26-09-2018	26-09-2018
74	INE872A07SB1	880.97	26-09-2013	26-12-2019	-	-	26-12-2019	26-12-2019
75	INE872A07SN6	4,633.00	11-02-2014	11-02-2019	12-02-2018	-	11-02-2019	11-02-2019
76	INE872A07SO4	1,115.23	11-02-2014	11-02-2019	12-02-2018	-	11-02-2019	11-02-2019
77	INE872A07SP1	30	11-02-2014	11-02-2019	12-03-2018	-	11-04-2018	11-02-2019
78	INE872A07SQ9	1,731.61	11-02-2014	11-02-2019	12-03-2018	-	11-04-2018	11-02-2019
79	INE872A07SS5	286.57	11-02-2014	11-02-2019	12-02-2018	-	11-02-2019	11-02-2019
80	INE872A07TC7	56	28-05-2014	28-05-2019	01-03-2018	-	03-04-2018	28-05-2019
81	INE872A07SW7	756.63	28-05-2014	28-05-2019	01-03-2018	-	03-04-2018	28-05-2019
82	INE872A07SX5	2,015.30	28-05-2014	28-05-2019	-	-	03-04-2018	28-05-2019
83	INE872A07SY3	5,625.39	28-05-2014	28-05-2019	-	-	03-04-2018	28-05-2019
84	INE872A07SZ0	532.91	28-05-2014	28-05-2019	-	-	28-05-2019	28-05-2019
85	INE872A07TJ2	2,329.47	12-11-2014	12-11-2017	10-11-2017	10-11-2017	N.A.	N.A.
86	INE872A07TK0	4,903.18	12-11-2014	12-11-2017	10-11-2017	10-11-2017	N.A.	N.A.
87	INE872A07TL8	899.62	12-11-2014	12-11-2017	10-11-2017	10-11-2017	N.A.	N.A.
88	INE872A07TM6	2,863.39	12-11-2014	12-11-2019	01-03-2018	-	03-04-2018	12-11-2019
89	INE872A07TN4	17,359.74	12-11-2014	12-11-2019	-	-	03-04-2018	12-11-2019
90	INE872A07TO2	1,164.96	12-11-2014	12-11-2019	-	-	12-11-2019	12-11-2019
91	INE872A07TQ7	1,869.34	28-07-2015	28-10-2018	01-03-2018	-	03-04-2018	28-10-2018
92	INE872A07TR5	4,265.42	28-07-2015	28-10-2018	-	-	03-04-2018	28-10-2018
93	INE872A07TS3	1,385.27	28-07-2015	28-10-2018	-	-	28-10-2018	28-10-2018
94	INE872A07TT1	2,905.03	28-07-2015	28-07-2020	01-03-2018	-	03-04-2018	28-07-2020
95	INE872A07TU9	4,856.14	28-07-2015	28-07-2020	-	-	03-04-2018	28-07-2020
96	INE872A07TV7	1,073.06	28-07-2015	28-07-2020	-	-	28-07-2020	28-07-2020
97	INE872A07TX3	4,801.98	06-10-2016	10-11-2017	10-11-2017	10-11-2017	N.A.	N.A.
98	INE872A07TY1	1,496.50	06-10-2016	06-10-2019	07-03-2018	-	07-04-2018	06-10-2019
99	INE872A07TW5	6,164.50	06-10-2016	06-10-2019	-	-	03-04-2018	06-10-2019
100	INE872A07TZ8	1,288.46	06-10-2016	06-10-2019	-	-	06-10-2019	06-10-2019
101	INE872A07UA9	4,469.31	06-10-2016	06-10-2021	07-03-2018	-	07-04-2018	06-10-2021
102	INE872A07UB7	8,647.76	06-10-2016	06-10-2021	-	-	03-04-2018	06-10-2021
103	INE872A07UC5	2,467.85	06-10-2016	06-10-2021	-	-	06-10-2021	06-10-2021
104	INE872A07UD3	895	27-02-2017	03-04-2018	-	-	03-04-2018	03-04-2018
105	INE872A07UE1	660	27-02-2017	03-04-2018	-	-	03-04-2018	03-04-2018
106	INE872A07UF8	1916	27-02-2017	27-02-2020	07-03-2018	-	07-04-2018	27-02-2020
107	INE872A07UG6	10682	27-02-2017	27-02-2020	-	-	03-04-2018	27-02-2020
108	INE872A07UH4	1818	27-02-2017	27-02-2020	-	-	27-02-2020	27-02-2020

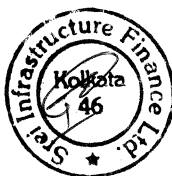
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109	INE872A07UI2	4032	27-02-2017	27-02-2022	07-03-2018	-	07-04-2018	27-02-2022
110	INE872A07UJ0	11435	27-02-2017	27-02-2022	-	-	03-04-2018	27-02-2022
111	INE872A07UK8	2079	27-02-2017	27-02-2022	-	-	27-02-2022	27-02-2022
112	INE872A07UL6	2856.76	16-03-2018	20-04-2019	-	-	20-04-2019	20-04-2019
113	INE872A07UM4	1009.18	16-03-2018	20-04-2019	-	-	01-04-2019	20-04-2019
114	INE872A07UN2	2235.1	16-03-2018	16-03-2021	-	-	07-05-2018	16-03-2021
115	INE872A07UO0	5965.77	16-03-2018	16-03-2021	-	-	01-04-2019	16-03-2021
116	INE872A07UP7	3079.56	16-03-2018	16-03-2021	-	-	16-03-2021	16-03-2021
117	INE872A07UQ5	3686.46	16-03-2018	16-03-2023	-	-	07-05-2018	16-03-2023
118	INE872A07UR3	9015.35	16-03-2018	16-03-2023	-	-	01-04-2019	16-03-2023
119	INE872A07US1	3127.9	16-03-2018	16-03-2023	-	-	16-03-2023	16-03-2023
120	INE872A08DI6	1225.88	16-03-2018	16-03-2028	-	-	07-05-2018	16-03-2028
121	INE872A08DJ4	1160.34	16-03-2018	16-03-2028	-	-	01-04-2019	16-03-2028
122	INE872A08DK2	315.72	16-03-2018	16-03-2028	-	-	16-03-2028	16-03-2028



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ATSL/CO/2018-19/ 593

April 28, 2018

To,
SREI Infrastructure Finance Limited
Vishwakarma, 86C
Topsia Road (South),
Kolkata – 700 046

Kind Attn.: Mr. Sameer Kejriwal

Dear Sir,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

We write in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by SREI Infrastructure Finance Limited ("Company") and listed on the National Stock Exchange of India Limited and the BSE Limited ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your letter dated April 28, 2018 (copy enclosed) for the half year ended March 2018, and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully
For Axis Trustee Services Limited


Mangalagowri Bhat
Senior Manager

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-6226 0054 / 6226 0050 Website: www.axistrustee.com