

SIFL\SECT\KS\18-19\118

September 06, 2018

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Dear Sir,

Sub: Presentation - Earnings Conference call

This is with reference to our letter dated 5th September, 2018 with regard to Intimation of Earnings Conference call scheduled to be held on 6th September, 2018. The Investor Presentation to be used at the said Conference call has been made available on the Company's website at the following web link https://www.srei.com/sites/default/files/SREI-Investor-Presentation-with-SEFL-June18-numbers-FINAL-for-investors-1.pdf

This is for your information and record.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

Sandeep Lakhotia Company Secretary

FCS 7671