

SIFL:HO:TRS:2019-20: 2062 November 11, 2019

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Fax: 022-2272 2037/2039/2041/3121 BSE Scrip Code: 523756

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 Fax: 022-2659 8237/38; 2659 8347/48 NSE Symbol: SREINFRA

Dear Sir,

Sub: Disclosure under Regulation 54(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 54(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that all the listed Secured Non – Convertible Debentures issued by the Company and outstanding as on 30^{th} September, 2019 are secured to the extent of 100% (Hundred percent) by exclusive charge on receivables / assets and charge / mortgage of immovable property, wherever applicable.

This is for your information and record.

Thanking you.

Yours faithfully,

別

For Srei Infrastructure Finance Limited

S deap Sull

Sandeep Kumar Sultania Chief Financial Officer

For Srei Infrastructure Finance Limited

Authorised Signatory Samir Kumar Kejriwal

Srei Infrastructure Finance Limited

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046 Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501 Email: <u>componente risteri com</u> Websic: <u>www.srci.com</u> CIN No.L29219WB1985P1.C055352