



SIFL\SECT\KS\18-19\120
September 10, 2018

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: Proposed initial public offering of equity shares of our material subsidiary Srei Equipment Finance Limited

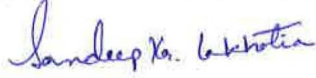
This is with reference to our earlier communication(s) on the captioned subject.

We are pleased to inform that Srei Equipment Finance Limited (SEFL), wholly owned subsidiary of the Company, has received Observation Letter from SEBI in regard to the Draft Red Herring Prospectus (DRHP) filed by SEFL. The proposed IPO of SEFL can open for subscription within a period of 12 months from the date of issuance of the aforesaid Observation Letter.

This is for your information and record.

Thanking you.

Yours sincerely,
For **Srei Infrastructure Finance Limited**


Sandeep Lakhota
Company Secretary
FCS 7671



Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046
Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542
Email: corporate@srei.com Website: www.srei.com