



SIFL\SECT\KS\19-20\26

April 30, 2019

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Dear Sir,

Sub: Fund raising by issuance of Debt Securities by Large Entities

Ref: SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018

Pursuant to the provisions of Clause 4.1.i of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018, please find enclosed herewith the requisite details as per the format prescribed in Annexure A of the Circular.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

Sandeep Lakhota
Company Secretary
FCS 7671



Encl: as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com



Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sl. No.	Particulars	Details
1	Name of the Company	Srei Infrastructure Finance Limited
2	CIN	L29219WB1985PLC055352
3	Outstanding borrowing of Company as on 31st March, 2019 (in Rs. Crores)	12,275.89*
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	➤ Long Term Banking facilities - CARE A+ by CARE; ➤ Short Term Banking Facilities - CARE A1+ by CARE; ➤ Commercial Paper - CARE A1+ by CARE & BWR A1+ by BRICKWORK; ➤ Secured NCDs - BWR AA+ by BRICKWORK ➤ Unsecured NCDs - BWR AA+ by BRICKWORK; ➤ Perpetual NCDs - BWR AA- by BRICKWORK.
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

* Provisional figures, subject to Audit.

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Sandeep K. Lakhotia

(Signature)
Sandeep Lakhotia
Company Secretary
T: 033 – 6160 7734



Sandeep Sultana

(Signature)
Sandeep Kumar Sultana
Chief Financial Officer
T: 033 – 6160 7734



Date - 30th April, 2019

- In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

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