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September 27, 2018

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Dear Sir,

Sub: Media Release

Please find enclosed herewith a copy of the Media Release titled "Srei re-affirms its sound financial standing to all its stakeholders" for your information and record.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

Sandeep Lakhotia

Company Secretary

FCS 7671



Encl: as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

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MEDIA RELEASE
srei.com

Srei re-affirms its sound financial standing to all its stakeholders

Kolkata, September 27, 2018: Srei Infrastructure Finance Limited ("Srei") took the opportunity to re-affirm to all its stakeholders today that the recent market developments in reference to NBFCs should not be considered while evaluating its stable financial health and prudent growth strategies.

Srei emphasised that it has been timely meeting its liability commitments to banks, financial institutions and investors. Srei including Srei Equipment Finance Ltd. has repaid all its debt obligations as on date without any delay and has enough liquidity to honour all its financial obligations. Further based on our asset-liability profile and liquidity position, there will not be any delay in repayment of any of our future financial obligations. It is pertinent to note that as on September 26, 2018, we have investments of Rs. 950 Crores in Liquid Mutual funds apart from liquidity from collections and available bank lines.

Commenting on the negative market sentiments, **Mr. Sunil Kanoria, Vice Chairman,** Srei said, "At Srei we refrain from reacting to rumours or unfounded negative market sentiments. However, given the unrest created by people with vested interests, we would like to emphatically mention that Srei (including Srei Equipment Finance Limited) has been repaying all its debt without any delay, consistently for the last 3 decades and would continue to do so. Further, we have enough liquidity to honour our future obligations in time and we remain committed in maintaining our leadership position in the CME Financing sector."

About Srei:

Srei is one of India's largest holistic infrastructure institutions, constantly and consistently delivering innovative solutions in the infrastructure sector. The company has been playing a significant role in nation-building for nearly three decades, both in urban and rural India. Srei's businesses include Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Markets and Insurance Broking. Srei is headquartered in Kolkata and has presence across India.

Investors, for further information please contact:

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