



SEFL/HO/TRS/2018-19:0043

April 6, 2018

The Secretary  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
Fax: 022-2272 3121, 022-2272 2037, 2272 2039, 2272 2041  
E mail: corp.relations@bseindia.com

Dear Sir,

**Sub: Statement of Debt securities issued under Private Placement**

Please find enclosed a statement containing data pursuant to Clause 3.1.2. of SEBI circular dated June 30, 2017 relating to Specifications related to International Securities Identification Number (ISINs) for Private Placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

This is for your information and records.

Thanking you.

Yours faithfully,  
For **Srei Equipment Finance Limited**

  
Authorised Signatory

Encl: as above

cc: The Secretary

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1,  
G Block Bandra-Kurla Complex, Bandra  
(E) Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48

**Central Depository Services (India) Limited**  
Phiroze Jeejeebhoy Towers  
17th Floor, Dalal Street,  
Mumbai – 400 001  
Fax: (022) 2272 3199/2272 2072

**National Securities Depository Limited**  
Trade World, A Wing, 4th Floor  
Kamala Mills Compound  
Senapati Bapat Marg, Lower Parel  
Mumbai - 400 013  
Fax: (022) 2497-2993/2497-6351

**Srei Equipment Finance Limited**

CIN U70101WB2006PLC109898

Head Office: Y-10, Block - EP, Sector - V, Saltlake City, Kolkata - 700 091

Tel: +91 33 6639 4700 Fax: +91 33 6602 2600

Email: [sefpl@srei.com](mailto:sefpl@srei.com) Website: [www.srei.com](http://www.srei.com)

Registered Office: 'Vishwakarma', 86C Topsia Road (South), Kolkata - 700 046

**PRIVATE PLACEMENT OF NCDs OUTSTANDING AS ON 31.03.2018**

Name of the Issuer	ISIN No	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issue (Rs. In Cr)	Amount Outstanding (Rs. In Cr)
Srei Equipment Finance Limited	INE881J07DY7	22-Aug-16	22-Aug-18	9.00%	Quarterly	Put Option date : At the end of every quarter from the Deemed date of Allotment i.e. 3,6,9,12,15,18 and 21 months from the Deemed date of allotment,i.e. on 22nd November 2016,22nd February 2017, 22nd May 2017,22nd August 2017,22nd November 2017,22nd February 2018 and 22nd May 2018.	200.00	10.00
Srei Equipment Finance Limited	INE881J07DG4	13-Jun-14	13-Jun-24	10.92%	Annual	N.A.	10.00	10.00
Srei Equipment Finance Limited	INE881J07DH2	20-Jun-14	20-Jun-24	10.90%	Annual	N.A.	10.00	10.00
Srei Equipment Finance Limited	INE881J08433	28-Apr-16	28-Apr-20	10.00%	Annual	N.A.	1.00	1.00
Srei Equipment Finance Limited	INE881J07DZ4	6-Oct-16	6-Oct-21	9.95%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08508	28-Oct-16	28-Apr-20	9.95%	Annual	N.A.	1.00	1.00
Srei Equipment Finance Limited	INE881J07EA5	2-Dec-16	2-Dec-23	9.00%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J07EB3	20-Dec-16	20-Dec-26	9.00%	Annual	N.A.	10.00	10.00
Srei Equipment Finance Limited	INE881J07EQ1	26-May-17	26-May-24	9.45%	Annual	N.A.	20.00	20.00
Srei Equipment Finance Limited	INE881J07ER9	31-May-17	31-May-24	9.32%	Annual	N.A.	10.00	10.00
Srei Equipment Finance Limited	INE881J07ES7	22-Jun-17	22-Jun-24	9.23%	Annual	N.A.	20.00	20.00
Srei Equipment Finance Limited	INE881J07ET5	15-Sep-17	15-Sep-24	8.50%	Annual	N.A.	20.00	20.00
Srei Equipment Finance Limited	INE881J07EU3	3-Oct-17	3-Oct-24	8.99%	Annual	N.A.	6.00	6.00
Srei Equipment Finance Limited	INE881J07EV1	16-Oct-17	16-Oct-20	9.25%	Annual	N.A.	150.00	150.00
Srei Equipment Finance Limited	INE881J07EW9	28-Dec-17	28-Dec-20	8.80%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J07ET5	9-Jan-18	15-Sep-24	8.50%	Annual	N.A.	2.50	2.50
Srei Equipment Finance Limited	INE881J07ET5	17-Jan-18	15-Sep-24	8.50%	Annual	N.A.	1.00	1.00
Srei Equipment Finance Limited	INE881J07EX7	18-Jan-18	18-Jan-28	9.00%	Annual	Rs 10 Crores as base issue with an additional Rs. 10 Crores as Green Shoe Option	10.00	10.00
Srei Equipment Finance Limited	INE881J07EY5	14-Mar-18	14-Mar-23	8.30%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J07EZ2	26-Mar-18	26-Mar-25	9.00%	Annual	N.A.	16.50	16.50



**PRIVATE PLACEMENT OF UNSECURED SUBORDINATED NCDs (Tier II NCDs) OUTSTANDING AS ON 31.03.2018**

Name of the Issuer	ISIN No	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issue (Rs. In Cr)	Amount Outstanding (Rs. In Cr)
Srei Equipment Finance Limited	INE881J08185	8-Feb-13	8-Aug-18	11.60%	Annual	N.A.	50.00	50.00
Srei Equipment Finance Limited	INE881J08177	24-Jan-13	24-Jan-23	11.25%	Annual	N.A.	9.00	9.00
Srei Equipment Finance Limited	INE881J08193	28-Mar-13	28-Sep-18	11.50%	Annual	N.A.	25.00	25.00
Srei Equipment Finance Limited	INE881J08169	17-Dec-12	17-Dec-22	11.50%	Annual	N.A.	17.00	17.00
Srei Equipment Finance Limited	INE881J08128	27-Sep-11	27-Sep-18	12.00%	Annual	N.A.	68.00	68.00
Srei Equipment Finance Limited	INE881J08045	31-Mar-10	31-Mar-20	10.00%	Half Yearly	N.A.	74.50	74.50
Srei Equipment Finance Limited	INE881J08037	19-Mar-10	19-Mar-20	10.00%	Half Yearly	N.A.	25.50	25.50
Srei Equipment Finance Limited	INE881J08011	23-Dec-09	23-Dec-19	10.00%	Half Yearly	N.A.	100.00	100.00
Srei Equipment Finance Limited	INE881J08219	7-May-13	7-May-23	11.25%	Annual	N.A.	20.80	20.80
Srei Equipment Finance Limited	INE881J08201	7-May-13	7-Aug-18	11.10%	Annual	N.A.	15.00	15.00
Srei Equipment Finance Limited	INE881J08235	29-Jun-13	29-Jun-20	10.85%	Annual	N.A.	10.00	10.00
Srei Equipment Finance Limited	INE881J08227	29-Jun-13	29-Apr-19	10.75%	Annual	N.A.	25.00	25.00
Srei Equipment Finance Limited	INE881J08243	24-Jul-13	24-May-19	10.75%	Annual	N.A.	15.00	15.00
Srei Equipment Finance Limited	INE881J08250	27-Sep-13	27-Sep-20	11.00%	Annual	N.A.	16.00	16.00
Srei Equipment Finance Limited	INE881J08268	29-Nov-13	29-May-19	11.00%	Annual	N.A.	15.00	15.00
Srei Equipment Finance Limited	INE881J08276	20-Dec-13	20-Dec-20	11.10%	Annual	N.A.	10.00	10.00
Srei Equipment Finance Limited	INE881J08284	16-Mar-15	16-Mar-25	11.00%	Half Yearly	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08292	31-Mar-15	30-Jun-20	11.00%	Annual	N.A.	36.00	36.00
Srei Equipment Finance Limited	INE881J08300	13-Aug-15	13-Aug-22	10.75%	Annual	N.A.	50.00	50.00
Srei Equipment Finance Limited	INE881J08318	13-Aug-15	13-Aug-25	10.75%	Annual	N.A.	150.00	150.00
Srei Equipment Finance Limited	INE881J08326	20-Aug-15	20-Aug-25	10.50%	Annual	N.A.	10.00	10.00
Srei Equipment Finance Limited	INE881J08359	24-Sep-15	24-Sep-25	10.50%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08334	24-Sep-15	24-Apr-21	10.30%	Annual	N.A.	23.60	23.60
Srei Equipment Finance Limited	INE881J08342	24-Sep-15	24-Apr-23	10.40%	Annual	N.A.	12.00	12.00
Srei Equipment Finance Limited	INE881J08367	11-Jan-16	11-Jan-26	10.60%	Annual	N.A.	15.00	15.00
Srei Equipment Finance Limited	INE881J08375	20-Jan-16	20-Jan-26	10.60%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08383	1-Feb-16	1-May-21	10.15%	Annual	N.A.	7.00	7.00
Srei Equipment Finance Limited	INE881J08391	5-Feb-16	5-Feb-26	10.60%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08409	18-Mar-16	18-Mar-26	10.70%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08417	29-Mar-16	29-Mar-23	10.70%	Annual	N.A.	2.00	2.00
Srei Equipment Finance Limited	INE881J08425	31-Mar-16	31-Mar-26	10.00%	Annual	N.A.	20.00	20.00



Name of the Issuer	ISIN No	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issue (Rs. In Cr)	Amount Outstanding (Rs. In Cr)
Srei Equipment Finance Limited	INE881J08441	25-May-16	25-May-26	10.75%	Annual	N.A.	20.00	20.00
Srei Equipment Finance Limited	INE881J08458	26-May-16	26-May-26	10.25%	Annual	N.A.	3.50	3.50
Srei Equipment Finance Limited	INE881J08466	24-Aug-16	24-Aug-26	9.50%	Annual	N.A.	30.00	30.00
Srei Equipment Finance Limited	INE881J08474	4-Oct-16	4-Oct-26	10.75%	Annual	N.A.	15.00	15.00
Srei Equipment Finance Limited	INE881J08482	7-Oct-16	7-Oct-26	10.75%	Annual	N.A.	40.00	40.00
Srei Equipment Finance Limited	INE881J08490	25-Oct-16	25-Apr-26	9.80%	Annual	N.A.	50.00	50.00
Srei Equipment Finance Limited	INE881J08516	4-Nov-16	4-Nov-26	9.85%	Annual	N.A.	10.00	10.00
Srei Equipment Finance Limited	INE881J08524	1-Mar-17	1-Jun-24	10.40%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08532	9-Mar-17	9-Jun-22	10.18%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08557	30-Mar-17	30-Mar-27	10.25%	Annual	N.A.	50.00	50.00
Srei Equipment Finance Limited	INE881J08540	10-Mar-17	10-Mar-24	10.45%	Annual	N.A.	75.00	75.00
Srei Equipment Finance Limited	INE881J08565	23-Jun-17	23-Jun-27	9.00%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08565	31-Mar-18	23-Jun-27	9.00%	Annual	N.A.	40.00	40.00

