

SIFL\SECT\KS\19-20\46 May 27, 2019

The Secretary **BSE Limited**Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Dear Sir,

Sub: Financial Results - Newspaper Publication

In continuation to our letter dated 25th May, 2019, inter alia, with regard to submission of Audited Standalone and Consolidated Financial Results of the Company for the Financial Year ended on 31st March, 2019, please find enclosed the copy of the advertisement published on Monday, 27th May, 2019 in English and Regional Newspaper (Bengali).

The same has also been made available on the Company's website at the following web link https://www.srei.com/newspaper-publication.

This is for your information and record.

Thanking you.

Yours sincerely,

For Srei Infrastructure Finance Limited

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Sandeep Lakhotia Company Secretary FCS 7671

Encl: as above

FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2019

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|------|----|-----|----|----|
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| | Quarter ended | Year ended | Year ended | Quarter ended |
|--|------------------------|------------------------|------------------------|------------------------|
| Particulars . | 31-Mar-19 (Audited) | 31-Mar-19 (Audited) | 31-Mar-18 (Audited) | 31-Mar-18 (Audited) |
| Total Income from Operations | 172,994 | 647,336 | 540,054 | 147,420 |
| Net Profit for the period (before Tax, Exceptional and / or Extraordinary items) | 6,469 | 58,703 | 57,643 | 15,228 |
| Net Profit for the period before tax (after Exceptional and / or Extraordinary items) | 14,558 | 66,788 | 57,643 | 15,228 |
| Net Profit for the period after tax (after Exceptional and / or Extraordinary items) | 14,485 | 48,678 | 37,729 | 10,736 |
| Total Comprehensive income for the period [Comprising Profit / (Loss) for the period (after tax) | aniant vine | ned to locur | descently to | of wire to |
| and Other Comprehensive income (after tax)] | 18,496 | 39,684 | 35,375 | 2,241 |
| Equity Share Capital | 50,324 | 50,324 | 50,324 | 50,324 |
| Earning Per Share (for continuing and discontinued operations) | | theT | o Housell o | Penally |
| (Face Value of Rs.10/- each) | | | STANDOCTO LO | Time int |
| Basic & Diluted (*not annualised) : | *2.88 | 9.68 | 7.50 | *2.13 |

Notes

- The above audited consolidated financial results have been reviewed by the Audit Committee and subsequently
 approved by the Board of Directors of the company at their respective meetings held on 25th May, 2019.
- 2 The Company has adopted Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015 from 1st April, 2018 and the effective date of such transition is 1st April, 2017. Such transition has been carried out from the erstwhile Accounting Standards notified under the Act, read with relevant rules issued thereunder and guidelines issued by the Reserve Bank of India (collectively referred to as "the Previous GAAP").
- 3. The above is an extract of the audited consolidated financial results for the quarter & year ended 31st March, 2019 filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full Financial results for the quarter & year ended 31st March, 2019 are available on www.bseindia.com, www.nseindia.com and www.srei.com.
- 4. Company's audited standalone financial information (Rs. in Lakhs) is summarized below:-

| Particulars | Quarter ended | Year ended 31-Mar-19 (Audited) | Year ended 31-Mar-18 (Audited) | Quarter ended 31-Mar-18 (Audited) |
|-------------------------|------------------------|--------------------------------------|--------------------------------------|---|
| | 31-Mar-19 (Audited) | | | |
| Revenue from Operations | 46,592 | 187,843 | 189,789 | 51,457 |
| Profit Before Tax | 215 | 12,261 | 12,828 | 1,423 |
| Profit After Tax | 1,280 | 9,467 | 9,042 | 1,137 |

- 5. The Board of Directors of the Company at its meeting held on 21st January, 2019 had approved the Scheme of Arrangement and Amalgamation amongst Srei Infrastructure Finance Limited, Srei Equipment Finance Limited and Srei Asset Finance Limited (formerly Srei Asset Reconstruction Private Limited). This Scheme is subject to approval / sanction by regulatory and other authorities, as may be necessary. Pending such approvals, no adjustments have been made in the books of accounts and in the accompanying results.
- 6. On 8th March, 2019, the Board of Directors of the Company approved an interim dividend of Rs.0.50 per equity share.

Place : Kolkata Date : 25th May, 2019 For and on behalf of the Board of Directors

Sd/-Chairman

Srei Infrastructure Finance Limited

Regd Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046 Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Website: www.srei.com, Email for Investors: investor.relations@srei.com

(CIN): L29219WB1985PLC055352

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Together We Make Tomorrow Happen







EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2019

(₹ in Lakhs

| Particulars | Quarter ended | Year ended | Year ended | Quarter ended |
|--|------------------------|------------------------|------------------------|------------------------|
| | 31-Mar-19 (Audited) | 31-Mar-19 (Audited) | 31-Mar-18 (Audited) | 31-Mar-18 (Audited) |
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| Total Comprehensive income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive income (after tax)] | 18,496 | 39,684 | 35,375 | 2,241 |
| Equity Share Capital | 50,324 | 50,324 | 50,324 | 50,324 |
| Earning Per Share (for continuing and discontinued operations) (Face Value of Rs.10/- each) | | | | CALLED STATES |
| Basic & Diluted (*not annualised): | *2.88 | 9.68 | 7.50 | *2.13 |

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|-------------------|---|--------------------------------------|--------------------------------------|---|
| | | | | |
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Placs : Kolkata Date : 25th May, 2019 For and on behalf of the Board of Directors \$d/-

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Srei Infrastructure Finance Limited

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