



SIFL:HO:TRS:2019-20:470

May 25, 2019

The Secretary

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

**NSE Symbol: SREINFRA**

Dear Sir,

**Sub: Undertaking under Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We would like to mention that all the documents and intimations required to be submitted to Axis Trustee Services Limited & Catalyst Trusteeship Limited (Debenture Trustee) for the Financial Year ended on 31st March, 2019, in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

Request you to take the same on record.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

For Srei Infrastructure Finance Limited

**Sandeep Kumar Sultania**  
Chief Financial Officer

Authorised Signatory  
**Samir Kumar Kejriwal**

**Srei Infrastructure Finance Limited**

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

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