



SIFL\SECT\EA\18-19\105

August 17, 2018

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of letter sent to the shareholders of the Company on August 16, 2018 for creating awareness regarding restriction on transfer of Physical shares pursuant to SEBI (Listing Obligations and Disclosure Requirements) (Fourth Amendment) Regulations, 2018 dated 8th June, 2018 and applicable from December 05, 2018.

This is for your information and record.

Thanking you.

Yours sincerely,
For **Srei Infrastructure Finance Limited**

Sandeep Lakhotia
Company Secretary
FCS 7671

Encl. as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com



Together We Make Tomorrow Happen

SREI INFRASTRUCTURE FINANCE LIMITED

CIN: L29219WB1985PLC055352

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel No. +91 33 6160 7734, Fax No.+91 33 2285 7542/8501

Website: www.srei.com Email: investor.relations@srei.com

**IMPORTANT & URGENT
FOR YOUR IMMEDIATE ACTION**

Ref: SIF/PAN/I

Date : 08th August, 2018

KAMALA TOTLA
T401-3-5115-VIJETTA FORTUNE
RAM KOTTE
HYDERABAD
PIN 0

Dear Shareholder(s),

Sub.: Restriction on Transfer of Physical Shares pursuant to SEBI (Listing Obligations and Disclosure Requirements) (Fourth Amendment) Regulations, 2018

The Securities and Exchange Board of India (SEBI) vide SEBI (Listing Obligations and Disclosure Requirements) (Fourth Amendment) Regulations, 2018 dated 8th June, 2018 states that, "Provided that, except in case of transmission and transposition of securities, requests for effecting transfer of securities shall not be processed unless the securities are held in the dematerialized form with a depository."

In compliance to the said amendment, applicable from December 05, 2018, the Company or its Registrar and Transfer Agents - M/s Karvy Computershare Private Limited will not be accepting any request for transfer of Shares, if it is in Physical form and presented for transfer on or after December 05, 2018.

Accordingly, the shareholders holding shares in physical form, in their own interest, are hereby requested to take necessary steps to dematerialise their shares as soon as possible to avoid any inconvenience in future for transferring those shares.

For any clarification on this matter, please contact the Company or the Company's Registrar and Transfer Agents - M/s Karvy Computershare Private Limited at the following address:

<p>Company Secretary SREI INFRASTRUCTURE FINANCE LIMITED Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046 Tel No. +91 33 6160 7734, Fax No.+91 33 2285 7542/8501 Website: www.srei.com Email: investor.relations@srei.com</p>	<p>M/s Karvy Computershare Pvt. Ltd. Unit : SREI INFRASTRUCTURE FINANCE LIMITED Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032 Tel: 040-67162222 Toll Free No.: 1800-3454-001 Email : cinward.ris@karvy.com</p>
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Thanking you,

Yours faithfully,

For Srei Infrastructure Finance Limited

Sd/-

Sandeep Lakhota
Company Secretary
FCS 7671

REGD POST



RX027441735IN
KAMALA TOTLA
T401-3-5115-VIJETTA FORTUNE
RAM KOTE
HYDERABAD
PIN 0

If undelivered please return to :-

KARVY COMPUTERSHARE PRIVATE LIMITED
(Unit : SREI INFRASTRUCTURE FINANCE LIMITED)
Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial
District, Nanakramguda, Hyderabad - 500 032
Tel: 040-67162222, Fax :040-23001153
Email: einward.ris@karvy.com
Website: www.karvy.com

Ref: SIF/PAN/1