



SIFL:HO:TRS:2019-20:2063
11th November, 2019

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

Sub: Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find below the following details for the half year ended 30th September, 2019:

Sr. No.	Particulars	Details
1.	Credit Rating and change in Credit Rating (if any)	Annexure -1
2.	Asset cover available, in case of non-convertible debt securities	Not Applicable
3.	Debt-equity ratio	4.54
4.	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not	Annexure-2
5.	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	Annexure-2
6.	Debt service coverage ratio	Not Applicable
7.	Interest service coverage ratio	Not Applicable
8.	Outstanding redeemable preference shares (quantity and value)	Nil
9.	Capital redemption reserve/debenture redemption reserve	Rs. 21,452 lakhs
10.	Net Worth	Rs. 285,239 lakhs
11.	Net Profit after Tax	Rs. 708 lakhs

Srei Infrastructure Finance Limited

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501
Email: corporate@srei.com Website: www.srei.com
CIN No.L29219WB1985PLC055352




SREI

Sr. No.	Particulars	Details
12.	Earnings Per Share (Rs.)	0.14 (not annualised)


This is for your information and record.

For Srei Infrastructure Finance Limited


Sandeep Kumar Sultania
Chief Financial Officer



For Srei Infrastructure Finance Limited


Siddhartha Patodia
Authorised Signatory

Srei Infrastructure Finance Limited

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

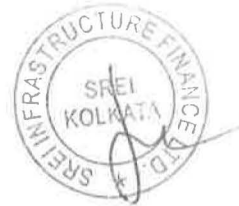
Email: corporate@srei.com Website: www.srei.com

CIN No. L29219WB1985PLC055352



Annexure-1

Instrument/Facility	Rating Agency	Ratings as on 30.09.2019	Previous Ratings as on 31.03.2019
NCDs / Bonds	CARE	CARE A-	CARE A+
NCDs / Bonds	BRICKWORK	BWR A+	BWR AA+
Short term Debt Instruments	CARE	CARE A2+	CARE A1+
Short term Debt Instruments	BRICKWORK	BWR A1	BWR A1+
Unsecured Subordinated Tier II Debentures/Bonds	CARE	CARE BBB+	CARE A
Unsecured Subordinated Tier II Debentures/Bonds	BRICKWORK	BWR A+	BWR AA+
Perpetual Debentures/Bonds	BRICKWORK	BWR BBB+	BWR AA-
Long Term Banking Facilities	CARE	CARE A-	CARE A+
Short Term Banking Facilities	CARE	CARE A2+	CARE A1+



m

Srei Infrastructure Finance Limited

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com

CIN No.L29219WB1985PLC055352



Annexure-2

Sl. No.	ISIN	ISSUE SIZE (IN LACS)	DATE OF ALLOTMENT	DATE OF MATURITY	PREVIOUS DUE DATE (APRIL 01, 2019 TO SEPTEMBER 30, 2019)		NEXT DUE DATE	
					INTEREST	PRINCIPAL	INTEREST	PRINCIPAL
1	INE872A07PL6	1,000.00	09-09-2011	09-09-2021	09-09-2019	-	09-09-2020	09-09-2021
2	INE872A07PQ5	3,000.00	29-10-2011	29-10-2021	-	-	29-10-2019	29-10-2021
3	INE872A07QD1	70.00	08-06-2012	08-06-2022	10-06-2019	-	08-06-2020	08-06-2022
4	INE872A07QM2	130.00	31-07-2012	31-07-2022	31-07-2019	-	31-07-2020	31-07-2022
5	INE872A07QR1	140.00	17-09-2012	17-09-2019	17-09-2019	17-09-2019	N.A.	N.A.
6	INE872A07QS9	2,000.00	05-10-2012	05-10-2022	-	-	05-10-2019	05-10-2022
7	INE872A07RB3	200.00	02-01-2013	02-01-2020	-	-	02-01-2020	02-01-2020
8	INE872A07RE7	70.00	24-01-2013	24-01-2023	-	-	24-01-2020	24-01-2023
9	INE872A07RC1	40.00	24-01-2013	24-01-2023	-	-	24-01-2020	24-01-2023
10	INE872A07SD7	450.00	29-11-2013	29-11-2023	-	-	29-11-2019	29-11-2023
11	INE872A07TD5	2,000.00	10-06-2014	10-06-2019	10-06-2019	10-06-2019	N.A.	N.A.
12	INE872A07TE3	1,000.00	10-06-2014	10-06-2024	10-06-2019	-	10-06-2020	10-06-2024
13	INE872A07TF0	1,500.00	16-06-2014	16-06-2019	15-06-2019	15-06-2019	N.A.	N.A.
14	INE872A07TP9	1,900.00	09-12-2014	09-12-2024	-	-	09-12-2019	09-12-2024
15	INE872A08BE9	20,000.00	23-03-2010	23-03-2020	23-09-2019	-	23-03-2020	23-03-2020
16	INE872A08BT7	5,000.00	10-11-2010	10-11-2020	-	-	11-11-2019	10-11-2020
17	INE872A08BX9	6,905.00	23-12-2011	23-12-2021	-	-	23-12-2019	23-12-2021
18	INE872A08BZ4	6,600.00	11-01-2012	11-01-2022	-	-	11-01-2020	11-01-2022
19	INE872A08CA5	8,410.00	12-01-2012	12-01-2022	-	-	13-01-2020	12-01-2022
20	INE872A08CB3	10,000.00	30-03-2012	30-03-2022	-	-	30-03-2020	30-03-2022
21	INE872A08CD9	1,130.00	01-06-2012	01-06-2022	01-06-2019	-	01-06-2020	01-06-2022
22	INE872A08CF4	1,206.00	31-07-2012	31-07-2022	31-07-2019	-	31-07-2020	31-07-2022
23	INE872A08CH0	2,890.00	28-09-2012	28-09-2022	30-09-2019	-	28-09-2020	28-09-2022
24	INE872A08CJ6	1,060.00	18-10-2012	18-10-2022	-	-	18-10-2019	18-10-2022
25	INE872A08CL2	490.00	31-10-2012	31-10-2022	-	-	31-10-2019	31-10-2022
26	INE872A08CO6	250.00	16-01-2013	16-01-2023	-	-	16-01-2020	16-01-2023
27	INE872A08CP3	7,000.00	16-01-2013	16-01-2023	-	-	16-01-2020	16-01-2023
28	INE872A08CQ1	6,070.00	24-01-2013	24-01-2023	-	-	24-01-2020	24-01-2023
29	INE872A08CT5	700.00	28-01-2013	28-01-2023	-	-	28-01-2020	28-01-2023
30	INE872A08CW9	1,750.00	01-03-2013	01-03-2023	-	-	01-03-2020	01-03-2023
31	INE872A08CY5	1,650.00	28-03-2013	28-03-2023	-	-	28-03-2020	28-03-2023
32	INE872A08CZ2	2,500.00	29-06-2013	29-04-2019	29-04-2019	29-04-2019	N.A.	N.A.
33	INE872A08DA3	1,160.00	29-06-2013	29-06-2020	29-06-2019	-	29-06-2020	29-06-2020
34	INE872A08DB1	1,040.00	29-06-2013	29-06-2023	29-06-2019	-	29-06-2020	29-06-2023
35	INE872A08DC9	2,500.00	29-06-2013	29-06-2023	29-06-2019	-	29-06-2020	29-06-2023
36	INE872A08DD7	1,000.00	29-06-2013	29-04-2019	29-04-2019	29-04-2019	N.A.	N.A.
37	INE872A08DE5	500.00	17-07-2013	17-05-2019	17-05-2019	17-05-2019	N.A.	N.A.
38	INE872A08DF2	30.00	17-07-2013	17-05-2019	17-05-2019	17-05-2019	N.A.	N.A.

Srei Infrastructure Finance Limited

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

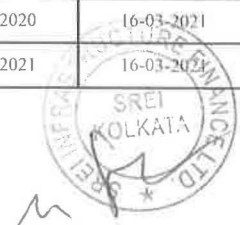
Email: corporate@srei.com Website: www.srei.com

CIN No.L29219WB1985PLC055352



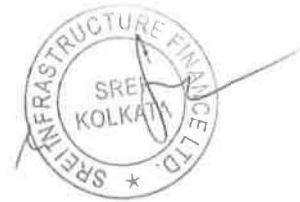


39	INE872A08DG0	500.00	17-07-2013	17-07-2020	17-07-2019	-	17-07-2020	17-07-2020
40	INE872A08DIH8	2,300.00	17-07-2013	17-07-2023	17-07-2019	-	17-07-2020	17-07-2023
41	INE872A07PV5	286.20	22-03-2012	22-03-2022	-	-	22-03-2020	22-03-2022
42	INE872A07PY9	768.90	22-03-2012	22-03-2022	-	-	22-03-2022	22-03-2022
43	INE872A07PZ6	215.80	22-03-2012	22-03-2027	-	-	22-03-2020	22-03-2027
44	INE872A07QA7	750.91	22-03-2012	22-03-2027	-	-	22-03-2027	22-03-2027
45	INE872A07QU5	46.25	05-11-2012	05-11-2019	05-09-2019	-	05-10-2019	05-11-2019
46	INE872A07QV3	9.75	05-11-2012	05-11-2019	05-07-2019	-	05-10-2019	05-11-2019
47	INE872A07QX9	1,121.30	05-11-2012	05-11-2019	-	-	05-11-2019	05-11-2019
48	INE872A07QW1	6,300.00	05-11-2012	05-11-2019	-	-	05-11-2019	05-11-2019
49	INE872A07QZ4	51.70	05-11-2012	05-11-2019	-	-	05-11-2019	05-11-2019
50	INE872A07QY7	150.00	05-11-2012	05-11-2019	-	-	05-11-2019	05-11-2019
51	INE872A07RL2	808.72	06-05-2013	06-11-2019	-	-	06-11-2019	06-11-2019
52	INE872A07SB1	880.97	26-09-2013	26-12-2019	-	-	26-12-2019	26-12-2019
53	INE872A07TC7	56.00	28-05-2014	28-05-2019	28-05-2019	28-05-2019	N.A.	N.A.
54	INE872A07SW7	756.63	28-05-2014	28-05-2019	28-05-2019	28-05-2019	N.A.	N.A.
55	INE872A07SX5	2,015.30	28-05-2014	28-05-2019	28-05-2019	28-05-2019	N.A.	N.A.
56	INE872A07SY3	5,625.39	28-05-2014	28-05-2019	28-05-2019	28-05-2019	N.A.	N.A.
57	INE872A07SZ0	532.91	28-05-2014	28-05-2019	28-05-2019	28-05-2019	N.A.	N.A.
58	INE872A07TM6	2,863.39	12-11-2014	12-11-2019	03-09-2019	-	01-10-2019	12-11-2019
59	INE872A07TN4	17,359.74	12-11-2014	12-11-2019	02-04-2019	-	12-11-2019	12-11-2019
60	INE872A07TO2	1,164.96	12-11-2014	12-11-2019	-	-	12-11-2019	12-11-2019
61	INE872A07TT1	2,905.03	28-07-2015	28-07-2020	03-09-2019	-	01-10-2019	28-07-2020
62	INE872A07TU9	4,856.14	28-07-2015	28-07-2020	02-04-2019	-	01-04-2020	28-07-2020
63	INE872A07TV7	1,073.06	28-07-2015	28-07-2020	-	-	28-07-2020	28-07-2020
64	INE872A07TY1	1,496.50	06-10-2016	06-10-2019	07-09-2019	-	05-10-2019	05-10-2019
65	INE872A07TW5	6,164.50	06-10-2016	06-10-2019	02-04-2019	-	05-10-2019	05-10-2019
66	INE872A07TZ8	1,288.46	06-10-2016	06-10-2019	-	-	05-10-2019	05-10-2019
67	INE872A07UA9	4,469.31	06-10-2016	06-10-2021	07-09-2019	-	07-10-2019	06-10-2021
68	INE872A07UB7	8,647.76	06-10-2016	06-10-2021	02-04-2019	-	01-04-2020	06-10-2021
69	INE872A07UC5	2,467.85	06-10-2016	06-10-2021	-	-	06-10-2021	06-10-2021
70	INE872A07UF8	1,915.76	27-02-2017	27-02-2020	07-09-2019	-	07-10-2019	27-02-2020
71	INE872A07UG6	10,681.86	27-02-2017	27-02-2020	02-04-2019	-	27-02-2020	27-02-2020
72	INE872A07UH4	1,818.33	27-02-2017	27-02-2020	-	-	27-02-2020	27-02-2020
73	INE872A07UI2	4,032.41	27-02-2017	27-02-2022	07-09-2019	-	07-10-2019	27-02-2022
74	INE872A07UJ0	11,435.49	27-02-2017	27-02-2022	02-04-2019	-	01-04-2020	27-02-2022
75	INE872A07UK8	2,078.95	27-02-2017	27-02-2022	-	-	27-02-2022	27-02-2022
76	INE872A07UL6	2,856.76	16-03-2018	20-04-2019	20-04-2019	20-04-2019	N.A.	N.A.
77	INE872A07UM4	1,009.18	16-03-2018	20-04-2019	20-04-2019	20-04-2019	N.A.	N.A.
78	INE872A07UN2	2,235.10	16-03-2018	16-03-2021	07-09-2019	-	07-10-2019	16-03-2021
79	INE872A07UO0	5,965.77	16-03-2018	16-03-2021	02-04-2019	-	01-04-2020	16-03-2021
80	INE872A07UP7	3,079.56	16-03-2018	16-03-2021	-	-	16-03-2021	16-03-2021





81	INE872A07UQ5	3,686.46	16-03-2018	16-03-2023	07-09-2019	-	07-10-2019	16-03-2023
82	INE872A07UR3	9,015.35	16-03-2018	16-03-2023	02-04-2019	-	01-04-2020	16-03-2023
83	INE872A07US1	3,127.90	16-03-2018	16-03-2023	-	-	16-03-2023	16-03-2023
84	INE872A08DI6	1,225.88	16-03-2018	16-03-2028	07-09-2019	-	07-10-2019	16-03-2028
85	INE872A08DJ4	1,160.34	16-03-2018	16-03-2028	02-04-2019	-	01-04-2020	16-03-2028
86	INE872A08DK2	315.72	16-03-2018	16-03-2028	-	-	16-03-2028	16-03-2028
87	INE872A08DL0	1,000.00	05-03-2019	Perpetual	-	-	01-04-2020	01-04-2029 (Call Redemption)
88	INE872A08DM8	5,000.00	15-03-2019	Perpetual	-	-	01-04-2020	01-04-2029 (Call Redemption)
89	INE872A08DN6	10,000.00	19-03-2019	Perpetual	-	-	01-04-2020	01-04-2029 (Call Redemption)
90	INE872A08DO4	5,000.00	20-03-2019	Perpetual	-	-	01-04-2020	01-04-2029 (Call Redemption)
91	INE872A08DP1	10,000.00	26-03-2019	Perpetual	-	-	01-04-2020	01-04-2029 (Call Redemption)
92	INE872A08DQ9	1,000.00	29-03-2019	Perpetual	-	-	01-04-2020	01-04-2029 (Call Redemption)
93	INE872A08DR7	1,000.00	22-04-2019	Perpetual	-	-	22-04-2020	22-04-2029 (Call Redemption)
94	INE872A07UW3	558.69	15-05-2019	18-06-2020	-	-	18-06-2020	18-06-2020
95	INE872A07UX1	654.00	15-05-2019	18-06-2020	-	-	31-03-2020	18-06-2020
96	INE872A07UY9	1,507.52	15-05-2019	15-05-2022	16-09-2019	-	15-10-2019	15-05-2022
97	INE872A07UZ6	2,405.58	15-05-2019	15-05-2022	-	-	31-03-2020	15-05-2022
98	INE872A07VA7	643.11	15-05-2019	15-05-2022	-	-	15-05-2022	15-05-2022
99	INE872A07VB5	2,104.74	15-05-2019	15-05-2024	16-09-2019	-	15-10-2019	15-05-2024
100	INE872A07VC3	2,186.67	15-05-2019	15-05-2024	-	-	31-03-2020	15-05-2024
101	INE872A07VD1	515.34	15-05-2019	15-05-2024	-	-	15-05-2024	15-05-2024



Srei Infrastructure Finance Limited

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com

CIN No.L29219WB1985PLC055352



ATSL/CO/19-20/5821

November 11, 2019

SREI Infrastructure Finance Limited

Vishwakarma, 86C
Topsia Road (South),
Kolkata – 700 046

Kind Attn.: Mr. Sameer Kejriwal

Dear Sir,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

We write in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by SREI Infrastructure Finance Limited ("Company") and listed on the BSE Limited ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/ annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated November 11, 2019 for the half year ended September 30, 2019, along with the relevant/ necessary supporting (enclosed herewith) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully

For **Axis Trustee Services Limited**


Yashodhan Vaidya
Assistant General Manager

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264 **MSME UAN: MH19EO033585**

REGISTERED OFFICE: Axis House, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

CORPORATE OFFICE: Axis Trustee Services Limited | The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg | Dadar West | Mumbai- 400 028

Tel. No.: 022 6230 0451 • Website: www.axistrustee.com

CTL/DEB/19-20/Noting Certificate/ 6020

November 11, 2019

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **SREI Infrastructure Finance Ltd (“the Company”)** for the Half year ended September 30, 2019.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited

NCL Akhauri
Authorised Signatory

