



SIFL:HO:TRS:2018-19: 2132

16th November, 2018

The Secretary  
The Calcutta Stock Exchange Limited  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020  
CSE Scrip Code: 29051

Dear Sir,

**Sub: Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find below the following details for the half year ended 30-09-2018:

Sr. No.	Particulars	Details
1.	Credit Rating and change in Credit Rating (if any)	Annexure -1
2.	Asset cover available, in case of non-convertible debt securities	Not Applicable
3.	Debt-equity ratio	4.51
4.	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not	Annexure-2
5.	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	Annexure-2
6.	Debt service coverage ratio	Not Applicable
7.	Interest service coverage ratio	Not Applicable
8.	Outstanding redeemable preference shares (quantity and value)	Nil
9.	Capital redemption reserve/debenture redemption reserve	Rs. 22,083 lakhs
10.	Net Worth	Rs. 310,169 lakhs
11.	Net Profit after Tax	Rs. 5,931 lakhs

**Srei Infrastructure Finance Limited**

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com

CIN No. I 20110WR1085P1 C055357



Sr. No.	Particulars	Details
12.	Earnings Per Share (Rs.)	1.18 (Not annualised)

This is for your information and record.

For Srei Infrastructure Finance Limited

For Srei Infrastructure Finance Limited

*Sandeep Sultania*

**Sandeep Kumar Sultania**  
Chief Financial Officer

**Samir Kumar Kejriwal**  
Sr. Vice President

cc: The Secretary

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

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CIN No. I 20710WR1085PI 0055352



Annexure-1

<b>Instrument/Facility</b>	<b>Rating Agency</b>	<b>Ratings as on 30.09.2018</b>	<b>Ratings as on 31.03.2018</b>
NCDs / Bonds	CARE	CARE A+	CARE A+
NCDs / Bonds	BRICKWORK	BWR AA+	BWR AA+
Short term Debt Instruments	CARE	CARE A1+	CARE A1+
Short term Debt Instruments	BRICKWORK	BWR A1+	BWR A1+
Unsecured Subordinated Tier II Debentures/Bonds	CARE	CARE A	CARE A
Unsecured Subordinated Tier II Debentures/Bonds	BRICKWORK	BWR AA+	BWR AA+
Long Term Banking Facilities	CARE	CARE A+	CARE A+
Short Term Banking Facilities	CARE	CARE A1+	CARE A1+

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CIN No. L20210WR1084910055352



**Annexure-2**

SL NO.	ISIN	ISSUE SIZE (IN LACS)	DATE OF ALLOTMENT	DATE OF MATURITY	PREVIOUS DUE DATE (APRIL 01, 2018 TO SEPTEMBER 30, 2018)		NEXT DUE DATE	
					INTEREST	PRINCIPAL	INTEREST	PRINCIPAL
1	INE872A07PL6	1,000.00	09-09-2011	09-09-2021	10-09-2018	-	09-09-2019	09-09-2021
2	INE872A07PQ5	3,000.00	29-10-2011	29-10-2021	-	-	29-10-2018	29-10-2021
3	INE872A07QD1	70.00	08-06-2012	08-06-2022	08-06-2018	-	08-06-2019	08-06-2022
4	INE872A07QM2	130.00	31-07-2012	31-07-2022	31-07-2018	-	31-07-2019	31-07-2022
5	INE872A07QR1	140.00	17-09-2012	17-09-2019	17-09-2018	-	17-09-2019	17-09-2019
6	INE872A07QS9	2,000.00	05-10-2012	05-10-2022	-	-	05-10-2018	05-10-2022
7	INE872A07RB3	200.00	02-01-2013	02-01-2020	-	-	02-01-2019	02-01-2020
8	INE872A07RE7	70.00	24-01-2013	24-01-2023	-	-	24-01-2019	24-01-2023
9	INE872A07RC1	40.00	24-01-2013	24-01-2023	-	-	24-01-2019	24-01-2023
10	INE872A07SC9	1,700.00	29-11-2013	29-11-2018	-	-	29-11-2018	29-11-2018
11	INE872A07SD7	450.00	29-11-2013	29-11-2023	-	-	29-11-2018	29-11-2023
12	INE872A07SE5	5,000.00	27-12-2013	27-12-2018	-	-	27-12-2018	27-12-2018
13	INE872A07TD5	2,000.00	10-06-2014	10-06-2019	11-06-2018	-	10-06-2019	10-06-2019
14	INE872A07TE3	1,000.00	10-06-2014	10-06-2024	11-06-2018	-	10-06-2019	10-06-2024
15	INE872A07TF0	1,500.00	16-06-2014	16-06-2019	18-06-2018	-	16-06-2019	16-06-2019
16	INE872A07TP9	1,900.00	09-12-2014	09-12-2024	-	-	09-12-2018	09-12-2024
17	INE872A08BE9	20,000.00	23-03-2010	23-03-2020	24-09-2018	-	23-03-2019	23-03-2020
18	INE872A08B17	5,000.00	10-11-2010	10-11-2020	-	-	12-11-2018	10-11-2020
19	INE872A08BX9	6,905.00	23-12-2011	23-12-2021	-	-	23-12-2018	23-12-2021
20	INE872A08BZ4	6,600.00	11-01-2012	11-01-2022	-	-	11-01-2019	11-01-2022
21	INE872A08CA5	8,410.00	12-01-2012	12-01-2022	-	-	12-01-2019	12-01-2022
22	INE872A08CB3	10,000.00	30-03-2012	30-03-2022	-	-	30-03-2019	30-03-2022
23	INE872A08CD9	1,130.00	01-06-2012	01-06-2022	01-06-2018	-	01-06-2019	01-06-2022
24	INE872A08CF4	1,206.00	31-07-2012	31-07-2022	31-07-2018	-	31-07-2019	31-07-2022
25	INE872A08CH0	2,890.00	28-09-2012	28-09-2022	28-09-2018	-	28-09-2019	28-09-2022
26	INE872A08CJ6	1,060.00	18-10-2012	18-10-2022	-	-	20-10-2018	18-10-2022
27	INE872A08CL2	490.00	31-10-2012	31-10-2022	-	-	31-10-2018	31-10-2022
28	INE872A08CM0	1,550.00	01-01-2013	01-04-2018	03-04-2018	03-04-2018	N.A.	N.A.
29	INE872A08CN8	1,320.00	16-01-2013	16-04-2018	16-04-2018	16-04-2018	N.A.	N.A.
30	INE872A08CO6	250.00	16-01-2013	16-01-2023	-	-	16-01-2019	16-01-2023
31	INE872A08CP3	7,000.00	16-01-2013	16-01-2023	-	-	16-01-2019	16-01-2023
32	INE872A08CQ1	6,070.00	24-01-2013	24-01-2023	-	-	24-01-2019	24-01-2023
33	INE872A08CR9	620.00	24-01-2013	24-04-2018	24-04-2018	24-04-2018	N.A.	N.A.
34	INE872A08CS7	2,500.00	24-01-2013	24-04-2018	24-04-2018	24-04-2018	N.A.	N.A.
35	INE872A08CT5	700.00	28-01-2013	28-01-2023	-	-	28-01-2019	28-01-2023
36	INE872A08CU3	140.00	28-01-2013	28-04-2018	24-04-2018	24-04-2018	N.A.	N.A.

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37	INE872A08CV1	1,140.00	01-03-2013	01-06-2018	01-06-2018	01-06-2018	N.A.	N.A.
38	INE872A08CW9	1,750.00	01-03-2013	01-03-2023	-	-	01-03-2019	01-03-2023
39	INE872A08CX7	300.00	22-03-2013	22-06-2018	22-06-2018	22-06-2018	N.A.	N.A.
40	INE872A08CY5	1,650.00	28-03-2013	28-03-2023	-	-	28-03-2019	28-03-2023
41	INE872A08CZ2	2,500.00	29-06-2013	29-04-2019	29-06-2018	-	29-04-2019	29-04-2019
42	INE872A08DA3	1,160.00	29-06-2013	29-06-2020	29-06-2018	-	29-06-2019	29-06-2020
43	INE872A08DB1	1,040.00	29-06-2013	29-06-2023	29-06-2018	-	29-06-2019	29-06-2023
44	INE872A08DC9	2,500.00	29-06-2013	29-06-2023	29-06-2018	-	29-06-2019	29-06-2023
45	INE872A08DD7	1,000.00	29-06-2013	29-04-2019	29-06-2018	-	29-04-2019	29-04-2019
46	INE872A08DF5	500.00	17-07-2013	17-05-2019	17-07-2018	-	17-05-2019	17-05-2019
47	INE872A08DF2	30.00	17-07-2013	17-05-2019	17-07-2018	-	17-05-2019	17-05-2019
48	INE872A08DG0	500.00	17-07-2013	17-07-2020	17-07-2018	-	17-07-2019	17-07-2020
49	INE872A08DH8	2,300.00	17-07-2013	17-07-2023	17-07-2018	-	17-07-2019	17-07-2023
50	INE872A07PV5	286.20	22-03-2012	22-03-2022	-	-	22-03-2019	22-03-2022
51	INE872A07PY9	768.90	22-03-2012	22-03-2022	-	-	22-03-2022	22-03-2022
52	INE872A07PZ6	215.80	22-03-2012	22-03-2027	-	-	22-03-2019	22-03-2027
53	INE872A07QA7	750.91	22-03-2012	22-03-2027	-	-	22-03-2027	22-03-2027
54	INE872A07QU5	46.25	05-11-2012	05-11-2019	05-09-2018	-	05-10-2018	05-11-2019
55	INE872A07QV3	9.75	05-11-2012	05-11-2019	05-07-2018	-	05-10-2018	05-11-2019
56	INE872A07QX9	1,121.30	05-11-2012	05-11-2019	-	-	05-11-2018	05-11-2019
57	INE872A07QW1	6,300.00	05-11-2012	05-11-2019	-	-	05-11-2018	05-11-2019
58	INE872A07QZ4	51.70	05-11-2012	05-11-2019	-	-	05-11-2019	05-11-2019
59	INE872A07QY7	150.00	05-11-2012	05-11-2019	-	-	05-11-2019	05-11-2019
60	INE872A07RH0	11,213.86	06-05-2013	06-05-2018	05-05-2018	05-05-2018	N.A.	N.A.
61	INE872A07RK4	154.82	06-05-2013	06-05-2018	05-05-2018	05-05-2018	N.A.	N.A.
62	INE872A07RL2	808.72	06-05-2013	06-11-2019	-	-	06-11-2019	06-11-2019
63	INE872A07RX7	1,497.09	26-09-2013	26-09-2018	26-09-2018	26-09-2018	N.A.	N.A.
64	INE872A07RY5	332.00	26-09-2013	26-09-2018	26-09-2018	26-09-2018	N.A.	N.A.
65	INE872A07RZ2	3,512.50	26-09-2013	26-09-2018	26-09-2018	26-09-2018	N.A.	N.A.
66	INE872A07SA3	1,515.31	26-09-2013	26-09-2018	26-09-2018	26-09-2018	N.A.	N.A.
67	INE872A07SBI	880.97	26-09-2013	26-12-2019	-	-	26-12-2019	26-12-2019
68	INE872A07SN6	4,633.00	11-02-2014	11-02-2019	-	-	11-02-2019	11-02-2019
69	INE872A07SO4	1,115.23	11-02-2014	11-02-2019	-	-	11-02-2019	11-02-2019
70	INE872A07SP1	30.00	11-02-2014	11-02-2019	11-09-2018	-	11-10-2018	11-02-2019
71	INE872A07SQ9	1,731.61	11-02-2014	11-02-2019	11-09-2018	-	11-10-2018	11-02-2019
72	INE872A07SS5	286.57	11-02-2014	11-02-2019	-	-	11-02-2019	11-02-2019
73	INE872A07TC7	56.00	28-05-2014	28-05-2019	01-09-2018	-	01-10-2018	28-05-2019
74	INE872A07SW7	756.63	28-05-2014	28-05-2019	01-09-2018	-	01-10-2018	28-05-2019
75	INE872A07SX5	2,015.30	28-05-2014	28-05-2019	03-04-2018	-	01-04-2019	28-05-2019
76	INE872A07SY3	5,625.39	28-05-2014	28-05-2019	03-04-2018	-	01-04-2019	28-05-2019

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77	INE872A07SZ0	532.91	28-05-2014	28-05-2019	-	-	28-05-2019	28-05-2019
78	INE872A07TM6	2,865.39	12-11-2014	12-11-2019	01-09-2018	-	01-10-2018	12-11-2019
79	INE872A07TN4	17,359.74	12-11-2014	12-11-2019	03-04-2018	-	01-04-2019	12-11-2019
80	INE872A07TO2	1,164.96	12-11-2014	12-11-2019	-	-	12-11-2019	12-11-2019
81	INE872A07TQ7	1,869.34	28-07-2015	28-10-2018	01-09-2018	-	01-10-2018	28-10-2018
82	INE872A07TR5	4,265.42	28-07-2015	28-10-2018	03-04-2018	-	28-10-2018	28-10-2018
83	INE872A07TS3	1,385.27	28-07-2015	28-10-2018	-	-	28-10-2018	28-10-2018
84	INE872A07TF1	2,905.03	28-07-2015	28-07-2020	01-09-2018	-	01-10-2018	28-07-2020
85	INE872A07TU9	4,856.14	28-07-2015	28-07-2020	03-04-2018	-	01-04-2019	28-07-2020
86	INE872A07TV7	1,073.06	28-07-2015	28-07-2020	-	-	28-07-2020	28-07-2020
87	INE872A07TY1	1,496.50	06-10-2016	06-10-2019	07-09-2018	-	08-10-2018	06-10-2019
88	INE872A07TW5	6,164.50	06-10-2016	06-10-2019	03-04-2018	-	01-04-2019	06-10-2019
89	INE872A07TZ8	1,288.46	06-10-2016	06-10-2019	-	-	06-10-2019	06-10-2019
90	INE872A07UA9	4,469.31	06-10-2016	06-10-2021	07-09-2018	-	08-10-2018	06-10-2021
91	INE872A07UB7	8,647.76	06-10-2016	06-10-2021	03-04-2018	-	01-04-2019	06-10-2021
92	INE872A07UC5	2,467.85	06-10-2016	06-10-2021	-	-	06-10-2021	06-10-2021
93	INE872A07UD3	895.00	27-02-2017	03-04-2018	03-04-2018	03-04-2018	N.A.	N.A.
94	INE872A07UE1	660.00	27-02-2017	03-04-2018	03-04-2018	03-04-2018	N.A.	N.A.
95	INE872A07UF8	1,916.00	27-02-2017	27-02-2020	07-09-2018	-	08-10-2018	27-02-2020
96	INE872A07UG6	10,682.00	27-02-2017	27-02-2020	03-04-2018	-	01-04-2019	27-02-2020
97	INE872A07UH4	1,818.00	27-02-2017	27-02-2020	-	-	27-02-2020	27-02-2020
98	INE872A07UI2	4,032.00	27-02-2017	27-02-2022	07-09-2018	-	08-10-2018	27-02-2022
99	INE872A07UJ0	11,435.00	27-02-2017	27-02-2022	03-04-2018	-	01-04-2019	27-02-2022
100	INE872A07UK8	2,079.00	27-02-2017	27-02-2022	-	-	27-02-2022	27-02-2022
101	INE872A07UL6	2,856.76	16-03-2018	20-04-2019	-	-	20-04-2019	20-04-2019
102	INE872A07UM4	1,009.18	16-03-2018	20-04-2019	-	-	01-04-2019	20-04-2019
103	INE872A07UN2	2,235.10	16-03-2018	16-03-2021	07-09-2018	-	08-10-2018	16-03-2021
104	INE872A07UO0	5,965.77	16-03-2018	16-03-2021	-	-	01-04-2019	16-03-2021
105	INE872A07UP7	3,079.56	16-03-2018	16-03-2021	-	-	16-03-2021	16-03-2021
106	INE872A07UQ5	3,686.46	16-03-2018	16-03-2023	07-09-2018	-	08-10-2018	16-03-2023
107	INE872A07UR3	9,015.35	16-03-2018	16-03-2023	-	-	01-04-2019	16-03-2023
108	INE872A07US1	3,127.90	16-03-2018	16-03-2023	-	-	16-03-2023	16-03-2023
109	INE872A08DI6	1,225.88	16-03-2018	16-03-2028	07-09-2018	-	08-10-2018	16-03-2028
110	INE872A08DJ4	1,160.34	16-03-2018	16-03-2028	-	-	01-04-2019	16-03-2028
111	INE872A08DK2	315.72	16-03-2018	16-03-2028	-	-	16-03-2028	16-03-2028

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Email: [corporate@srei.com](mailto:corporate@srei.com) Website: [www.srei.com](http://www.srei.com)

CIN No L29110WP1085PLC055352



ATSL/CO/2018-19/6376  
November 16, 2018

To,  
**SREI Infrastructure Finance Limited**  
Vishwakarma, 86C  
Topsia Road (South),  
Kolkata – 700 046

Kind Attn.: Mr. Sameer Kejriwal

Dear Sir,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

We write in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by SREI Infrastructure Finance Limited ("Company") and listed on the BSE Limited ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/ annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated November 16, 2018 (enclosed herewith) for the half year ended September 30, 2018 alongwith the relevant/ necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully  
For **Axis Trustee Services Limited**

  
Mangalagowri Bhat  
Senior Manager

**AXIS TRUSTEE SERVICES LTD.**

*(A wholly owned subsidiary of Axis Bank)*

Corporate Identity Number (CIN): U74999MH2008PLC182264

**REGISTERED OFFICE:** Axis House, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

**CORPORATE OFFICE:** Axis Trustee Services Limited | The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg | Dadar West | Mumbai- 400 028

Tel. No.: 022 6230 0451 • Website: [www.axistrustee.com](http://www.axistrustee.com)

