



SIFL:HO:TRS:2019-20: 468  
25th May, 2019

The Secretary

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

Dear Sir,

**Sub: Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find below the following details for the Financial Year ended 31-03-2019 :

Sr. No.	Particulars	Details
1.	Credit Rating and change in Credit Rating (if any)	Annexure -1
2.	Asset cover available, in case of non-convertible debt securities	Not Applicable
3.	Debt-equity ratio	3.92
4.	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not	Annexure-2
5.	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	Annexure-2
6.	Debt service coverage ratio	Not Applicable
7.	Interest service coverage ratio	Not Applicable
8.	Outstanding redeemable preference shares (quantity and value)	Nil
9.	Capital redemption reserve/debenture redemption reserve	Rs. 22,660 lakhs
10.	Net Worth	Rs. 313,419 lakhs
11.	Net Profit after Tax	Rs. 9,467 lakhs

**Srei Infrastructure Finance Limited**

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046  
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501  
Email: [corporate@srei.com](mailto:corporate@srei.com) Website: [www.srei.com](http://www.srei.com)  
CIN No. L29219WB1985PLC055352



Sr. No.	Particulars	Details
12.	Earnings Per Share (Rs.)	1.88

This is for your information and record.

For Srei Infrastructure Finance Limited

For Srei Infrastructure Finance Limited

**Sandeep Kumar Sultania**  
Chief Financial Officer

**Siddhartha Patodia**  
Sr. Vice President

**Srei Infrastructure Finance Limited**

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**Annexure-1**

<b>Instrument/Facility</b>	<b>Rating Agency</b>	<b>Ratings as on 31.03.2019</b>	<b>Ratings as on 30.09.2018</b>
NCDs / Bonds	CARE	CARE A+	CARE A+
NCDs / Bonds	BRICKWORK	BWR AA+	BWR AA+
Short term Debt Instruments	CARE	CARE A1+	CARE A1+
Short term Debt Instruments	BRICKWORK	BWR A1+	BWR A1+
Unsecured Subordinated Tier II Debentures/Bonds	CARE	CARE A	CARE A
Unsecured Subordinated Tier II Debentures/Bonds	BRICKWORK	BWR AA+	BWR AA+
Perpetual Debentures/Bonds	BRICKWORK	BWR AA+	-
Long Term Banking Facilities	CARE	CARE A+	CARE A+
Short Term Banking Facilities	CARE	CARE A1+	CARE A1+

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**Annexure-2**

SL NO.	ISIN	ISSUE SIZE (IN LACS)	DATE OF ALLOTMENT	DATE OF MATURITY	PREVIOUS DUE DATE (OCTOBER 01, 2018 TO MARCH 31, 2019)		NEXT DUE DATE	
					INTEREST	PRINCIPAL	INTEREST	PRINCIPAL
1	INE872A07PL6	1,000.00	09-09-2011	09-09-2021	-	-	09-09-2019	09-09-2021
2	INE872A07PQ5	3,000.00	29-10-2011	29-10-2021	29-10-2018	-	29-10-2019	29-10-2021
3	INE872A07QD1	70.00	08-06-2012	08-06-2022	-	-	08-06-2019	08-06-2022
4	INE872A07QM2	130.00	31-07-2012	31-07-2022	-	-	31-07-2019	31-07-2022
5	INE872A07QR1	140.00	17-09-2012	17-09-2019	-	-	17-09-2019	17-09-2019
6	INE872A07QS9	2,000.00	05-10-2012	05-10-2022	05-10-2018	-	05-10-2019	05-10-2022
7	INE872A07RB3	200.00	02-01-2013	02-01-2020	02-01-2019	-	02-01-2020	02-01-2020
8	INE872A07RE7	70.00	24-01-2013	24-01-2023	24-01-2019	-	24-01-2020	24-01-2023
9	INE872A07RC1	40.00	24-01-2013	24-01-2023	24-01-2019	-	24-01-2020	24-01-2023
10	INE872A07SC9	1,700.00	29-11-2013	29-11-2018	29-11-2018	29-11-2018	N.A.	N.A.
11	INE872A07SD7	450.00	29-11-2013	29-11-2023	29-11-2018	-	29-11-2019	29-11-2023
12	INE872A07SE5	5,000.00	27-12-2013	27-12-2018	27-12-2018	27-12-2018	N.A.	N.A.
13	INE872A07TD5	2,000.00	10-06-2014	10-06-2019	-	-	10-06-2019	10-06-2019
14	INE872A07TE3	1,000.00	10-06-2014	10-06-2024	-	-	10-06-2019	10-06-2024
15	INE872A07TF0	1,500.00	16-06-2014	16-06-2019	-	-	16-06-2019	16-06-2019
16	INE872A07TP9	1,900.00	09-12-2014	09-12-2024	10-12-2018	-	09-12-2019	09-12-2024
17	INE872A08BE9	20,000.00	23-03-2010	23-03-2020	25-03-2019	-	23-09-2019	23-03-2020
18	INE872A08BT7	5,000.00	10-11-2010	10-11-2020	12-11-2018	-	10-11-2019	10-11-2020
19	INE872A08BX9	6,905.00	23-12-2011	23-12-2021	24-12-2018	-	23-12-2019	23-12-2021
20	INE872A08BZ4	6,600.00	11-01-2012	11-01-2022	11-01-2019	-	11-01-2020	11-01-2022
21	INE872A08CA5	8,410.00	12-01-2012	12-01-2022	14-01-2019	-	12-01-2020	12-01-2022
22	INE872A08CB3	10,000.00	30-03-2012	30-03-2022	30-03-2019	-	30-03-2020	30-03-2022
23	INE872A08CD9	1,130.00	01-06-2012	01-06-2022	-	-	01-06-2019	01-06-2022
24	INE872A08CF4	1,206.00	31-07-2012	31-07-2022	-	-	31-07-2019	31-07-2022
25	INE872A08CH0	2,890.00	28-09-2012	28-09-2022	-	-	28-09-2019	28-09-2022
26	INE872A08CJ6	1,060.00	18-10-2012	18-10-2022	20-10-2018	-	18-10-2019	18-10-2022
27	INE872A08CL2	490.00	31-10-2012	31-10-2022	31-10-2018	-	31-10-2019	31-10-2022
28	INE872A08CO6	250.00	16-01-2013	16-01-2023	16-01-2019	-	16-01-2020	16-01-2023
29	INE872A08CP3	7,000.00	16-01-2013	16-01-2023	16-01-2019	-	16-01-2020	16-01-2023
30	INE872A08CQ1	6,070.00	24-01-2013	24-01-2023	24-01-2019	-	24-01-2020	24-01-2023
31	INE872A08CT5	700.00	28-01-2013	28-01-2023	28-01-2019	-	28-01-2020	28-01-2023
32	INE872A08CW9	1,750.00	01-03-2013	01-03-2023	01-03-2019	-	01-03-2020	01-03-2023
33	INE872A08CY5	1,650.00	28-03-2013	28-03-2023	28-03-2019	-	28-03-2020	28-03-2023
34	INE872A08CZ2	2,500.00	29-06-2013	29-04-2019	-	-	29-04-2019	29-04-2019
35	INE872A08DA3	1,160.00	29-06-2013	29-06-2020	-	-	29-06-2019	29-06-2020
36	INE872A08DB1	1,040.00	29-06-2013	29-06-2023	-	-	29-06-2019	29-06-2023
37	INE872A08DC9	2,500.00	29-06-2013	29-06-2023	-	-	29-06-2019	29-06-2023
38	INE872A08DD7	1,000.00	29-06-2013	29-04-2019	-	-	29-04-2019	29-04-2019

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39	INE872A08DE5	500.00	17-07-2013	17-05-2019	-	-	17-05-2019	17-05-2019
40	INE872A08DF2	30.00	17-07-2013	17-05-2019	-	-	17-05-2019	17-05-2019
41	INE872A08DGO	500.00	17-07-2013	17-07-2020	-	-	17-07-2019	17-07-2020
42	INE872A08DH8	2,300.00	17-07-2013	17-07-2023	-	-	17-07-2019	17-07-2023
43	INE872A07PV5	286.20	22-03-2012	22-03-2022	22-03-2019	-	22-03-2020	22-03-2022
44	INE872A07PY9	768.90	22-03-2012	22-03-2022	-	-	22-03-2022	22-03-2022
45	INE872A07PZ6	215.80	22-03-2012	22-03-2027	22-03-2019	-	22-03-2020	22-03-2027
46	INE872A07QA7	750.91	22-03-2012	22-03-2027	-	-	22-03-2027	22-03-2027
47	INE872A07QU5	46.25	05-11-2012	05-11-2019	05-03-2019	-	05-04-2019	05-11-2019
48	INE872A07QV3	9.75	05-11-2012	05-11-2019	05-01-2019	-	05-04-2019	05-11-2019
49	INE872A07QX9	1,121.30	05-11-2012	05-11-2019	05-11-2018	-	05-11-2019	05-11-2019
50	INE872A07QW1	6,300.00	05-11-2012	05-11-2019	05-11-2018	-	05-11-2019	05-11-2019
51	INE872A07QZ4	51.70	05-11-2012	05-11-2019	-	-	05-11-2019	05-11-2019
52	INE872A07QY7	150.00	05-11-2012	05-11-2019	-	-	05-11-2019	05-11-2019
53	INE872A07RL2	808.72	06-05-2013	06-11-2019	-	-	06-11-2019	06-11-2019
54	INE872A07SBI	880.97	26-09-2013	26-12-2019	-	-	26-12-2019	26-12-2019
55	INE872A07SNG	4,633.00	11-02-2014	11-02-2019	11-02-2019	11-02-2019	N.A.	N.A.
56	INE872A07SO4	1,115.23	11-02-2014	11-02-2019	11-02-2019	11-02-2019	N.A.	N.A.
57	INE872A07SP1	30.00	11-02-2014	11-02-2019	11-02-2019	11-02-2019	N.A.	N.A.
58	INE872A07SQ9	1,731.61	11-02-2014	11-02-2019	11-02-2019	11-02-2019	N.A.	N.A.
59	INE872A07SS5	286.57	11-02-2014	11-02-2019	11-02-2019	11-02-2019	N.A.	N.A.
60	INE872A07TC7	56.00	28-05-2014	28-05-2019	01-03-2019	-	01-04-2019	28-05-2019
61	INE872A07SW7	756.63	28-05-2014	28-05-2019	01-03-2019	-	01-04-2019	28-05-2019
62	INE872A07SX5	2,015.30	28-05-2014	28-05-2019	-	-	01-04-2019	28-05-2019
63	INE872A07SY3	5,625.39	28-05-2014	28-05-2019	-	-	01-04-2019	28-05-2019
64	INE872A07SZ0	532.91	28-05-2014	28-05-2019	-	-	28-05-2019	28-05-2019
65	INE872A07TM6	2,863.39	12-11-2014	12-11-2019	01-03-2019	-	01-04-2019	12-11-2019
66	INE872A07TN4	17,359.74	12-11-2014	12-11-2019	-	-	01-04-2019	12-11-2019
67	INE872A07TO2	1,164.96	12-11-2014	12-11-2019	-	-	12-11-2019	12-11-2019
68	INE872A07TQ7	1,869.34	28-07-2015	28-10-2018	28-10-2018	28-10-2018	N.A.	N.A.
69	INE872A07TR5	4,265.42	28-07-2015	28-10-2018	28-10-2018	28-10-2018	N.A.	N.A.
70	INE872A07TS3	1,385.27	28-07-2015	28-10-2018	28-10-2018	28-10-2018	N.A.	N.A.
71	INE872A07TT1	2,905.03	28-07-2015	28-07-2020	01-03-2019	-	01-04-2019	28-07-2020
72	INE872A07TU9	4,856.14	28-07-2015	28-07-2020	-	-	01-04-2019	28-07-2020
73	INE872A07TV7	1,073.06	28-07-2015	28-07-2020	-	-	28-07-2020	28-07-2020
74	INE872A07TY1	1,496.50	06-10-2016	06-10-2019	07-03-2019	-	08-04-2019	06-10-2019
75	INE872A07TW5	6,164.50	06-10-2016	06-10-2019	-	-	01-04-2019	06-10-2019
76	INE872A07TZ8	1,288.46	06-10-2016	06-10-2019	-	-	06-10-2019	06-10-2019
77	INE872A07UA9	4,469.31	06-10-2016	06-10-2021	07-03-2019	-	08-04-2019	06-10-2021
78	INE872A07UB7	8,647.76	06-10-2016	06-10-2021	-	-	01-04-2019	06-10-2021
79	INE872A07UC5	2,467.85	06-10-2016	06-10-2021	-	-	06-10-2021	06-10-2021
80	INE872A07UF8	1,916.00	27-02-2017	27-02-2020	07-03-2019	-	08-04-2019	27-02-2020

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81	INE872A07UG6	10,682.00	27-02-2017	27-02-2020	-	-	01-04-2019	27-02-2020
82	INE872A07UH4	1,818.00	27-02-2017	27-02-2020	-	-	27-02-2020	27-02-2020
83	INE872A07UI2	4,032.00	27-02-2017	27-02-2022	07-03-2019	-	08-04-2019	27-02-2022
84	INE872A07UI0	11,435.00	27-02-2017	27-02-2022	-	-	01-04-2019	27-02-2022
85	INE872A07UK8	2,079.00	27-02-2017	27-02-2022	-	-	27-02-2022	27-02-2022
86	INE872A07UL6	2,856.76	16-03-2018	20-04-2019	-	-	20-04-2019	20-04-2019
87	INE872A07UM4	1,009.18	16-03-2018	20-04-2019	-	-	01-04-2019	20-04-2019
88	INE872A07UN2	2,235.10	16-03-2018	16-03-2021	07-03-2019	-	08-04-2019	16-03-2021
89	INE872A07UO0	5,965.77	16-03-2018	16-03-2021	-	-	01-04-2019	16-03-2021
90	INE872A07UP7	3,079.56	16-03-2018	16-03-2021	-	-	16-03-2021	16-03-2021
91	INE872A07UQ5	3,686.46	16-03-2018	16-03-2023	07-03-2019	-	08-04-2019	16-03-2023
92	INE872A07UR3	9,015.35	16-03-2018	16-03-2023	-	-	01-04-2019	16-03-2023
93	INE872A07US1	3,127.90	16-03-2018	16-03-2023	-	-	16-03-2023	16-03-2023
94	INE872A08D16	1,225.88	16-03-2018	16-03-2028	07-03-2019	-	08-04-2019	16-03-2028
95	INE872A08D14	1,160.34	16-03-2018	16-03-2028	-	-	01-04-2019	16-03-2028
96	INE872A08DK2	315.72	16-03-2018	16-03-2028	-	-	16-03-2028	16-03-2028
97	INE872A08DL0	10.00	05-03-2019	05-03-2050	-	-	01-04-2020	01-04-2029 (Call Redemption)
98	INE872A08DM8	50.00	15-03-2019	31-03-1950	-	-	01-04-2020	01-04-2029 (Call Redemption)
99	INE872A08DN6	100.00	19-03-2019	31-03-2050	-	-	01-04-2020	01-04-2029 (Call Redemption)
100	INE872A08DO4	50.00	20-03-2019	31-03-2050	-	-	01-04-2020	01-04-2029 (Call Redemption)
101	INE872A08DP1	100.00	26-03-2019	31-03-2050	-	-	01-04-2020	01-04-2029 (Call Redemption)
102	INE872A08DQ9	10.00	29-03-2019	31-03-2050	-	-	01-04-2020	01-04-2029 (Call Redemption)

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### Srei Infrastructure Finance Limited

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CIN No. L29219WB1985PLC055352



ATSL/CO/19-20/1233  
May 25, 2019

SREI Infrastructure Finance Limited  
Vishwakarma, 86C  
Topsia Road (South),  
Kolkata - 700 046

Kind Attn.: Mr. Sameer Kejriwal

Dear Sir,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015


We write in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by SREI Infrastructure Finance Limited ("Company") and listed on the BSE Limited ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/ annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated May 25, 2019 (enclosed herewith) for the year ended March 31, 2019, alongwith the relevant/ necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully  
For Axis Trustee Services Limited

  
Mangalagowri Bhat  
Senior Manager

AXIS TRUSTEE SERVICES LTD.  
(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

REGISTERED OFFICE: Axis House, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

CORPORATE OFFICE: Axis Trustee Services Limited | The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg | Dadar West | Mumbai- 400 028  
Tel. No.: 022 6230 0451 • Website: www.axistrustee.com

CTL/DEB/19-20/Noting Certificate/3456

May 25, 2019

To Whomsoever It May Concern,

**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **SREI Infrastructure Finance Ltd** (“**the Company**”) for the Half year ended March 31, 2019.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited

Authorized Signatory

*Encl: Results submitted by Company*

