



SIFL\SECT\KS\18-19\179
December 13, 2018

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Dear Sir,

Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that Srei Equipment Finance Limited, a material subsidiary of the Company has on Tuesday, 11th December, 2018 filed Prospectus dated Tuesday, 11th December, 2018, with the Registrar of Companies, West Bengal at Kolkata ("RoC"), which was duly approved by RoC on Wednesday, 12th December, 2018, and with BSE Limited & SEBI, towards its Public Issue of Secured Redeemable Non-Convertible Debentures of Face Value of Rs.1,000/- each ("Secured NCDs") and Unsecured, Subordinated Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each ("Unsecured NCDs") for an amount upto Rs.1,500,000,000 (Rupees One Thousand Five Hundred Million) ("Base Issue Size") with an option to retain over subscription upto additional NCDs of Face Value of Rs.1,000/- each, for an amount upto Rs.1,500,000,000 (Rupees One Thousand Five Hundred Million) aggregating to Rs.3,000,000,000 (Rupees Three Thousand Million) ("Overall Issue Size").

The issue will open for subscription on Wednesday, 19th December, 2018 and close on Friday, 18th January, 2019, unless otherwise extended or closed at an earlier date.

This is for your information and record.

Thanking you.

Yours sincerely,

For **Srei Infrastructure Finance Limited**



Sandeep Lakhota
Company Secretary
FCS 7671



Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

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