



SIFL\SECT\KS\19-20\16

April 11, 2019

Surveillance Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1  
G Block, Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

Dear Sir,

**Ref.: Email dated April 10, 2019**  
**Sub: News Clarification**

With reference to the above subject, we submit as under:

Srei Mutual Fund Asset Management Private Limited (AMC), the subsidiary of Srei Infrastructure Finance Limited (SIFL), is an asset management company registered with Securities and Exchange Board of India (SEBI) vide registration no. MF/070/12/02 dated November 15, 2012 to act as an Asset Management Company for Srei Mutual Fund (IDF).

The AMC has been exploring opportunities for acquisition of mutual fund and consequently on 22nd March, 2019 it has entered into a preliminary non-binding term sheet for acquisition of Essel Mutual Fund (Essel), subject to all applicable regulatory and government approval, including SEBI. The said term sheet is subject to execution of definite agreements and other ancillary documents as may be required depending upon the outcome of due diligence being carried on by the AMC.

Keeping in view that the proposed transaction is not definite at this juncture, the disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not required to be made.

We hope you would find the above in order.

Thanking you.

Yours sincerely,

For **Srei Infrastructure Finance Limited**

**Sandeep Lakhota**  
**Company Secretary**  
**FCS 7671**



**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com