

SEFL\SECT\TA\18-19\03 April 11, 2018

The Secretary National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra - Kurla Complex Bandra (E), Mumbai - 400 051 Fax: 022 - 2659 8237/38, 6641 8125/26

Dear Sir,

Ref: Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Compliance Certificate for the Half Year Ended on March 31, 2018

Please note that in accordance with Regulation 7(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all activities in relation to both physical and electronic share transfer facility pertaining to the Company are maintained by Karvy Computershare Private Limited the Registrar and Share Transfer Agents of the Company.

In this regard, please find enclosed herewith the compliance certificate, in accordance with Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, duly signed by both the Compliance Officer of the Company and the Authorized Representatives of the Registrar and Share Transfer Agents, certifying compliance with the requirements of Regulation 7(2) for the half year ended on 31st March, 2018.

This is for your information and record.

Thanking you,

Yours faithfully, For **Srei Equipment Finance Limited**

Ritu Bhojak Company Secretary Membership No. FCS 8532

Encl.: as above

cc: The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Fax: 022-2272 3121, 022-2272 2037, 2272 2039, 2272 2041

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

Head Office : Plot No. Y-10, Block EP, Sector-V, Salt Lake City, Kolkata-700091 Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600 / 18002667734 (Toll Free) Email: sefpl@srei.com Website: www.sreiequipment.com Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata-700046

KARVY Computershare

April 10, 2018

The Secretary, National Stock Exchange of India Ltd., Exchange Palza, 5th Floor, Plot No.C/1, G Block BandraKurla Complex, Bandra (East), Mumbai – 400 051 Fax : 022 = 2659 8237/38, 66418125/26 Email:debtlist.nse.co.in

Dear Sir,

Subject : Compliance Certificate for the Year Ended 31.03.2018 Ref : Regulation 7(3) of the SEBI (LODR) Regulations, 2015

This is to certify that the activities in relation to physical and Electronic Share Transfer facility are maintained by M/s Karvy Computershare Private Limited (Registered with SEBI vide Registration No. INR000000221), the Registrars and Transfer Agents of Srei Equipment Finance Limited.

Accordingly, the compliance in respect of Regulation 7(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is ensured.

Thanking You.

For Karvy Computershare Pvt.Ltd.

NAGESH. GOVU General Manager

For Srei Equipment Finance Limited

RituBhojak Company Secretary FCS 8532

Cc: The Secretary BSE Limited PhirozeJeejcebhoy Towers Dalal Street, Mumbai – 400 001 Fax : 914-22-2272 3121, 022 – 2272 2037/39/41 Email : corp.relations@bseindia.com



Karvy Computershare Private Limited

Corporate office: "Karvy Selenium Tower B", Plot No. 31 & 32, Financial District, Nanakramguda, Gachibowli, Hyderabad- 500 032. Telangana, INDIA. T: +91-40-67162222, 33211000, F: +91-40-23420814, e-mail: support@karvy.com

Registered Office: Karvy House, 46, Avenue 4, Street No,1, Banjara Hills, Hyderabad - 500 034, T: +91-40-2331-2454/2332 0751/752/251 | F: +91-40-2331-1968 | www.karvy.com | www.karvy.computershare.com | CIN: U72400TG2003PTC041636

Australia | Bahrain | Canada | Channel Islands | Germany | Hong Kong | Ireland | New Zealand | Philippines | South Africa | United Kingdom | USA

SEARCHABLE FORMAT

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NAGESH. GOVU General Manager Ritu Bhojak Company Secretary FCS 8532

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