

SIFL/SECT/SP/19-20/124 October 19, 2019

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Fax: 022-2272 2037/2039/2041/3121 BSE Scrip Code: 523756 The Secretary National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1 G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 Fax: 022-2659 8237/38; 2659 8347/48 NSE Symbol: SREINFRA

Dear Sir,

Sub: Shareholding Pattern for the Quarter ended on 30th September, 2019

Pursuant to Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding pattern of the Company for the Quarter ended on 30th September, 2019, in the prescribed format. The same is also being hosted on the Company's website www.srei.com.

Thanking you.

Yours faithfully, For Spei Infrastructure Finance Limited

Jup K. Cakholia

Sandeep Lakhotia Company Secretary FCS 7671

Encl.: as above



Srei Infrastructure Finance Limited CIN: L29219WB1985PLC055352 Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046 Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542 Website: www.srei.com Email: corporate@srei.com

Format of Holding of Specified securities

1.	Name of Listed Entity: SREI INFRASTRUCTURE FINANCE LIMITED		
2.	Scrip Code/Name of Scrip/Class of Security: BSE - 523756, NSE - SREINFRA / EQUITY SHARES		
3.	Share Holding Pattern Filed under: Reg.31(1)(b)		
	a. if under 31(1)(b) then indicate the report for quarter ending : 30th September, 2019		
	b. if under 31(1)(c) then indicate date of allotment/extinguishment: N.A.		
4.	Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:		
	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	-	NO
b	Whether the Listed Entity has issued any Convertible Securities?	-	NO
с	Whether the Listed Entity has issued any Warrants?	-	NO
d	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
e	Whether the Listed Entity has any shares in locked-in?	-	NO
f	Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO
g	Whether the Listed Entity has issued any Differential Voting Rights?	-	NO
h	Whether the Listed Entity has any Significant Beneficial Owner?	YES	-

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder		No of fully paid up equity shares held		Underlying	Held (VII) =	Shareholding as a % of total no of shares (As a % of (A+B+C2))				No of Shares Underlying Outstanding converttible securities (Including Warrants)	assuming full conversion of convertible Securities	g full on of ble Securities		 Number of Shares pledged o otherwise encumbered 		or Number of equity shares held in dematerialized form	
								N	o of Voting Ri	ghts	Total as a % of (A+B+C)				As a % of total Shares		As a % of total Shares	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	(2	II)	(X	(III)	(XIV)
(A)	Promoter & Promoter Group	4	305868559	() (305868559	60.80	305868559	9	0 305868559	60.80	(60.80	0	0.00	0	0.00	305868559
(B)	Public	73011	197217774	. () (197217774	39.20	197217774	1	0 197217774	39.20	(39.20	C	0.00	NA	. NA	194503993
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	() (0 0	NA	()	0 0	0.00	(NA	. 0	0.00	NA	NA	0
(C2)	Shares held by Employes Trusts	0	0	() () 0	0.00	()	0 0	0.00	(0.00	0	0.00	NA	. NA	0
	Total:	73015	503086333	() (503086333	100.00	503086333	3	0 503086333	100.00	(100.00	0	0.00	0	0.00	500372552

Note: * Shareholding has been consolidated based on PAN of the shareholders.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	No of Shareholders*	No of fully paid up equity shares held	up equity shares held		Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2	Number of Votin	ng Rights held	in each class of sec	urities	Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of L									¢												aares pledged or umbered	Number of equity shares held in dematerialized form
								N	o of Voting Ri		Total as a %			No.	As a % of	No.	As a % of total																			
											of (A+B+C)				total Shares		Shares held	/																		
	(I)	an	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total IX)		(X)	(XI)		XII)		(XIII)	(XIV)																		
(1)	(I) Indian	(III)	(1V)	(v)	(VI)	(VII)	(VIII)			1A)	1	(A)	(AI)	(XII)		(AIII)	(AIV)																		
	Indian Individuals/Hindu undivided Family	1	2 2182714	0	0	2182714	0.43	2182714		2182714	0.43		0.43		0.00	-	0.00	2182714																		
	SUNIL KANORIA		1 1802714	0	0	1802714	0.36	1802714		0 1802714	0.36		0.36		0.00		0.00																			
	HEMANT KANORIA		1 380000	0	0	380000	0.08	380000		380000			0.08		0.00		0.00																			
	Central Government/State Government(s)		0 0	0	0	50000	0.00	580000)	0.00		0.00	-	0.00		0.00																			
	Financial Institutions/Banks		0 0	0	0	0	0.00	0		0	0.00		0.00		0.00		0.00																			
	Any Other		2 303685845	0	0	303685845	60.36	303685845		303685845	60.36	0	60.36	5	0.00		0.00																			
	BHAVAH ENTERPRISE PRIVATE LIMITED		1 10000	0	0	10000	0.00	10000		10000	0.00	0	0.00		0.00		0.00																			
	ADISRI COMMERCIAL PRIVATE LIMITED		1 303675845	0	0	303675845	60.36	303675845		303675845	60.36	0	60.36	5	0.00		0.00	303675845																		
	Sub-Total (A)(1)		4 305868559	0	0	305868559	60.80	305868559		305868559	60.80	0	60.80)	0.00		0.00	305868559																		
(2)	Foreign																	1																		
	Individuals (Non-Resident Individuals/Foreign																	1																		
(a)	Individuals		0 0	0	0	0	0.00	0		0 0	0.00	0	0.00)	0.00		0.00) O																		
	Government		0 0	0	0	0	0.00	0		0 0	0.00		0.00)	0.00		0.00																			
(c)	Institutions		0 0	0	0	0	0.00	0		0 0	0.00	0	0.00)	0.00		0.00	0																		
																		!																		
(d)	Foreign Portfolio Investor		0 0	0	0	0	0.00	0		0 0	0.00	C	0.00)	0.00		0.00	/ 0																		
		1									Į							<u> </u>																		
(e)	Any Other		0 0	0	0	0	0.00	0		0 0	0.00	0	0.00)	0.00		0.00	0																		
ļ								-																												
	Sub-Total (A)(2)		0 0	0	0	0	0.00	0		0 0	0.00	0	0.00)	0.00		0.00	0																		
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		4 305868559	0	0	305868559	60.80	305868559		305868559	60.80	0	60.80)	0.00		0.00	305868559																		

Note:

Shareholding has been consolidated based on PAN of the shareholders.
 All entites falling under Promoter and Promoter group and holding shares as on 30th September, 2019, have only been disclosed.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

PAN would not be displayed on website of Stock Exchange(s).
 The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers)

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	No of Shareholders*	No of fully paid up equity shares held	No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Shareholding as a % 1 Underlying assuming full Outstanding conversion of convertible securities (Including Warrants) (as a percentage of diluted share capital)		Number of Locked in Shares		otherwise encumbered		Number of equity shares held in dematerialized form
								I	No of Voting R	ights	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares held	
								Class X	Class Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	C	XII)		XIII)	(XIV)
(1)	Institutions																	
(a)	Mutual Funds	2	2745879	0	(2745879	0.55	2745879		0 2745879	0.55	0	0.55		0.00		NA	
(b)	Venture Capital Funds	0	0	0	(0 0	0.00	0		0 0	0.00	0 0	0.00		0.00		NA	
(c)	Alternate Investment Funds	0	0	0	(0 0	0.00	0		0 0	0.00	0 0	0.00		0.00		NA	
(d)	Foreign Venture Capital Investors	0	0	0	(0 0	0.00	0		0 0	0.00	0 0	0.00) (0.00	NA NA	NA	
(e)	Foreign Portfolio Investors	50	58293461	0	(58293461	11.59	58293461		0 58293461	11.59	0	11.59) (0.00) NA	NA	58113461
	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS OPPURTUNITIES FUND	1	34347541	0		34347541	6.83	34347541		0 34347541	6.83		6.83		0.00	NA NA	NA	34347541
(f)	Financial Institutions/Banks	3	1946273	0	(1946273	0.39	1946273		0 1946273	0.39	0	0.39) (0.00	NA	NA	
(e) (g)	Insurance Companies	0	0	0	() 0	0.00	0		0 0	0.00) 0	0.00		0.00		NA	
10	Provident Funds/Pension Funds	0	0	0	(0	0.00	0		0 0	0.00		0.00		0.00		NA	
	Any Other																	
	FOREIGN COMPANIES	1	1735717	0	(1735717	0.35	1735717		0 1735717	0.35		0.35	5 (0.00	NA NA	NA	0
	FOREIGN CORPORATE BODIES	1	18773160	0	(18773160	3.73	18773160		0 18773160	3.73	0	3.73		0.00		NA	
	BNP PARIBAS LEASE GROUP	1	18773160	0	(18773160	3.73	18773160		0 18773160	3.73		3.73		0.00		NA	
	Sub Total (B)(1)	57	83494490	0	(83494490	16.60	83494490		0 83494490) 0	16.60		0.00			
	Central Government/State Government(s)/President of India	0	0	0	() 0	0.00	0		0 0	0.00	0	0.00		0.00) NA	NA	
	Sub Total (B)(2)	0	0	0	() 0	0.00	0		0 0	0.00) ()	0.00) (0.00	NA	NA	0
(3)	Non-Institutions																	
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs	70860	45439809	0	(45439809	9.03	45439809		0 45439809	9.03	0	9.03	3	0.00	NA	NA	44718105
	ii.Individual shareholders holding nominal share capital in																	
	excess of Rs. 2 Lakhs	366	40787337	0	(40787337	8.11	40787337	l	0 40787337	8.11	0	8.11		0.00		NA	
	JAIDEEP NARENDRA SAMPAT	1	6347101	0	(6347101	1.26	6347101		0 6347101	1.26	0 0	1.26		0.00	NA	NA	6347101
(b)	NBFCs Registered with RBI	2	2600			2600	0.00	2600		0 2600	0.00	0	0.00		0.00	NA	NA	2600
	Employee Trusts	2	2600	0	(2600	0.00	2600		0 2600	0.00		0.00		0.00		N/ N/	
(d)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	(0.00	0	1		0.00		0.00		0.00		N/ N/	
	Any Other	0	0	0	(, 0	0.00	U	1	U U	0.00	, U	0.00	, (0.00	INA	INP	. 0
	TRUSTS	5	2174672	0	(2174672	0.43	2174672		0 2174672	0.43		0.43	3 (0.00	NA	NA	2174672
	NON RESIDENT INDIANS	991	7639119	0	(7639119	1.52	7639119		0 7639119	1.52	0	1.52		0.00		NA	
	CLEARING MEMBERS	107	719843	0	(719843	0.14	719843		0 719843	0.14		0.14		0.00		NA	
	BODIES CORPORATES	622	16581597	0	(16581597	3.30	16581597	1	0 16581597	3.30		3.30		0.00		NA	
	IEPF	022	378307	0	(378307	0.08	378307	-	0 378307	0.08		0.08		0.00		NA	
	Sub Total (B)(3)	72954	113723284	0	(113723284		113723284		0 113723284	22.61		22.61		0.00		INP	112925220
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	73011	197217774	0	(197217774		197217774		0 197217774		0	39.20		0.00			194503993

Note:

* Shareholding has been consolidated based on PAN of the shareholders.

Shareholding has been consolidated based on PAN of the shareholders. However, the name of the largest shareholder is being reflected.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of	No of fully paid up	No of Partly paid-	No of Shares	Total No of Shares	Shareholding	Number of Vo	ting Rights held	l in each class o	of securities	No of Shares	Shareholding as a %	Number of Lo	cked in Shares	Number of Sh	ares pledged or	Number of equity
			Shareholders	equity shares held	up equity shares	Underlying	Held (IV+V+VI)	as a % of					Underlying	assuming full			otherwise enc	umbered	shares held in
						Depository		total no of						conversion of					dematerialized
						Receipts		shares					converttible securities	convertible Securities					form
								(A+B+C2)	(Ir			(Including Warrants) (as a percentage of							
														diluted share capital)					
																			_
									N	o of Voting Rig		Total as a %			No.			As a % of total	
												of (A+B+C)				total Shares		Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(1	X)		(X)	(XI)	(2	(II)		(XIII)	(XIV)
(1)	Custodian/DR Holder		0	0 0	0	0	0	0.00	(0 0	0	0.00	0	0.00	0 0	0.00	NA	NA NA	A 0
	Employee Benefit Trust (under SEBI(Share based																		
(2)	Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	(0 0	0	0.00	0	0.00	0 0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) =																		
	(C)(1)+(C)(2)		0	0	0	0	0	0.00	() 0	0	0.00	0	0.00) ()	0.00			0

Sr. No.	Details of the SI	30 (I)		Details of	f the register (II)	ed owner	Details of holding/exercise of righ of the SBO in the reporting company, whether direct of indirect*: (III)	
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Whether by virtue of: Shares % Shares % Voting rights % Rights 0 distributable % dividend or exercise of control Yes Exercise of significant influence	beneficial interest# (IV)
1.	Hari Prasad Kanoria (Trustee of Kanoria Foundation)	AFZPK270 5G	Indian	Adisri Commer cial Private Limited	AAMCA3 696H	Indian	Exercise of control	24.02.2014

Table V- Statement showing details of significant beneficial owners (SBOs)

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Note:

- Mr. Hari Prasad Kanoria is the Trustee of Kanoria Foundation (a Discretionary Trust)
- Kanoria Foundation (through its trustee Hari Prasad Kanoria) holds 1,99,800 shares (99.90% of the paid up share capital) of Adisri Commercial Private Limited
- Mr. Hari Prasad Kanoria holds 100 shares (0.05% of the paid up share capital) of Adisri Commercial Private Limited.