



SIFL/SECT/PC/19-20/86
July 20, 2019

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA


Dear Sir,

Sub: Shareholding Pattern for the Quarter ended on 30th June, 2019

Pursuant to Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding pattern of the Company for the Quarter ended on 30th June, 2019, in the prescribed format. The same is also being hosted on the Company's website www.srei.com.

Thanking you.

Yours faithfully,
For Srei Infrastructure Finance Limited


Sandeep Lakhota
Company Secretary
FCS 7671



Encl.: as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Website: www.srei.com

Email: corporate@srei.com

Format of Holding of Specified securities

1. Name of Listed Entity: **SREI INFRASTRUCTURE FINANCE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: BSE - 523756, NSE - SREINFRA / EQUITY SHARES
3. Share Holding Pattern Filed under: Reg.31(1)(b)
 - a. if under 31(1)(b) then indicate the report for quarter ending: 30th June, 2019
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment: N.A.
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares | - | NO |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | - | NO |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | - | NO |
| d | Whether the Listed Entity has any shares in locked-in? | - | NO |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | - | NO |

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders ^a | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|---------------------------------|---------------------------------|--|---|---|---|--|--|-------------------------|------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|------------------|
| | | | | | | | | No of Voting Rights | Total as a % of (A+B+C) | | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | Class X | Class Y | Total (IX) | (X) | (XI) | (XII) | | (XIII) | | (XIV) | |
| (A) | Promoter & Promoter Group | 4 | 305868559 | 0 | 0 | 305868559 | 60.80 | 305868559 | 0 | 305868559 | 60.80 | 0 | 60.80 | 0 | 0.00 | 0 | 0.00 | 305868559 |
| (B) | Public | 72243 | 197217774 | 0 | 0 | 197217774 | 39.20 | 197217774 | 0 | 197217774 | 39.20 | 0 | 39.20 | 0 | 0.00 | NA | NA | 194455003 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | 0 | NA | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employees Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total: | 72247 | 503086333 | 0 | 0 | 503086333 | 100.00 | 503086333 | 0 | 503086333 | 100.00 | 0 | 100.00 | 0 | 0.00 | 0 | 0.00 | 500323562 |

Note:
* Based on PAN of the shareholders their shareholding has been consolidated.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group#

| Category | Category & Name of the Shareholder | No of Shareholders* | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|----------|--|---------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 2 | 2182714 | 0 | 0 | 2182714 | 0.43 | 2182714 | 0 | 2182714 | 0.43 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | SUNIL KANORIA | 1 | 1802714 | 0 | 0 | 1802714 | 0.36 | 1802714 | 0 | 1802714 | 0.36 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | HEMANT KANORIA | 1 | 380000 | 0 | 0 | 380000 | 0.08 | 380000 | 0 | 380000 | 0.08 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (c) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (d) | Any Other | 2 | 303685845 | 0 | 0 | 303685845 | 60.36 | 303685845 | 0 | 303685845 | 60.36 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | BHAVAH ENTERPRISE PRIVATE LIMITED | 1 | 10000 | 0 | 0 | 10000 | 0.00 | 10000 | 0 | 10000 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | ADISRI COMMERCIAL PRIVATE LIMITED | 1 | 303675845 | 0 | 0 | 303675845 | 60.36 | 303675845 | 0 | 303675845 | 60.36 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(1) | 4 | 305868559 | 0 | 0 | 305868559 | 60.80 | 305868559 | 0 | 305868559 | 60.80 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (2) | Foreign | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (e) | Any Other | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 4 | 305868559 | 0 | 0 | 305868559 | 60.80 | 305868559 | 0 | 305868559 | 60.80 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |

Note:

* Based on PAN of the shareholders their shareholding has been consolidated.

All entities falling under Promoter and Promoter group and holding shares as on 30th June, 2019, have only been disclosed.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder | No of Shareholders* | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|---------------------|--|---|---|-----------------------------------|--|--|----------|------------------|---|---|----------------------------|----------|--|-----------|---|-----------------------------|
| | | | | | | | | Class X | Class Y | Total | | | Total as a % of (A+B+C) | No. | As a % of total Shares held | No. | | As a % of total Shares held |
| | | | | | | | | | | | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | (XV) | (XVI) | (XVII) | (XVIII) | |
| (1) | Institutions | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | 3 | 8182872 | 0 | 0 | 8182872 | 1.63 | 8182872 | 0 | 8182872 | 1.63 | 0 | 1.63 | 0 | 0.00 | NA | NA | 8173772 |
| | SBI MAGNUM TAXGAIN SCHEME | 1 | 8173403 | 0 | 0 | 8173403 | 1.62 | 8173403 | 0 | 8173403 | 1.62 | 0 | 1.62 | 0 | 0.00 | NA | NA | 8173403 |
| (b) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (c) | Alternate Investment Funds | 1 | 189000 | 0 | 0 | 189000 | 0.04 | 189000 | 0 | 189000 | 0.04 | 0 | 0.04 | 0 | 0.00 | NA | NA | 189000 |
| (d) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Foreign Portfolio Investors | 52 | 61770549 | 0 | 0 | 61770549 | 12.28 | 61770549 | 0 | 61770549 | 12.28 | 0 | 12.28 | 0 | 0.00 | NA | NA | 61590549 |
| | FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKET OPPURTUNITIES FUND | 1 | 34347541 | 0 | 0 | 34347541 | 6.83 | 34347541 | 0 | 34347541 | 6.83 | 0 | 6.83 | 0 | 0.00 | NA | NA | 34347541 |
| (f) | Financial Institutions/Banks | 3 | 1707355 | 0 | 0 | 1707355 | 0.34 | 1707355 | 0 | 1707355 | 0.34 | 0 | 0.34 | 0 | 0.00 | NA | NA | 1707355 |
| (g) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (h) | Provident Funds/Pension Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (i) | Any Other | | | | | | | | | | | | | | | | | |
| | Sub Total (B)(1) | 59 | 71849776 | 0 | 0 | 71849776 | 14.28 | 71849776 | 0 | 71849776 | 14.28 | 0 | 14.28 | 0 | 0.00 | NA | NA | 71660676 |
| (2) | Central Government/State Government(s)/President of India | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Sub Total (B)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | |
| (a) | i. Individual shareholders holding nominal share capital up to Rs.2 lakhs | 70051 | 40426049 | 0 | 0 | 40426049 | 8.04 | 40426049 | 0 | 40426049 | 8.04 | 0 | 8.04 | 0 | 0.00 | NA | NA | 39672636 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | 294 | 36090477 | 0 | 0 | 36090477 | 7.17 | 36090477 | 0 | 36090477 | 7.17 | 0 | 7.17 | 0 | 0.00 | NA | NA | 36090477 |
| | JAIDEEP SAMPAT | 1 | 6045626 | 0 | 0 | 6045626 | 1.20 | 6045626 | 0 | 6045626 | 1.20 | 0 | 1.20 | 0 | 0.00 | NA | NA | 6045626 |
| (b) | NBFCs Registered with RBI | 9 | 43711 | 0 | 0 | 43711 | 0.01 | 43711 | 0 | 43711 | 0.01 | 0 | 0.01 | 0 | 0.00 | NA | NA | 43711 |
| (c) | Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Overseas Depositories (Holding DRs)(Balancing figure) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Any Other | | | | | | | | | | | | | | | | | |
| | TRUSTS | 5 | 2174672 | 0 | 0 | 2174672 | 0.43 | 2174672 | 0 | 2174672 | 0.43 | 0 | 0.43 | 0 | 0.00 | NA | NA | 2174672 |
| | NON RESIDENT INDIANS | 997 | 8133529 | 0 | 0 | 8133529 | 1.62 | 8133529 | 0 | 8133529 | 1.62 | 0 | 1.62 | 0 | 0.00 | NA | NA | 8117535 |
| | CLEARING MEMBERS | 119 | 819454 | 0 | 0 | 819454 | 0.16 | 819454 | 0 | 819454 | 0.16 | 0 | 0.16 | 0 | 0.00 | NA | NA | 819454 |
| | BODIES CORPORATES | 706 | 16844227 | 0 | 0 | 16844227 | 3.35 | 16844227 | 0 | 16844227 | 3.35 | 0 | 3.35 | 0 | 0.00 | NA | NA | 16775680 |
| | IEPF | 1 | 327002 | 0 | 0 | 327002 | 0.06 | 327002 | 0 | 327002 | 0.06 | 0 | 0.06 | 0 | 0.00 | NA | NA | 327002 |
| | OVERSEAS BODIES CORPORATES | 2 | 20508877 | 0 | 0 | 20508877 | 4.08 | 20508877 | 0 | 20508877 | 4.08 | 0 | 4.08 | 0 | 0.00 | NA | NA | 18773160 |
| | BNP PARIBAS LEASE GROUP | 1 | 18773160 | 0 | 0 | 18773160 | 3.73 | 18773160 | 0 | 18773160 | 3.73 | 0 | 3.73 | 0 | 0.00 | NA | NA | 18773160 |
| | Sub Total (B)(3) | 72184 | 125367998 | 0 | 0 | 125367998 | 24.92 | 125367998 | 0 | 125367998 | 24.92 | 0 | 24.92 | 0 | 0.00 | NA | NA | 122794327 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | 72243 | 197217774 | 0 | 0 | 197217774 | 39.20 | 197217774 | 0 | 197217774 | 39.20 | 0 | 39.20 | 0 | 0.00 | | | 194485003 |

Note:

* Based on PAN of the shareholders their shareholding has been consolidated.

Based on PAN the shareholding has been consolidated. However, the name of the largest shareholder is being reflected.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|------|--------------------|--|---|---|-----------------------------------|--|--|-------------------------|------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|----------|
| | | | | | | | | | No of Voting Rights | Total as a % of (A+B+C) | | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | Class X | Class Y | Total (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | (XV) | | |
| (1) | Custodian DR Holder | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C(1)+(C(2)) | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |

Table V- Statement showing details of significant beneficial owners (SBOs)

| Sr. No. | Details of the SBO (I) | | | Details of the registered owner (II) | | | Details of holding/exercise of right of the SBO in the reporting company, whether direct or indirect*: (III) | | Date of creation / acquisition of significant beneficial interest# (IV) |
|---------|---|---|-------------|---|---|-------------|---|------------------------|--|
| | Name | PAN/ Passport No. in case of a foreign national | Nationality | Name | PAN / Passport No. in case of a foreign national | Nationality | Whether by virtue of: | | |
| | | | | | | | Shares | <input type="text"/> % | |
| | | | | | | | Voting rights | <input type="text"/> % | |
| | | | | | | | Rights on distributable dividend or any other distribution | <input type="text"/> % | |
| | | | | | | | Exercise of control | Yes | |
| | | | | | | | Exercise of significant influence | <input type="text"/> | |
| 1. | Hari Prasad Kanoria (Trustee of Kanoria Foundation) | AFZPK270 5G | Indian | Adisri Commercial Private Limited | AAMCA3 696H | Indian | Exercise of control | | 24.02.2014 |

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Note:

- Mr. Hari Prasad Kanoria is the Trustee of Kanoria Foundation (a Discretionary Trust)
- Kanoria Foundation (through its trustee Hari Prasad Kanoria) holds 1,99,800 shares (99.90% of the paid up share capital) of Adisri Commercial Private Limited
- Mr. Hari Prasad Kanoria holds 100 shares (0.05% of the paid up share capital) of Adisri Commercial Private Limited.