



SIFL\SECT\KS\18-19\211

February 05, 2019

The Secretary

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

**NSE Symbol: SREINFRA**

Dear Sir,

**Sub: Financial Results – Newspaper Publication**

In continuation to our letter dated 4th February, 2019, inter alia, with regard to submission of Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter and Nine Months ended on 31st December, 2018, please find enclosed the copy of the advertisement published on Tuesday, 5th February, 2019 in English and Regional Newspaper (Bengali).

The same has also been made available on the Company's website at the following web link <https://www.srei.com/newspaper-publication>.

This is for your information and record.

Thanking you.

Yours sincerely,

For **Srei Infrastructure Finance Limited**

**Sandeep Lakhotia**  
**Company Secretary**  
**FCS 7671**



Encl: as above

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Website: [www.srei.com](http://www.srei.com)



## EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2018

(₹ in Lakhs)

| Particulars  | Quarter ended            | Nine Months ended        | Quarter ended            |
|--|--------------------------|--------------------------|--------------------------|
|  | 31-Dec-18<br>(Unaudited) | 31-Dec-18<br>(Unaudited) | 31-Dec-17<br>(Unaudited) |
| Total Income from Operations   | 162,111                  | 480,902                  | 154,390                  |
| Net Profit for the period (before Tax, Exceptional and / or Extraordinary items)   | 15,047                   | 52,234                   | 18,374                   |
| Net Profit for the period before tax (after Exceptional and / or Extraordinary items)  | 15,047                   | 52,234                   | 18,374                   |
| Net Profit for the period after tax (after Exceptional and / or Extraordinary items)   | 9,141                    | 34,193                   | 11,875                   |
| Total Comprehensive income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive income (after tax)] | 5,996                    | 21,188                   | 21,084                   |
| Equity Share Capital   | 50,324                   | 50,324                   | 50,324                   |
| Earning Per Share (for continuing and discontinued operations)<br>(Face Value of ₹ 10/- each)  |                          |                          |                          |
| Basic & Diluted (not annualised) :   | 1.82                     | 6.80                     | 2.36                     |

### Notes :

- The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 4th February, 2019.
- "The Company has adopted Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 (the Act) read with the Companies (Indian Accounting Standards) Rules, 2015 from 1st April, 2018 and the effective date of such transition is 1st April, 2017. Such transition has been carried out from the erstwhile Accounting Standards notified under the Act, read with relevant rules issued thereunder and guidelines issued by the Reserve Bank of India (collectively referred to as "the Previous GAAP"). There is a possibility that these financial results for current and previous period may require adjustments due to changes in financial reporting requirements arising from new standards, modifications to the existing standards, guidelines issued by Ministry of Corporate Affairs and RBI or changes in the use of one or more optional exemptions from full retrospective application of certain Ind AS permitted under Ind AS 101 which may arise upon finalization of the financial statements as at & for the year ended 31st March, 2019 prepared under Ind AS."
- The above is an extract of the unaudited consolidated financial results for the quarter & nine months ended 31st December, 2018 filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full Financial results for the quarter & nine months ended 31st December, 2018 are available on [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com) and [www.srei.com](http://www.srei.com).
- Company's unaudited standalone financial information (₹ in Lakhs) is summarized below:-

| Particulars             | Quarter ended            | Nine Months ended        | Quarter ended            |
|-------------------------|--------------------------|--------------------------|--------------------------|
|                         | 31-Dec-18<br>(Unaudited) | 31-Dec-18<br>(Unaudited) | 31-Dec-17<br>(Unaudited) |
| Revenue from Operations | 55,974                   | 141,286                  | 51,166                   |
| Profit Before Tax       | 4,017                    | 12,046                   | 4,631                    |
| Profit After Tax        | 2,256                    | 8,187                    | 3,093                    |

- The Board of Directors of the Company at its meeting held on 21st January, 2019 had approved the Scheme of Arrangement and Amalgamation amongst Srei Infrastructure Finance Limited, Srei Equipment Finance Limited and Srei Asset Finance Limited (formerly Srei Asset Reconstruction Private Limited). This Scheme is subject to approval/sanction by regulatory and other authorities, as may be necessary. Pending such approvals, no adjustments have been made in the books of accounts and in the accompanying results.

Place : Kolkata  
Date : 4th February, 2019

For and on behalf of the Board of Directors  
Sd/-  
Chairman & Managing Director

### Srei Infrastructure Finance Limited

Regd Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046  
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Website: [www.srei.com](http://www.srei.com), Email for Investors: [investor.relations@srei.com](mailto:investor.relations@srei.com)  
(CIN): L29219WB1985PLC055352

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**EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS  
FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2018**

(₹ in Lakhs)

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(CIN): L29219WB1985PLC055352



Together We Make Tomorrow Happen

Bengali "EKDIN" Dated 5<sup>th</sup> Feb' 2019