



SEFL:HO:TRS:2018-19: 0162

April 24, 2018

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

Sub: Undertaking under Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

We would like to mention that all the documents and intimations required to be submitted to Axis Trustee Services Limited, IDBI Trusteeship Services Ltd and Catalyst Trusteeship Limited (Debenture Trustees) in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

Request you to take the same on record.

Thanking you.

Yours faithfully,

For **Srei Equipment Finance Limited**

Samir Kejriwal

Authorised Signatory

cc:-

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata - 700091

Tel: +91 33 6639 4700/6602 2000 Fax: +91 33 6602 2200/2600

Email: sefpl@srei.com Website: www.srei.com

Registered Office: "Vishwakarma", 86C Topsis Road (South), Kolkata - 700 046

SEARCHABLE FORMAT

SEFL:HO:TRS:2018-19:0162

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